

CitizenAudit.org

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.
Information about Form 990 and its instructions is at www.irs.gov/form990

2014

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

| | |
|---|--|
| A For the 2014 calendar year, or tax year beginning , 2014, and ending | |
| B Check if applicable | C Name of organization Donors Trust, Inc. |
| <input checked="" type="checkbox"/> Address change | D Employer identification number 52-2166327 |
| <input type="checkbox"/> Name change | E Telephone number (703) 535-3563 |
| <input type="checkbox"/> Initial return | G Gross receipts \$ 89,249,953. |
| <input type="checkbox"/> Final return/terminated | H(a) Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| <input type="checkbox"/> Amended return | H(b) Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| <input type="checkbox"/> Application pending | H(c) Group exemption number |
| I Tax-exempt status <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) () (insert no) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527 | |
| J Website www.donorstrust.org | |
| K Form of organization <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other | L Year of formation 1999 M State of legal domicile MD |

Part I Summary

| | | | |
|--|--|----------------------------------|---------------------|
| Activities & Governance | 1 Briefly describe the organization's mission or most significant activities: <u>SUPPORT CHARITIES & SPONSOR PROGRAMS WHICH ALLEVIATE, THROUGH EDUCATION, RESEARCH & PRIVATE INITIATIVES, SOCIETY'S MOST PERVASIVE AND RADICAL NEEDS, INCLUDING THOSE RELATING TO SOCIAL WELFARE, HEALTH, ENVIRONMENT, ECONOMICS, GOVERNANCE, FOREIGN RELATIONS AND ARTS AND CULTURE.</u> | | |
| | 2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets. | | |
| | 3 Number of voting members of the governing body (Part VI, line 1a) | 3 | 5 |
| | 4 Number of independent voting members of the governing body (Part VI, line 1b) | 4 | 4 |
| | 5 Total number of individuals employed in calendar year 2014 (Part V, line 2a) | 5 | 9 |
| | 6 Total number of volunteers (estimate if necessary) | 6 | 0 |
| | 7a Total unrelated business revenue from Part VIII, column (C), line 12 | 7a | 0. |
| | b Net unrelated business taxable income from Form 990-T, line 34 | 7b | 0. |
| | 8 Contributions and grants (Part VIII, line 1h) | Prior Year | Current Year |
| | 9 Program service revenue (Part VIII, line 2g) | 103,380,831. | 65,582,036. |
| 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) | 726,430. | 645,506. | |
| 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | 425,939. | 1,642,074. | |
| 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 21) | 104,533,200. | 67,869,616. | |
| 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) | 38,475,416. | 57,005,111. | |
| 14 Benefits paid to or for members (Part IX, column (A), line 4) | | 0. | |
| 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) | 786,797. | 740,852. | |
| 16a Professional fundraising fees (Part IX, column (A), line 11e) | | | |
| b Total fundraising expenses (Part IX, column (D), line 25) ▶ 282,918. | | | |
| 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) | 427,369. | 493,548. | |
| 18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25) | 39,689,582. | 58,239,511. | |
| 19 Revenue less expenses Subtract line 18 from line 12 | 64,843,618. | 9,630,105. | |
| Net Assets or Fund Balances | 20 Total assets (Part X, line 16) | Beginning of Current Year | End of Year |
| | 21 Total liabilities (Part X, line 26) | 102,089,508. | 141,924,343. |
| | 22 Net assets or fund balances. Subtract line 21 from line 20 | 12,901. | 1,533,581. |
| | | 102,076,607. | 140,390,762. |

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

| | | |
|-------------------------------|---|---|
| Sign Here | Signature of officer <i>Jeffrey C. Zysik</i> | Date 11-16-15 |
| | Jeffrey C. Zysik Type or print name and title | CFO |
| Paid Preparer Use Only | Print/Type preparer's name | Preparer's signature |
| | Firm's name ▶ Self-Prepared | Date |
| | Firm's address | Check <input type="checkbox"/> if PTIN self-employed |
| | Phone no | Firm's EIN ▶ |

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

BAA For Paperwork Reduction Act Notice, see the separate instructions. TEEA0101 05/28/14 Form 990 (2014)

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SCANNED DEC 11 2015

Part III Statement of Program Service AccomplishmentsCheck if Schedule O contains a response or note to any line in this Part III ☒ X

1 Briefly describe the organization's mission:

SUPPORT CHARITIES & SPONSOR PROGRAMS

WHICH ALLEVIATE, THROUGH EDUCATION, RESEARCH & PRIVATE INITIATIVES, SOCIETY'S MOST

See Form 990, Page 2, Part III, Line 1 (continued)

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If 'Yes,' describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If 'Yes,' describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4 a (Code:) (Expenses \$ 57,484,105. including grants of \$ 56,862,308.) (Revenue \$ 0.)

DAF PROGRAM - A DONOR ADVISED FUND (DAF) PROGRAM ALLOWING DAF CONTRIBUTORS TO ADVISE GRANTS THAT SUPPORT CHARITIES WHICH ALLEVIATE, THROUGH EDUCATION, RESEARCH AND PRIVATE INITIATIVES, SOCIETY'S MOST PERVASIVE AND RADICAL NEEDS, INCLUDING THOSE RELATING TO SOCIAL WELFARE, HEALTH, ENVIRONMENT, ECONOMICS, GOVERNANCE, FOREIGN RELATIONS AND ARTS AND CULTURE; AND WHICH ENCOURAGE PRIVATE PHILANTHROPY AND INDIVIDUAL GIVING AND RESPONSIBILITY AS AN ANSWER TO SOCIETY'S NEEDS, AS OPPOSED TO GOVERNMENTAL INVOLVEMENT.

4 b (Code:) (Expenses \$ 146,992. including grants of \$ 0.) (Revenue \$ 0.)

TALENT MARKET (TM). A FREE TALENT RECRUITMENT PROGRAM AVAILABLE TO CHARITIES WHOSE MISSIONS ALIGN WITH DONORSTRUST'S CHARITABLE MISSION.

4 c (Code:) (Expenses \$ 402,247. including grants of \$ 392,803.) (Revenue \$ 0.)

DAN SEARLE FELLOWSHIPS IN ECONOMICS (DSEFP) (Part of DAF program). FELLOWSHIP FUNDS ARE AWARDED TO UNIVERSITIES FOR NEWLY MINTED PHDS INTERESTED IN SPENDING TWO YEARS AS POST-DOCTORAL RESEARCH ASSISTANCE.

4 d Other program services. (Describe in Schedule O)

(Expenses \$ 75,085. including grants of \$ 0.) (Revenue \$ 0.)

4 e Total program service expenses ▶ 58,108,429.

Part IV Checklist of Required Schedules

| | Yes | No |
|---|-------|----|
| 1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A. | 1 X | |
| 2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? | 2 X | |
| 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I. | 3 | X |
| 4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II | 4 | X |
| 5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III | 5 | X |
| 6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I. | 6 X | |
| 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If 'Yes,' complete Schedule D, Part II | 7 | X |
| 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III. | 8 | X |
| 9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV | 9 | X |
| 10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If 'Yes,' complete Schedule D, Part V | 10 X | |
| 11 If the organization's answer to any of the following questions is 'Yes,' then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable | | |
| a Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI. | 11a X | |
| b Did the organization report an amount for investments — other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII. | 11b X | |
| c Did the organization report an amount for investments — program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII | 11c | X |
| d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX | 11d | X |
| e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X | 11e | X |
| f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X | 11f | X |
| 12a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI, and XII. | 12a X | |
| b Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | X |
| 13 Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E. | 13 | X |
| 14a Did the organization maintain an office, employees, or agents outside of the United States? | 14a | X |
| b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If 'Yes,' complete Schedule F, Parts I and IV | 14b | X |
| 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If 'Yes,' complete Schedule F, Parts II and IV | 15 | X |
| 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If 'Yes,' complete Schedule F, Parts III and IV | 16 | X |
| 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I (see instructions) | 17 | X |
| 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II | 18 | X |
| 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III. | 19 | X |
| 20a Did the organization operate one or more hospital facilities? If 'Yes,' complete Schedule H | 20 | X |
| b If 'Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | |

Part IV Checklist of Required Schedules (continued)

| | Yes | No | |
|--|-----|----|---|
| 21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II | 21 | X | |
| 22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III | 22 | | X |
| 23 Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If 'Yes,' complete Schedule J | 23 | X | |
| 24 a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No,' go to line 25a | 24a | | X |
| b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | 24c | | |
| d Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year? | 24d | | |
| 25 a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I | 25a | | X |
| b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I | 25b | | X |
| 26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If 'Yes,' complete Schedule L, Part II | 26 | | X |
| 27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If 'Yes,' complete Schedule L, Part III | 27 | | X |
| 28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions). | | | |
| a A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV | 28a | | X |
| b A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV | 28b | | X |
| c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV | 28c | | X |
| 29 Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M | 29 | X | |
| 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M | 30 | | X |
| 31 Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I | 31 | | X |
| 32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II | 32 | | X |
| 33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I | 33 | X | |
| 34 Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Part II, III, or IV, and Part V, line 1 | 34 | X | |
| 35 a Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | X |
| b If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2 | 35b | | |
| 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2 | 36 | | X |
| 37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI | 37 | | X |
| 38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O | 38 | X | |

BAA

Form 990 (2014)

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response or note to any line in this Part V ☐

| | | Yes | No |
|--|--------|-----|----|
| 1 a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable | 1 a 14 | | |
| b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable | 1 b 0 | | |
| c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? | 1 c | X | |
| 2 a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return | 2 a 9 | | |
| b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2 b | X | |
| Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) | | | |
| 3 a Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3 a | | X |
| b If 'Yes' has it filed a Form 990-T for this year? If 'No' to line 3b, provide an explanation in Schedule O | 3 b | | |
| 4 a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4 a | | X |
| b If 'Yes,' enter the name of the foreign country: ▶ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) | | | |
| 5 a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5 a | | X |
| b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5 b | | X |
| c If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T? | 5 c | | |
| 6 a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? | 6 a | | X |
| b If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? | 6 b | | |
| 7 Organizations that may receive deductible contributions under section 170(c). | | | |
| a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | 7 a | | X |
| b If 'Yes,' did the organization notify the donor of the value of the goods or services provided? | 7 b | | |
| c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8822? | 7 c | | X |
| d If 'Yes,' indicate the number of Forms 8822 filed during the year | 7 d | | |
| e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7 e | | X |
| f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7 f | | X |
| g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7 g | | |
| h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | 7 h | | |
| 8 Sponsoring organizations maintaining donor advised funds Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? | 8 | | X |
| 9 Sponsoring organizations maintaining donor advised funds. | | | |
| a Did the sponsoring organization make any taxable distributions under section 4966? | 9 a | | X |
| b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9 b | | X |
| 10 Section 501(c)(7) organizations Enter. | | | |
| a Initiation fees and capital contributions included on Part VIII, line 12. | 10 a | | |
| b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | 10 b | | |
| 11 Section 501(c)(12) organizations Enter. | | | |
| a Gross income from members or shareholders. | 11 a | | |
| b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) | 11 b | | |
| 12 a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12 a | | |
| b If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year | 12 b | | |
| 13 Section 501(c)(29) qualified nonprofit health insurance issuers. | | | |
| a Is the organization licensed to issue qualified health plans in more than one state? | 13 a | | |
| Note. See the instructions for additional information the organization must report on Schedule O | | | |
| b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans | 13 b | | |
| c Enter the amount of reserves on hand | 13 c | | |
| 14 a Did the organization receive any payments for indoor tanning services during the tax year? | 14 a | | X |
| b If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O | 14 b | | |

Part VI Governance, Management, and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI. ☒ **X**

Section A. Governing Body and Management

| | Yes | No |
|--|-----|----|
| 1 a Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. | 1 a | 5 |
| b Enter the number of voting members included in line 1a, above, who are independent | 1 b | 4 |
| 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? | 2 | X |
| 3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person? | 3 | X |
| 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | 4 | X |
| 5 Did the organization become aware during the year of a significant diversion of the organization's assets? | 5 | X |
| 6 Did the organization have members or stockholders? | 6 | X |
| 7 a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? | 7 a | X |
| b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? | 7 b | X |
| 8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | | |
| a The governing body? | 8 a | X |
| b Each committee with authority to act on behalf of the governing body? | 8 b | X |
| 9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O | 9 | X |

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

| | Yes | No |
|--|------|----|
| 10 a Did the organization have local chapters, branches, or affiliates? | 10 a | X |
| b If 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? | 10 b | |
| 11 a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | 11 a | X |
| b Describe in Schedule O the process, if any, used by the organization to review this Form 990. | | |
| 12 a Did the organization have a written conflict of interest policy? If 'No,' go to line 13 | 12 a | X |
| b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12 b | X |
| c Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this was done | 12 c | X |
| 13 Did the organization have a written whistleblower policy? | 13 | X |
| 14 Did the organization have a written document retention and destruction policy? | 14 | X |
| 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | |
| a The organization's CEO, Executive Director, or top management official | 15 a | X |
| b Other officers or key employees of the organization | 15 b | X |
| If 'Yes' to line 15a or 15b, describe the process in Schedule O (see instructions). | | |
| 16 a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? | 16 a | X |
| b If 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? | 16 b | |

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ▶

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

☐ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records: ▶

Donors Trust 1800 Diagonal Rd Ste 280 Alexandria, VA 22314 (703) 535-3563

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent ContractorsCheck if Schedule O contains a response or note to any line in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1 a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's current key employees, if any. See instructions for definition of 'key employee.'
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order. Individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| (A) Name and Title | (B) Average hours per week (list any hours for related organizations below dotted line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W-2/1099-MISC) | (E) Reportable compensation from related organizations (W-2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
|---|--|---|-----------------------|---------|--------------|------------------------------|--------|--|---|---|
| | | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| (1) Whitney L Ball President & CEO | 30.00 15.00 | X | | X | | X | | 239,120. | 0. | 23,912. |
| (2) Kimberly O Dennis Chairman | 0.50 | X | | | | | | 0. | 0. | 0. |
| (3) James Piereson Vice Chairman | 0.50 | X | | | | | | 0. | 0. | 0. |
| (4) Thomas E. Beach Director | 0.50 | X | | | | | | 0. | 0. | 0. |
| (5) William J. Hume Director | 0.50 | X | | | | | | 0. | 0. | 0. |
| (6) Jeffrey C. Zysik CFO, Sec-Treas. | 35.00 10.00 | | | X | | X | | 202,500. | 0. | 20,250. |
| (7) | | | | | | | | | | |
| (8) | | | | | | | | | | |
| (9) | | | | | | | | | | |
| (10) | | | | | | | | | | |
| (11) | | | | | | | | | | |
| (12) | | | | | | | | | | |
| (13) | | | | | | | | | | |
| (14) | | | | | | | | | | |

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

| (A) Name and title | (B) Average hours per week (list any hours for related organizations below dotted line) | (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) | | | | | | (D) Reportable compensation from the organization (W-2/1099-MISC) | (E) Reportable compensation from related organizations (W-2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
|---|--|---|-----------------------|---------|--------------|------------------------------|--------|--|---|---|
| | | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| (15) ----- | ----- | | | | | | | | | |
| (16) ----- | ----- | | | | | | | | | |
| (17) ----- | ----- | | | | | | | | | |
| (18) ----- | ----- | | | | | | | | | |
| (19) ----- | ----- | | | | | | | | | |
| (20) ----- | ----- | | | | | | | | | |
| (21) ----- | ----- | | | | | | | | | |
| (22) ----- | ----- | | | | | | | | | |
| (23) ----- | ----- | | | | | | | | | |
| (24) ----- | ----- | | | | | | | | | |
| (25) ----- | ----- | | | | | | | | | |
| 1 b Sub-total | | | | | | | | 441,620. | 0. | 44,162. |
| c Total from continuation sheets to Part VII, Section A | | | | | | | | | | |
| d Total (add lines 1b and 1c) | | | | | | | | 441,620. | 0. | 44,162. |
| 2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ▶ 2 | | | | | | | | | | |

3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If 'Yes,' complete Schedule J for such individual

| | Yes | No |
|---|-----|----|
| 3 | | X |
| 4 | X | |
| 5 | | X |

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If 'Yes' complete Schedule J for such individual

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If 'Yes,' complete Schedule J for such person

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

| (A) Name and business address | (B) Description of services | (C) Compensation |
|---|--|---------------------|
| Claire Kittle 1490 Greenshade Way Mount Pleasant SC 29466 | Administrative and recruiting services | 134,968. |
| | | |
| | | |
| | | |
| | | |

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶ 1

Part VIII Statement of RevenueCheck if Schedule O contains a response or note to any line in this Part VIII ☐

| | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512-514 |
|---|--|---------------------------|----------------------|--|---|--|
| Contributions, Gifts, Grants and Other Similar Amounts | 1 a Federated campaigns | 1 a | | | | |
| | b Membership dues | 1 b | | | | |
| | c Fundraising events | 1 c | | | | |
| | d Related organizations | 1 d | | | | |
| | e Government grants (contributions) . . | 1 e | | | | |
| | f All other contributions, gifts, grants, and similar amounts not included above . . | 1 f 65,582,036. | | | | |
| | g Noncash contributions included in lines 1a-1f \$ | 13,602,911. | | | | |
| | h Total. Add lines 1a-1f | | 65,582,036. | | | |
| Program Service Revenue | Business Code | | | | | |
| | 2 a Administration services | 561000 | 645,506. | 645,506. | 0. | 0. |
| | b | | | | | |
| | c | | | | | |
| | d | | | | | |
| | e | | | | | |
| | f All other program service revenue . . . | | | | | |
| | g Total. Add lines 2a-2f | | 645,506. | | | |
| Other Revenue | 3 Investment income (including dividends, interest and other similar amounts) | | 459,577. | 0. | 0. | 459,577. |
| | 4 Income from investment of tax-exempt bond proceeds . . | | | | | |
| | 5 Royalties | | | | | |
| | 6 a Gross rents | (i) Real (ii) Personal | | | | |
| | b Less: rental expenses | | | | | |
| | c Rental income or (loss) . . | | | | | |
| | d Net rental income or (loss) | | | | | |
| | 7 a Gross amount from sales of assets other than inventory | (i) Securities (ii) Other | | | | |
| | b Less: cost or other basis and sales expenses . . . | | | | | |
| | c Gain or (loss) | | | | | |
| | d Net gain or (loss) | | 1,182,497. | 0. | 0. | 1,182,497. |
| | 8 a Gross income from fundraising events (not including . . \$ of contributions reported on line 1c). See Part IV, line 18. | a | | | | |
| | b Less: direct expenses | b | | | | |
| | c Net income or (loss) from fundraising events | | | | | |
| | 9 a Gross income from gaming activities See Part IV, line 19. | a | | | | |
| | b Less: direct expenses | b | | | | |
| | c Net income or (loss) from gaming activities | | | | | |
| | 10 a Gross sales of inventory, less returns and allowances | a | | | | |
| b Less: cost of goods sold | b | | | | | |
| c Net income or (loss) from sales of inventory | | | | | | |
| Miscellaneous Revenue | | Business Code | | | | |
| 11 a | | | | | | |
| b | | | | | | |
| c | | | | | | |
| d All other revenue | | | | | | |
| e Total. Add lines 11a-11d | | | | | | |
| 12 Total revenue See instructions | | 67,869,616. | 645,506. | 0. | 1,642,074. | |

Part IX Statement of Functional Expenses**Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).**Check if Schedule O contains a response or note to any line in this Part IX. ☐

| Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
|---|-----------------------|---------------------------------|--|-----------------------------|
| 1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21. | 57,005,111. | 57,005,111. | | |
| 2 Grants and other assistance to domestic individuals. See Part IV, line 22. | 0. | 0. | | |
| 3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16. | 0. | 0. | | |
| 4 Benefits paid to or for members. | 0. | 0. | | |
| 5 Compensation of current officers, directors, trustees, and key employees. | 485,782. | 370,040. | 49,878. | 65,864. |
| 6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). | | | | |
| 7 Other salaries and wages. | 212,992. | 111,337. | 23,882. | 77,773. |
| 8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions). | | | | |
| 9 Other employee benefits. | 3,088. | 2,121. | 330. | 637. |
| 10 Payroll taxes. | 38,990. | 26,860. | 4,116. | 8,014. |
| 11 Fees for services (non-employees). | | | | |
| a Management. | 166,568. | 148,919. | 0. | 17,649. |
| b Legal. | 5,685. | 3,237. | 0. | 2,448. |
| c Accounting. | 43,785. | 39,163. | 4,622. | 0. |
| d Lobbying. | | | | |
| e Professional fundraising services. See Part IV, line 17. | | | | |
| f Investment management fees. | 51,938. | 51,238. | 700. | 0. |
| g Other (If line 11g amt exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O). | | | | |
| 12 Advertising and promotion. | 63,509. | 82. | 0. | 63,427. |
| 13 Office expenses. | 14,021. | 9,700. | 1,466. | 2,855. |
| 14 Information technology. | 6,598. | 6,598. | 0. | 0. |
| 15 Royalties. | | | | |
| 16 Occupancy. | 58,261. | 40,135. | 6,150. | 11,976. |
| 17 Travel. | 26,264. | 12,571. | 0. | 13,693. |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials. | | | | |
| 19 Conferences, conventions, and meetings. | | | | |
| 20 Interest. | | | | |
| 21 Payments to affiliates. | | | | |
| 22 Depreciation, depletion, and amortization. | 7,936. | 5,467. | 838. | 1,631. |
| 23 Insurance. | 4,236. | 2,918. | 447. | 871. |
| 24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O). | | | | |
| a <u>Printing & production</u> | 11,966. | 0. | 2,393. | 9,573. |
| b <u>Postage & delivery</u> | 6,817. | 4,696. | 720. | 1,401. |
| c <u>Telephone</u> | 6,301. | 4,341. | 665. | 1,295. |
| d <u>Utilities</u> | 6,196. | 4,268. | 654. | 1,274. |
| e All other expenses. | 13,467. | 9,627. | 1,303. | 2,537. |
| 25 Total functional expenses. Add lines 1 through 24e. | 58,239,511. | 57,858,429. | 98,164. | 282,918. |
| 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720). | | | | |

Part X Balance SheetCheck if Schedule O contains a response or note to any line in this Part X ☐

| | | (A) Beginning of year | | (B) End of year |
|--|--|--------------------------|--------------|--------------------|
| Assets | 1 Cash — non-interest-bearing | | 1 | |
| | 2 Savings and temporary cash investments | 26,127,758. | 2 | 30,680,577. |
| | 3 Pledges and grants receivable, net | | 3 | |
| | 4 Accounts receivable, net | 97,462. | 4 | 148,767. |
| | 5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L | | 5 | |
| | 6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L | | 6 | |
| | 7 Notes and loans receivable, net | | 7 | |
| | 8 Inventories for sale or use | | 8 | |
| | 9 Prepaid expenses and deferred charges | | 9 | |
| | 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D | 10a 86,612. | | |
| | b Less: accumulated depreciation | 10b 63,657. | 10c | 22,955. |
| | 11 Investments — publicly traded securities | 18,881,605. | 11 | 25,674,890. |
| | 12 Investments — other securities See Part IV, line 11 | 56,951,182. | 12 | 85,359,310. |
| | 13 Investments — program-related. See Part IV, line 11 | | 13 | |
| | 14 Intangible assets | | 14 | |
| 15 Other assets. See Part IV, line 11 | 3,699. | 15 | 37,844. | |
| 16 Total assets. Add lines 1 through 15 (must equal line 34) | 102,089,508. | 16 | 141,924,343. | |
| Liabilities | 17 Accounts payable and accrued expenses | 12,051. | 17 | 33,581. |
| | 18 Grants payable | 850. | 18 | 1,500,000. |
| | 19 Deferred revenue | | 19 | |
| | 20 Tax-exempt bond liabilities | | 20 | |
| | 21 Escrow or custodial account liability. Complete Part IV of Schedule D | | 21 | |
| | 22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L | | 22 | |
| | 23 Secured mortgages and notes payable to unrelated third parties | | 23 | |
| | 24 Unsecured notes and loans payable to unrelated third parties | | 24 | |
| | 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D | | 25 | |
| | 26 Total liabilities. Add lines 17 through 25 | 12,901. | 26 | 1,533,581. |
| Net Assets or Fund Balances | Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34. | | | |
| | 27 Unrestricted net assets | 102,076,607. | 27 | 140,390,762. |
| | 28 Temporarily restricted net assets | | 28 | |
| | 29 Permanently restricted net assets | | 29 | |
| | Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34. | | | |
| | 30 Capital stock or trust principal, or current funds | | 30 | |
| | 31 Paid-in or capital surplus, or land, building, or equipment fund | | 31 | |
| | 32 Retained earnings, endowment, accumulated income, or other funds | | 32 | |
| | 33 Total net assets or fund balances | 102,076,607. | 33 | 140,390,762. |
| 34 Total liabilities and net assets/fund balances | 102,089,508. | 34 | 141,924,343. | |

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Form 990 (2014)

Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response or note to any line in this Part XI. ☐

| | | | |
|----|--|----|--------------|
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 67,869,616. |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 58,239,511. |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | 9,630,105. |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) | 4 | 102,076,607. |
| 5 | Net unrealized gains (losses) on investments | 5 | 28,684,050. |
| 6 | Donated services and use of facilities | 6 | |
| 7 | Investment expenses | 7 | |
| 8 | Prior period adjustments | 8 | |
| 9 | Other changes in net assets or fund balances (explain in Schedule O) | 9 | |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B)) | 10 | 140,390,762. |

Part XII Financial Statements and ReportingCheck if Schedule O contains a response or note to any line in this Part XII. ☐

| | | Yes | No |
|---|--|-----|----|
| 1 | Accounting method used to prepare the Form 990. <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ | | |
| If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O. | | | |
| 2 a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | X |
| If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: | | | |
| <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis | | | |
| 2 b | Were the organization's financial statements audited by an independent accountant? | X | |
| If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: | | | |
| <input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis | | | |
| 2 c | If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? | X | |
| If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O. | | | |
| 3 a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? | | X |
| 3 b | If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits | | |

BAA

Form 990 (2014)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Open to Public
Inspection

Name of the organization

Donors Trust, Inc.

Employer identification number

52-2166327

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).
- 2 ☐ A school described in section 170(b)(1)(A)(ii). (Attach Schedule E)
- 3 ☐ A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).
- 4 ☐ A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v)
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 8 ☐ A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 9 ☐ An organization that normally receives: (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions — subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See section 509(a)(4).
- 11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 11a through 11d that describes the type of supporting organization and complete lines 11e, 11f, and 11g.
 - a ☐ Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B.
 - b ☐ Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C.
 - c ☐ Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E.
 - d ☐ Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V.
 - e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
 - f Enter the number of supported organizations:
- g Provide the following information about the supported organization(s).

| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1-9 above or IRC section (see instructions)) | (iv) Is the organization listed in your governing document? | | (v) Amount of monetary support (see instructions) | (vi) Amount of other support (see instructions) |
|------------------------------------|----------|---|---|----|---|---|
| | | | Yes | No | | |
| (A) | | | | | | |
| (B) | | | | | | |
| (C) | | | | | | |
| (D) | | | | | | |
| (E) | | | | | | |
| Total | | | | | | |

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2014

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

| Calendar year (or fiscal year beginning in) ▶ | (a) 2010 | (b) 2011 | (c) 2012 | (d) 2013 | (e) 2014 | (f) Total |
|---|-------------|-------------|-------------|--------------|-------------|--------------|
| 1 Gifts, grants, contributions, and membership fees received (Do not include any 'unusual grants') | 28,998,795. | 39,267,594. | 45,908,735. | 103,380,831. | 65,582,036. | 283,137,991. |
| 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 3 The value of services or facilities furnished by a governmental unit to the organization without charge. | | | | | | |
| 4 Total. Add lines 1 through 3 | 28,998,795. | 39,267,594. | 45,908,735. | 103,380,831. | 65,582,036. | 283,137,991. |
| 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | 81,069,840. |
| 6 Public support. Subtract line 5 from line 4 | | | | | | 202,068,151. |

Section B. Total Support

| Calendar year (or fiscal year beginning in) ▶ | (a) 2010 | (b) 2011 | (c) 2012 | (d) 2013 | (e) 2014 | (f) Total |
|---|-------------|-------------|-------------|--------------|-------------|--------------------------|
| 7 Amounts from line 4 | 28,998,795. | 39,267,594. | 45,908,735. | 103,380,831. | 65,582,036. | 283,137,991. |
| 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | 80,800. | 206,988. | 203,303. | 270,233. | 459,577. | 1,220,901. |
| 9 Net income from unrelated business activities, whether or not the business is regularly carried on | | | | | | |
| 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI) | | | | | | |
| 11 Total support. Add lines 7 through 10 | | | | | | 284,358,892. |
| 12 Gross receipts from related activities, etc (see instructions) | | | | | 12 | |
| 13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. ▶ | | | | | | <input type="checkbox"/> |

Section C. Computation of Public Support Percentage

| | | |
|--|-------------------------------------|---------|
| 14 Public support percentage for 2014 (line 6, column (f) divided by line 11, column (f)) | 14 | 71.06 % |
| 15 Public support percentage from 2013 Schedule A, Part II, line 14 | 15 | 71.62 % |
| 16a 33-1/3% support test – 2014. If the organization did not check the box on line 13, and the line 14 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ | <input checked="" type="checkbox"/> | |
| b 33-1/3% support test – 2013. If the organization did not check a box on line 13 or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ | <input type="checkbox"/> | |
| 17a 10%-facts-and-circumstances test – 2014. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part VI how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization ▶ | <input type="checkbox"/> | |
| b 10%-facts-and-circumstances test – 2013. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part VI how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization ▶ | <input type="checkbox"/> | |
| 18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ | <input type="checkbox"/> | |

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

| Calendar year (or fiscal yr beginning in) ▶ | (a) 2010 | (b) 2011 | (c) 2012 | (d) 2013 | (e) 2014 | (f) Total |
|--|----------|----------|----------|----------|----------|-----------|
| 1 Gifts, grants, contributions and membership fees received. (Do not include any 'unusual grants'. | | | | | | |
| 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 Gross receipts from activities that are not an unrelated trade or business under section 513 | | | | | | |
| 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 The value of services or facilities furnished by a governmental unit to the organization without charge. | | | | | | |
| 6 Total. Add lines 1 through 5 | | | | | | |
| 7a Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | |
| b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| c Add lines 7a and 7b | | | | | | |
| 8 Public support. (Subtract line 7c from line 6.) | | | | | | |

Section B. Total Support

| Calendar year (or fiscal yr beginning in) ▶ | (a) 2010 | (b) 2011 | (c) 2012 | (d) 2013 | (e) 2014 | (f) Total |
|--|----------|----------|----------|----------|----------|-----------|
| 9 Amounts from line 6 | | | | | | |
| 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | | | | | | |
| b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | | | | | | |
| c Add lines 10a and 10b | | | | | | |
| 11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on | | | | | | |
| 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| 13 Total support. (Add lines 9, 10c, 11 and 12.) | | | | | | |
| 14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. ▶ <input type="checkbox"/> | | | | | | |

Section C. Computation of Public Support Percentage

| | | |
|---|----|---|
| 15 Public support percentage for 2014 (line 8, column (f) divided by line 13, column (f)) | 15 | % |
| 16 Public support percentage from 2013 Schedule A, Part III, line 15. | 16 | % |

Section D. Computation of Investment Income Percentage

| | | |
|--|----|---|
| 17 Investment income percentage for 2014 (line 10c, column (f) divided by line 13, column (f)) | 17 | % |
| 18 Investment income percentage from 2013 Schedule A, Part III, line 17 | 18 | % |
| 19a 33-1/3% support tests — 2014. If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/> | | |
| b 33-1/3% support tests — 2013. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶ <input type="checkbox"/> | | |
| 20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions. ▶ <input type="checkbox"/> | | |

Part IV Supporting Organizations

(Complete only if you checked a box on line 11 of Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

| | Yes | No |
|--|-----|----|
| 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If 'No,' describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain | | |
| 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If 'Yes,' explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2) | | |
| 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If 'Yes,' answer (b) and (c) below. | | |
| b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If 'Yes,' describe in Part VI when and how the organization made the determination | | |
| c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If 'Yes,' explain in Part VI what controls the organization put in place to ensure such use | | |
| 4a Was any supported organization not organized in the United States ('foreign supported organization')? If 'Yes' and if you checked 11a or 11b in Part I, answer (b) and (c) below | | |
| b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If 'Yes,' describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations | | |
| c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If 'Yes,' explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes | | |
| 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If 'Yes,' answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document) | | |
| b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document? | | |
| c Substitutions only. Was the substitution the result of an event beyond the organization's control? | | |
| 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (a) its supported organizations; (b) individuals that are part of the charitable class benefited by one or more of its supported organizations; or (c) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If 'Yes,' provide detail in Part VI | | |
| 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35-percent controlled entity with regard to a substantial contributor? If 'Yes,' complete Part I of Schedule L (Form 990) | | |
| 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If 'Yes,' complete Part I of Schedule L (Form 990). | | |
| 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If 'Yes,' provide detail in Part VI | | |
| b Did one or more disqualified persons (as defined in line 9(a)) hold a controlling interest in any entity in which the supporting organization had an interest? If 'Yes,' provide detail in Part VI | | |
| c Did a disqualified person (as defined in line 9(a)) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If 'Yes,' provide detail in Part VI | | |
| 10a Was the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If 'Yes,' answer (b) below | | |
| b Did the organization, have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.) | | |

Part IV Supporting Organizations (continued)

| | Yes | No |
|---|------------|----|
| 11 Has the organization accepted a gift or contribution from any of the following persons? | | |
| a A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization? | 11a | |
| b A family member of a person described in (a) above? | 11b | |
| c A 35% controlled entity of a person described in (a) or (b) above? If 'Yes' to a, b, or c, provide detail in Part VI | 11c | |

Section B. Type I Supporting Organizations

| | Yes | No |
|---|----------|----|
| 1 Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If 'No,' describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year | 1 | |
| 2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If 'Yes,' explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization | 2 | |

Section C. Type II Supporting Organizations

| | Yes | No |
|--|----------|----|
| 1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If 'No,' describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s) | 1 | |

Section D. All Type III Supporting Organizations

| | Yes | No |
|--|----------|----|
| 1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (1) a written notice describing the type and amount of support provided during the prior tax year, (2) a copy of the Form 990 that was most recently filed as of the date of notification, and (3) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | |
| 2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If 'No,' explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s). | 2 | |
| 3 By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If 'Yes,' describe in Part VI the role the organization's supported organizations played in this regard | 3 | |

Section E. Type III Functionally-Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions):

a ☐ The organization satisfied the Activities Test. Complete line 2 below.

b ☐ The organization is the parent of each of its supported organizations. Complete line 3 below.

c ☐ The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions).

2 Activities Test. Answer (a) and (b) below.

| | Yes | No |
|--|-----------|----|
| a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If 'Yes,' then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities | 2a | |
| b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If 'Yes,' explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement | 2b | |

3 Parent of Supported Organizations. Answer (a) and (b) below.

| | Yes | No |
|--|-----------|----|
| a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in Part VI | 3a | |
| b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If 'Yes,' describe in Part VI the role played by the organization in this regard | 3b | |

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- 1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on November 20, 1970. See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

| Section A — Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
|---------------------------------|--|----------------|-----------------------------|
| 1 | Net short-term capital gain | 1 | |
| 2 | Recoveries of prior-year distributions | 2 | |
| 3 | Other gross income (see instructions). | 3 | |
| 4 | Add lines 1 through 3. | 4 | |
| 5 | Depreciation and depletion | 5 | |
| 6 | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6 | |
| 7 | Other expenses (see instructions) | 7 | |
| 8 | Adjusted Net Income (subtract lines 5, 6 and 7 from line 4) | 8 | |

| Section B — Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
|----------------------------------|---|----------------|-----------------------------|
| 1 | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year). | | |
| a | Average monthly value of securities | 1 a | |
| b | Average monthly cash balances | 1 b | |
| c | Fair market value of other non-exempt-use assets | 1 c | |
| d | Total (add lines 1a, 1b, and 1c). | 1 d | |
| e | Discount claimed for blockage or other factors (explain in detail in Part VI). | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | |
| 3 | Subtract line 2 from line 1d | 3 | |
| 4 | Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions) | 4 | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | |
| 6 | Multiply line 5 by .035. | 6 | |
| 7 | Recoveries of prior-year distributions | 7 | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | |

| Section C — Distributable Amount | | | Current Year |
|----------------------------------|---|---|--------------|
| 1 | Adjusted net income for prior year (from Section A, line 8, Column A) | 1 | |
| 2 | Enter 85% of line 1 | 2 | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, Column A) | 3 | |
| 4 | Enter greater of line 2 or line 3 | 4 | |
| 5 | Income tax imposed in prior year | 5 | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions) | 6 | |
| 7 | <input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions). | | |

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Schedule A (Form 990 or 990-EZ) 2014

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations *(continued)***Section D – Distributions**

| | Current Year |
|--|--------------|
| 1 Amounts paid to supported organizations to accomplish exempt purposes | |
| 2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity | |
| 3 Administrative expenses paid to accomplish exempt purposes of supported organizations | |
| 4 Amounts paid to acquire exempt-use assets | |
| 5 Qualified set-aside amounts (prior IRS approval required). | |
| 6 Other distributions (describe in Part VI). See instructions | |
| 7 Total annual distributions. Add lines 1 through 6 | |
| 8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. | |
| 9 Distributable amount for 2014 from Section C, line 6 | |
| 10 Line 8 amount divided by Line 9 amount | |

Section E – Distribution Allocations (see instructions)

| | (i) Excess Distributions | (ii) Underdistributions Pre-2014 | (iii) Distributable Amount for 2014 |
|--|--------------------------------|--|---|
| 1 Distributable amount for 2014 from Section C, line 6 | | | |
| 2 Underdistributions, if any, for years prior to 2014 (reasonable cause required – see instructions) | | | |
| 3 Excess distributions carryover, if any, to 2014. | | | |
| a | | | |
| b | | | |
| c | | | |
| d | | | |
| e From 2013 | | | |
| f Total of lines 3a through e | | | |
| g Applied to underdistributions of prior years | | | |
| h Applied to 2014 distributable amount | | | |
| i Carryover from 2009 not applied (see instructions) | | | |
| j Remainder. Subtract lines 3g, 3h, and 3i from 3f | | | |
| 4 Distributions for 2014 from Section D, line 7. \$ | | | |
| a Applied to underdistributions of prior years | | | |
| b Applied to 2014 distributable amount | | | |
| c Remainder. Subtract lines 4a and 4b from 4 | | | |
| 5 Remaining underdistributions for years prior to 2014, if any. Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions) | | | |
| 6 Remaining underdistributions for 2014. Subtract lines 3h and 4b from line 1 (if amount greater than zero, see instructions) | | | |
| 7 Excess distributions carryover to 2015. Add lines 3j and 4c | | | |
| 8 Breakdown of line 7: | | | |
| a | | | |
| b | | | |
| c | | | |
| d Excess from 2013 | | | |
| e Excess from 2014 | | | |

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Schedule A (Form 990 or 990-EZ) 2014

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service
Name of the organization

Supplemental Financial Statements

- Complete if the organization answered 'Yes,' to Form 990, Part IV, lines 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
► Attach to Form 990.
► Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Open to Public Inspection

Employer identification number

Donors Trust, Inc.

52-2166327

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.
Complete if the organization answered 'Yes' to Form 990, Part IV, line 6.

| | (a) Donor advised funds | (b) Funds and other accounts |
|---|---|------------------------------|
| 1 Total number at end of year | 171. | 1. |
| 2 Aggregate value of contributions to (during year) | 64,789,486. | 132,400. |
| 3 Aggregate value of grants from (during year) | 56,936,611. | 0. |
| 4 Aggregate value at end of year | 136,417,230. | 307,230. |
| 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | |
| 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | |

Part II Conservation Easements.
Complete if the organization answered 'Yes' to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

| | |
|--|---|
| <input type="checkbox"/> Preservation of land for public use (e.g., recreation or education) | <input type="checkbox"/> Preservation of a historically important land area |
| <input type="checkbox"/> Protection of natural habitat | <input type="checkbox"/> Preservation of a certified historic structure |
| <input type="checkbox"/> Preservation of open space | |

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

| | Held at the End of the Tax Year |
|--|---------------------------------|
| a Total number of conservation easements | 2 a |
| b Total acreage restricted by conservation easements | 2 b |
| c Number of conservation easements on a certified historic structure included in (a) | 2 c |
| d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register | 2 d |

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ► _____

4 Number of states where property subject to conservation easement is located ► _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ► _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ► \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.
Complete if the organization answered 'Yes' to Form 990, Part IV, line 8.

1 a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included in Form 990, Part VIII, line 1 ► \$ _____

(ii) Assets included in Form 990, Part X ► \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items.

a Revenue included in Form 990, Part VIII, line 1 ► \$ _____

b Assets included in Form 990, Part X ► \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

a ☐ Public exhibition

d ☐ Loan or exchange programs

b ☐ Scholarly research

e ☐ Other _____

c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered 'Yes' to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1 a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIII and complete the following table:

c Beginning balance

d Additions during the year

e Distributions during the year

f Ending balance

| | Amount |
|-----|--------|
| 1 c | |
| 1 d | |
| 1 e | |
| 1 f | |

2 a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII. ☐

Part V Endowment Funds. Complete if the organization answered 'Yes' to Form 990, Part IV, line 10.

| | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
|--|------------------|----------------|--------------------|----------------------|---------------------|
| 1 a Beginning of year balance | 99,288,970. | 28,159,110. | 24,001,854. | 16,684,776. | 12,051,906. |
| b Contributions | 64,921,886. | 103,143,426. | 45,586,772. | 39,141,594. | 28,817,945. |
| c Net investment earnings, gains, and losses | 30,326,124. | 7,035,457. | 1,026,829. | -154,463. | 249,299. |
| d Grants or scholarships | 56,936,611. | 38,475,416. | 40,276,542. | 29,525,114. | 22,172,327. |
| e Other expenditures for facilities and programs | 0. | 7,766. | 1,657,333. | 1,712,039. | 1,912,824. |
| f Administrative expenses | 875,909. | 565,841. | 522,470. | 432,900. | 349,223. |
| g End of year balance | 136,724,460. | 99,288,970. | 28,159,110. | 24,001,854. | 16,684,776. |

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment ☐ %

b Permanent endowment ☐ %

c Temporarily restricted endowment ☐ %

The percentages in lines 2a, 2b, and 2c should equal 100%.

3 a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) unrelated organizations

(ii) related organizations

| | Yes | No |
|--------|-----|----|
| 3a(i) | | X |
| 3a(ii) | | X |
| 3b | | |

b If 'Yes' to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

| Description of property | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|--|--------------------------------------|---------------------------------|------------------------------|----------------|
| 1 a Land | | | | |
| b Buildings | | | | |
| c Leasehold improvements | 18,695. | | 9,075. | 9,620. |
| d Equipment | 67,917. | | 54,582. | 13,335. |
| e Other | | | | |
| Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10c.) | | | | 22,955. |

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Schedule D (Form 990) 2014

Part VII Investments – Other Securities.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|---|----------------|---|
| (1) Financial derivatives | | |
| (2) Closely-held equity interests | 85,359,310. | FMV |
| (3) Other _____ | | |
| (A) _____ | | |
| (B) _____ | | |
| (C) _____ | | |
| (D) _____ | | |
| (E) _____ | | |
| (F) _____ | | |
| (G) _____ | | |
| (H) _____ | | |
| (I) _____ | | |
| Total. (Column (b) must equal Form 990, Part X, column (B) line 12.) . . ▶ | 85,359,310. | |

Part VIII Investments – Program Related.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

| (a) Description of investment type | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|---|----------------|---|
| (1) _____ | | |
| (2) _____ | | |
| (3) _____ | | |
| (4) _____ | | |
| (5) _____ | | |
| (6) _____ | | |
| (7) _____ | | |
| (8) _____ | | |
| (9) _____ | | |
| (10) _____ | | |
| Total. (Column (b) must equal Form 990, Part X, column (B) line 13.) . . ▶ | | |

Part IX Other Assets.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

| (a) Description | (b) Book value |
|--|----------------|
| (1) _____ | |
| (2) _____ | |
| (3) _____ | |
| (4) _____ | |
| (5) _____ | |
| (6) _____ | |
| (7) _____ | |
| (8) _____ | |
| (9) _____ | |
| (10) _____ | |
| Total. (Column (b) must equal Form 990, Part X, column (B), line 15.) ▶ | |

Part X Other Liabilities.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25

| (a) Description of liability | (b) Book value |
|---|----------------|
| (1) Federal income taxes | |
| (2) _____ | |
| (3) _____ | |
| (4) _____ | |
| (5) _____ | |
| (6) _____ | |
| (7) _____ | |
| (8) _____ | |
| (9) _____ | |
| (10) _____ | |
| (11) _____ | |
| Total. (Column (b) must equal Form 990, Part X, column (B) line 25.) ▶ | |

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII. ☐

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 12a.

| | | | | |
|---|---|-----|-------------|-------------|
| 1 | Total revenue, gains, and other support per audited financial statements | | 1 | 96,553,666. |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | | |
| | a Net unrealized gains (losses) on investments | 2 a | 28,684,050. | |
| | b Donated services and use of facilities | 2 b | | |
| | c Recoveries of prior year grants | 2 c | | |
| | d Other (Describe in Part XIII.) | 2 d | | |
| | e Add lines 2a through 2d | 2 e | 28,684,050. | |
| 3 | Subtract line 2e from line 1 | | 3 | 67,869,616. |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | | |
| | a Investment expenses not included on Form 990, Part VIII, line 7b. | 4 a | | |
| | b Other (Describe in Part XIII.) | 4 b | | |
| | c Add lines 4a and 4b | 4 c | | |
| 5 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) | | 5 | 67,869,616. |

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 12a.

| | | | | |
|---|--|-----|----------|-------------|
| 1 | Total expenses and losses per audited financial statements | | 1 | 58,489,511. |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | | | |
| | a Donated services and use of facilities | 2 a | | |
| | b Prior year adjustments | 2 b | | |
| | c Other losses | 2 c | | |
| | d Other (Describe in Part XIII.) | 2 d | 250,000. | |
| | e Add lines 2a through 2d | 2 e | 250,000. | |
| 3 | Subtract line 2e from line 1 | | 3 | 58,239,511. |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | | | |
| | a Investment expenses not included on Form 990, Part VIII, line 7b. | 4 a | | |
| | b Other (Describe in Part XIII.) | 4 b | | |
| | c Add lines 4a and 4b | 4 c | | |
| 5 | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) | | 5 | 58,239,511. |

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Pt XII, Line 2d 2014 grant check voided after audit completed

| 1 (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|---------|-------------------------------|--------------------------|-----------------------------------|---|--|------------------------------------|
| (1) See continuation pages | | | | | | | |
| (2) | | | | | | | |
| (3) | | | | | | | |
| (4) | | | | | | | |
| (5) | | | | | | | |
| (6) | | | | | | | |
| (7) | | | | | | | |
| (8) | | | | | | | |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|--|------------|--|--------------------------------|--|---|---|---|
| Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854 | 52-1744337 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | to support internships |
| Institute for Humane Studies 3351 Fairfax Drive MSN 1C5 Arlington, VA 22201 | 94-1623852 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Intercollegiate Studies Institute 3901 Centerville Road Wilmington, DE 19807-1938 | 23-6050131 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Mountain States Legal Foundation 2596 South Lewis Way Lakewood, CO 80227 | 84-0736725 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for the 2nd Amendment project |
| Center for Individual Rights 1233 20th Street, NW Suite 300 Washington, DC 20036-1609 | 52-1600481 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| American Friends of IEA 1201 L St, NW Washington, DC 20005 | 54-1899539 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Drug Policy Alliance 131 West 33rd Street 15th Floor New York, NY 10001 | 52-1516692 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for the Ethan Nadelmann project |
| Freedom Works Foundation 400 North Capitol Street, NW Suite 765 Washington, DC 20001-1564 | 52-1526916 | 501(c)(3) | \$400,000.00 | N/A | Cash | N/A | for the Judicial Process Project |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|---|
| Marijuana Policy Project Foundation PO Box 77492 Washington, DC 20013 | 52-1975211 | 501(c)(3) | \$6,000.00 | N/A | Cash | N/A | for the Texas project |
| Judicial Education Project 3007 P Street, NW Washington, DC 20007 | 20-2466871 | 501(c)(3) | \$345,000.00 | N/A | Cash | N/A | for general operations |
| Project Veritas 1214 West Boston Post Road, #148 Mamaroneck, NY 10543 | 27-2894856 | 501(c)(3) | \$134,638.50 | N/A | Cash | N/A | for general operations |
| Project Liberty, Inc. 109 North Henry Street Alexandria, VA 22314-2903 | 27-3542181 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for the Project on Fair Representation |
| Catholic Association Foundation 3007 P Street, NW Washington, DC 20007 | 20-2387967 | 501(c)(3) | \$78,000.00 | N/A | Cash | N/A | for general operations |
| Home School Foundation PO Box 1152 Purcellville, VA 20134 | 52-1354365 | 501(c)(3) | \$15,000.00 | N/A | Cash | N/A | for general operations |
| Consumers' Research, Inc. 1825 I Street, NW Sixth Floor Washington, DC 20006 | 22-1500498 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| PetConnect Rescue PO Box 60714 Potomac, MD 20859 | 55-0857806 | 501(c)(3) | \$12,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|--|------------|--|--------------------------------|--|---|---|--|
| American Transparency 200 South Frontage Road Suite 101 Burr Ridge, IL 60527 | 26-3593601 | 501(c)(3) | \$20,000.00 | N/A | Cash | N/A | for general operations |
| Fund for American Studies 1706 New Hampshire Avenue, NW Suite 400 Washington, DC 20009 | 13-6223604 | 501(c)(3) | \$199.04 | N/A | Cash | N/A | for general operations |
| Center for Individual Rights 1233 20th Street, NW Suite 300 Washington, DC 20036-1609 | 52-1600481 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for general operations |
| Employment Policies Institute Foundation 1090 Vermont Avenue, NW Suite 800 Washington, DC 20005 | 52-1902264 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for the Minimum Wage com project |
| The Science Network (Salk Institute - CNL) 10010 N Torrey Pines Rd. La Jolla, CA 92037 | 81-0639470 | 501(c)(3) | \$8,000.00 | N/A | Cash | N/A | for general operations |
| Appropriate Infrastructure Development Group PO Box 104 Weston, MA 02493-0005 | 68-0569005 | 501(c)(3) | \$6,000.00 | N/A | Cash | N/A | for general operations |
| Colorado Christian University 8787 West Alameda Avenue Lakewood, CO 80226 | 84-0442429 | 501(c)(3) | \$160,000.00 | N/A | Cash | N/A | to support production of a website offering educational material |
| Foundation for Self Government 5209 Sea Chase Drive #5 Amelia Island, FL 32034 | 58-1943726 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|--|------------|--|--------------------------------|--|---|---|--|
| PALS Program 12 Dow Drive Hillsborough, NJ 08844 | 35-2334489 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| PALS Program 12 Dow Drive Hillsborough, NJ 08844 | 35-2334489 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Atlas Economic Research Foundation 1201 L Street, NW 2nd Floor Washington, DC 20005 | 94-2763845 | 501(c)(3) | \$7,500.00 | N/A | Cash | N/A | for general operations |
| Discovery Institute 208 Columbia Street Seattle, WA 98104 | 91-1521697 | 501(c)(3) | \$250,000.00 | N/A | Cash | N/A | for general operations |
| Foundation for Economic Education | 13-6006960 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Human Rights Foundation 350 Fifth Avenue Suite 4515 New York, NY 10118 | 20-2669700 | 501(c)(3) | \$20,000.00 | N/A | Cash | N/A | for a fellowship to support the work of Bruce Bawer |
| Human Rights Foundation 350 Fifth Avenue Suite 4515 New York, NY 10118 | 20-2669700 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for the Free Speech Project |
| Center for Union Facts 1090 Vermont Avenue, NW Suite 800 Washington, DC 20005 | 20-4036946 | 501(c)(3) | \$160,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|---|
| Moving Picture Institute 375 Greenwich Street New York, NY 10013 | 20-3237801 | 501(c)(3) | \$30,000.00 | N/A | Cash | N/A | for general operations |
| Judicial Education Project 722 12th Street, NW Washington, DC 20006 | 20-2466871 | 501(c)(3) | \$100,000.00 | N/A | Cash | N/A | for general operations |
| American Council on Science & Health 1995 Broadway Suite 202 New York, NY 10023-5882 | 13-2911127 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| American Enterprise Institute 1150 Seventeenth Street, NW Washington, DC 20036 | 53-0218495 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for general operations |
| Capital Research Center 1513 16th Street, NW Washington, DC 20036-1480 | 52-1289734 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | \$20,000.00 | N/A | Cash | N/A | for general operations |
| Freedom Foundation PO Box 552 Olympia, WA 98507 | 94-3136961 | 501(c)(3) | \$6,000.00 | N/A | Cash | N/A | for general operations |
| Fund for American Studies 1706 New Hampshire Avenue, NW Suite 400 Washington, DC 20009 | 13-6223604 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

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|---|------------|--|--------------------------------|--|---|---|---|
| Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999 | 23-7327730 | 501(c)(3) | \$18,000.00 | N/A | Cash | N/A | for general operations |
| Hudson Institute 1015 15th Street, NW Suite 600 Washington, DC 20005 | 13-1945157 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Independent Institute 100 Swan Way Oakland, CA 94621-1428 | 94-3008370 | 501(c)(3) | \$2,000.00 | N/A | Cash | N/A | for general operations |
| Independent Women's Forum 1875 I Street, NW Suite 500 Washington, DC 20006 | 54-1670627 | 501(c)(3) | \$30,000.00 | N/A | Cash | N/A | for general operations |
| Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, NY 10017 | 13-2912529 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Mercatus Center, GMU 3434 Washington Boulevard 4th Floor Arlington, VA 22201 | 54-1436224 | 501(c)(3) | \$3,000.00 | N/A | Cash | N/A | for general operations |
| Media Research Center 1900 Campus Commons Drive Suite 600 Reston, VA 20191 | 54-1429009 | 501(c)(3) | \$2,000.00 | N/A | Cash | N/A | for general operations |
| National Association of Scholars 8 West 38th Street Suite 503 New York, NY 10018 | 11-2741490 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U S

Part II, Grants to Organizations and Governments in the U.S.

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|---|------------|--|--------------------------------|--|---|---|---|
| National Legal & Policy Center 107 Park Washington Court Falls Church, VA 22046 | 52-1750188 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| National Right to Work Legal Defense Foundation, Inc 8001 Braddock Road Springfield, VA 22160-0002 | 59-1588825 | 501(c)(3) | \$2,000.00 | N/A | Cash | N/A | for general operations |
| State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108 | 57-0952531 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Center for Individual Rights 1233 20th Street, NW Suite 300 Washington, DC 20036-1609 | 52-1600481 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Foundation for Individual Rights in Education (FIRE) 601 Walnut Street Suite 510 Philadelphia, PA 19106 | 04-3467254 | 501(c)(3) | \$15,000.00 | N/A | Cash | N/A | for general operations |
| Middle East Forum 1500 Walnut Street Suite 1050 Philadelphia, PA 19102 | 23-7749796 | 501(c)(3) | \$20,000.00 | N/A | Cash | N/A | for general operations |
| Kansas Policy Institute 250 North Water Street Suite 216 Wichita, KS 67202-1215 | 23-7047821 | 501(c)(3) | \$7,500.00 | N/A | Cash | N/A | for general operations |
| Judicial Education Project 3007 P Street, NW Washington, DC 20007 | 20-2466871 | 501(c)(3) | \$35,000.00 | N/A | Cash | N/A | for general operations |

Sch I. Grants to Organizations and Individuals in the U S

Part II. Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|--|------------|--|--------------------------------|--|---|---|---|
| Project Veritas 1214 West Boston Post Road, #148 Mamaroneck, NY 10543 | 27-2894856 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Independence Institute 727 East 16th Avenue Denver, CO 80203 | 84-0990300 | 501(c)(3) | \$20,000.00 | N/A | Cash | N/A | for general operations |
| Mercatus Center, GMU 3434 Washington Boulevard 4th Floor Arlington, VA 22201 | 54-1436224 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Center for Individual Rights 1233 20th Street, NW Suite 300 Washington, DC 20036-1609 | 52-1600481 | 501(c)(3) | \$170,000.00 | N/A | Cash | N/A | for general operations |
| Judicial Education Project 3007 P Street, NW Washington, DC 20007 | 20-2466871 | 501(c)(3) | \$75,000.00 | N/A | Cash | N/A | for general operations |
| PALS Program 12 Dow Drive Hillsborough, NJ 08844 | 35-2334489 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Pacific Research Institute One Embarcadero Center Suite 350 San Francisco, CA 94111 | 94-2528433 | 501(c)(3) | \$120,000.00 | N/A | Cash | N/A | for general operations |
| Claremont Institute 937 West Foothill Boulevard Suite E Claremont, CA 91711 | 95-3443202 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|--|------------|--|--------------------------------|--|---|---|--|
| Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999 | 23-7327730 | 501(c)(3) | \$12,500.00 | N/A | Cash | N/A | for a fellowship to support the work of Naomi Schaefer Riley |
| Institute for Humane Studies 3434 Washington Boulevard MS 1C5 Arlington, VA 22201 | 94-1623852 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Mountain States Legal Foundation 2596 South Lewis Way Lakewood, CO 80227 | 84-0736725 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for the 2nd Amendment project |
| Pacific Research Institute One Embarcadero Center Suite 350 San Francisco, CA 94111 | 94-2528433 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | to support the Baroness Thatcher dinner on March 7, 2014 |
| Tax Foundation 529 14th Street, NW Suite 420 Washington, DC 20045 | 52-1703065 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Grassroot Institute of Hawaii 335 Merchant Street #3377 Honolulu, HI 96801 | 99-0354937 | 501(c)(3) | \$10,300.00 | N/A | Cash | N/A | for general operations |
| Foundation for Cultural Review 900 Broadway Suite 602 New York, NY 10003 | 13-3108424 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | to support the New Criterion's "Edmund Burke Gala" on April 23, 2014 |
| Salvation Army-Midwest Division 5040 North Pulaski Road Chicago, IL 60630-2788 | 22-2406433 | 501(c)(3) | \$40,000.00 | N/A | Cash | N/A | for the Kroc Center project |

Sch I. Grants to Organizations and Individuals in the U.S

Part II, Grants to Organizations and Governments in the U.S.

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|--|------------|--|--------------------------------|--|---|---|--|
| Marijuana Policy Project Foundation PO Box 77492 Washington, DC 20013 | 52-1975211 | 501(c)(3) | \$6,000.00 | N/A | Cash | N/A | for the Texas project |
| First Freedoms Foundation, Inc PO Box 2545 Brookfield, WI 53008 | 39-1962608 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for general operations |
| Judicial Education Project 3007 P Street, NW Washington, DC 20007 | 20-2466871 | 501(c)(3) | \$275,000.00 | N/A | Cash | N/A | for general operations |
| Judicial Education Project 3220 N Street, NW Suite 268 Washington, DC 20007 | 20-2466871 | 501(c)(3) | \$35,000.00 | N/A | Cash | N/A | for the 2nd amendment project |
| Project Veritas 1214 Boston Post Road #145 Mamaroneck, NY 10543 | 27-2894856 | 501(c)(3) | \$0.00 | N/A | Cash | N/A | for general operations |
| Peace Through Commerce 1510 Falcon Ledge Drive Austin, TX 78746-6104 | 27-3971757 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for FLOW 2.0 |
| PetConnect Rescue PO Box 60714 Potomac, MD 20859 | 55-0857806 | 501(c)(3) | \$12,000.00 | N/A | Cash | N/A | for general operations |
| Colorado Christian University 8787 West Alameda Avenue Lakewood, CO 80226 | 84-0442429 | 501(c)(3) | \$35,000.00 | N/A | Cash | N/A | for the Centennial Institute's general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

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|--|------------|--|--------------------------------|--|---|---|---|
| Ed Snider Youth Hockey Foundation 3601 South Broad Street Philadelphia, PA 19148 | 20-2885113 | 501(c)(3) | \$2,249.00 | N/A | Cash | N/A | for general operations |
| The Philanthropic Enterprise, Inc PO Box 4449 Carmel, IN 46082 | 45-5600167 | 501(c)(3) | \$49,500.00 | N/A | Cash | N/A | for general operations |
| Mercatus Center, GMU 3434 Washington Boulevard 4th Floor Arlington, VA 22201 | 54-1436224 | 501(c)(3) | \$1,500,000.00 | N/A | Cash | N/A | for general operations |
| Competitive Enterprise Institute 1899 L Street, NW Floor 12 Washington, DC 20036-3804 | 52-1351785 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for general operations |
| Competitive Enterprise Institute 1899 L Street, NW Floor 12 Washington, DC 20036-3804 | 52-1351785 | 501(c)(3) | \$250,000.00 | N/A | Cash | N/A | for general operations |
| Capital Research Center 1513 16th Street, NW Washington, DC 20036-1480 | 52-1289734 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for general operations |
| Federalist Society 1015 18th Street, NW Suite 425 Washington, DC 20036-5221 | 36-3235550 | 501(c)(3) | \$650,000.00 | N/A | Cash | N/A | for general operations |
| Foundation for Teaching Economics 260 Russell Boulevard Suite B Davis, CA 95616-3839 | 51-0183347 | 501(c)(3) | \$4,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

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|---|------------|--|--------------------------------|--|---|---|---|
| Galen Institute PO Box 320010 Alexandria, VA 22320-0010 | 54-1770524 | 501(c)(3) | \$125,000.00 | N/A | Cash | N/A | for general operations |
| Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854 | 52-1744337 | 501(c)(3) | \$100,000.00 | N/A | Cash | N/A | for general operations |
| Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854 | 52-1744337 | 501(c)(3) | \$2,000.00 | N/A | Cash | N/A | for general operations |
| Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854 | 52-1744337 | 501(c)(3) | \$2,500.00 | N/A | Cash | N/A | for general operations |
| Institute for Humane Studies 3434 Washington Boulevard MS 1C5 Arlington, VA 22201 | 94-1623852 | 501(c)(3) | \$2,000.00 | N/A | Cash | N/A | for general operations |
| Leadership Institute 1101 North Highland Street Arlington, VA 22201 | 51-0235174 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Friedman Foundation for Educational Choice One American Square Suite 2420 Indianapolis, IN 46282 | 35-1978359 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| National Legal & Policy Center 107 Park Washington Court Falls Church, VA 22046 | 52-1750188 | 501(c)(3) | \$2,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|---|
| National Right to Work Legal Defense Foundation, Inc. 8001 Braddock Road Springfield, VA 22160-0002 | 59-1588825 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for general operations |
| Reason Foundation 5737 Mesmer Avenue Los Angeles, CA 90230-6316 | 95-3298239 | 501(c)(3) | \$225,000.00 | N/A | Cash | N/A | for general operations |
| State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108 | 57-0952531 | 501(c)(3) | \$2,500.00 | N/A | Cash | N/A | for general operations |
| Goldwater Institute 500 East Coronado Road Phoenix, AZ 85004 | 86-0597661 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for general operations |
| Becket Fund for Religious Liberty 1200 New Hampshire Avenue, NW Suite 700 Washington, DC 20036 | 52-1858532 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for general operations |
| Bill of Rights Institute 200 North Glebe Road Suite 200 Arlington, VA 22203 | 48-0891418 | 501(c)(3) | \$2,000.00 | N/A | Cash | N/A | for general operations |
| Center for Individual Rights 1233 20th Street, NW Suite 300 Washington, DC 20036-1609 | 52-1600481 | 501(c)(3) | \$60,000.00 | N/A | Cash | N/A | for general operations |
| Foundation for Individual Rights in Education (FIRE) 601 Walnut Street Suite 510 Philadelphia, PA 19106 | 04-3467254 | 501(c)(3) | \$1,500.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|--|------------|--|--------------------------------|--|---|---|---|
| Americans for Prosperity Foundation 2111 Wilson Boulevard Suite 350 Arlington, VA 22201-3097 | 52-1527294 | 501(c)(3) | \$300,000.00 | N/A | Cash | N/A | for general operations |
| Florida Sheriffs Youth Ranches, Inc PO Box 2000 Boys Ranch, FL 32064 | 23-7303117 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Employment Policies Institute Foundation 1090 Vermont Avenue, NW Suite 800 Washington, DC 20005 | 52-1902264 | 501(c)(3) | \$150,000.00 | N/A | Cash | N/A | for general operations |
| Center for Union Facts 1090 Vermont Avenue, NW Suite 800 Washington, DC 20005 | 20-4036946 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for general operations |
| Alliance for School Choice 1660 L Street, NW Suite 1000 Washington, DC 20036 | 52-2111508 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Center for Competitive Politics 124 South West Street Suite 201 Alexandria, VA 22314 | 20-3676886 | 501(c)(3) | \$150,000.00 | N/A | Cash | N/A | for general operations |
| E Pluribus Unum Films 2247 15th Avenue West Seattle, WA 98119 | 91-2053400 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for general operations |
| Manuana Policy Project Foundation PO Box 77492 Washington, DC 20013 | 52-1975211 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|--|------------|--|--------------------------------|--|---|---|---|
| Moving Picture Institute 375 Greenwich Street New York, NY 10013 | 20-3237801 | 501(c)(3) | \$100,000.00 | N/A | Cash | N/A | for general operations |
| Free To Choose Network, Inc 2002 Filmore Avenue Suite 1 Erie, PA 16506 | 52-1455677 | 501(c)(3) | \$2,000.00 | N/A | Cash | N/A | for general operations |
| Center for Independent Thought 1420 Walnut Street Suite 1011 Philadelphia, PA 19102 | 52-0945376 | 501(c)(3) | \$15,000.00 | N/A | Cash | N/A | to support Stossel in the Classroom |
| Families Against Mandatory Minimums Foundation 1100 H Street, NW Suite 1000 Washington, DC 20005 | 52-1750246 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for general operations |
| Students for Liberty 1101 17th Street, NW Suite 810 Washington, DC 20036 | 94-3435899 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for the Braille project |
| Judicial Education Project 3007 P Street, NW Washington, DC 20007 | 20-2466871 | 501(c)(3) | \$60,000.00 | N/A | Cash | N/A | for general operations |
| Judicial Education Project 3007 P Street, NW Washington, DC 20007 | 20-2466871 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Freedom of Conscience Defense Fund PO Box 9520 Rancho Santa Fe, CA 92067 | 30-0741605 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|---|
| Consumers' Research, Inc 1801 F Street NW Washington, DC 20006 | 22-1500498 | 501(c)(3) | \$360,000.00 | N/A | Cash | N/A | for general operations |
| American Transparency 200 South Frontage Road Suite 101 Burr Ridge, IL 60527 | 26-3593601 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for general operations |
| Claremont Institute 937 West Foothill Boulevard Suite E Claremont, CA 91711 | 95-3443202 | 501(c)(3) | \$75,000.00 | N/A | Cash | N/A | for the general operations of the Center for Constitutional Jurisprudence |
| Judicial Education Project 3007 P Street, NW Washington, DC 20007 | 20-2466871 | 501(c)(3) | \$130,000.00 | N/A | Cash | N/A | for general operations |
| PALS Program 12 Dow Drive Hillsborough, NJ 08844 | 35-2334489 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | in support of the PALS Gala |
| Center for Environmental Science Accuracy and Reliability 2014 Tulare Street Suite 423 Fresno, CA 93721 | 26-1949836 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Libre Initiative Institute 1515 North Courthouse Road Suite 610 Arlington, VA 22201-1324 | 45-4123383 | 501(c)(3) | \$100,000.00 | N/A | Cash | N/A | for general operations |
| Conservative Agenda Project 1025 Thomas Jefferson Street, NW Suite 110 G Washington, DC 20007 | 26-4029303 | 501(c)(3) | \$42,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|--|------------|--|--------------------------------|--|---|---|---|
| Acton Institute 98 East Fulton Street Grand Rapids, MI 49503 | 38-2926822 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for general operations |
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854 | 52-1744337 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for general operations |
| Institute for Humane Studies 3434 Washington Boulevard MS 1C5 Arlington, VA 22201 | 94-1623852 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for general operations |
| State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108 | 57-0952531 | 501(c)(3) | \$200.00 | N/A | Cash | N/A | for general operations |
| Center for Individual Rights 1233 20th Street, NW Suite 300 Washington, DC 20036-1609 | 52-1800481 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for general operations |
| Illinois Policy Institute 190 South LaSalle Street Suite 1630 Chicago, IL 60603 | 41-2057028 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Judicial Education Project 3007 P Street, NW Washington, DC 20007 | 20-2466871 | 501(c)(3) | \$375,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|---|
| Project Veritas 1214 West Boston Post Road, #148 Mamaroneck, NY 10543 | 27-2894856 | 501(c)(3) | \$24,750.00 | N/A | Cash | N/A | for general operations |
| Wyoming Catholic College PO Box 750 Lander, WY 82520 | 83-0434307 | 501(c)(3) | \$4,000.00 | N/A | Cash | N/A | for general operations |
| American Council on Science & Health 1995 Broadway Suite 202 New York, NY 10023-5882 | 13-2911127 | 501(c)(3) | \$2,000.00 | N/A | Cash | N/A | for general operations |
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for general operations |
| Independent Institute 100 Swan Way Oakland, CA 94621-1428 | 94-3008370 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Mountain States Legal Foundation 2596 South Lewis Way Lakewood, CO 80227 | 84-0736725 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for the 2nd Amendment project |
| National Legal & Policy Center 107 Park Washington Court Falls Church, VA 22046 | 52-1750188 | 501(c)(3) | \$2,000.00 | N/A | Cash | N/A | for general operations |
| Marijuana Policy Project Foundation PO Box 77492 Washington, DC 20013 | 52-1975211 | 501(c)(3) | \$6,000.00 | N/A | Cash | N/A | for the Texas project |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|---|
| Moving Picture Institute 375 Greenwich Street New York, NY 10013 | 20-3237801 | 501(c)(3) | \$2,000.00 | N/A | Cash | N/A | for general operations |
| Calvin Coolidge Presidential Foundation PO Box 97 Plymouth, VT 05056 | 03-6009701 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for general operations |
| Project Veritas 1214 Boston Post Road #145 Mamaroneck, NY 10543 | 27-2894856 | 501(c)(3) | \$0.00 | N/A | Cash | N/A | for general operations |
| Catholic Association Foundation 3007 P Street, NW Washington, DC 20007 | 20-2387967 | 501(c)(3) | \$20,000.00 | N/A | Cash | N/A | for general operations |
| Energy & Environment Legal Institute 722 12th Street NW 4th Floor Washington, DC 20005 | 26-4239065 | 501(c)(3) | \$60,000.00 | N/A | Cash | N/A | for general operations |
| PetConnect Rescue PO Box 60714 Polomac, MD 20859 | 55-0857806 | 501(c)(3) | \$12,000.00 | N/A | Cash | N/A | for general operations |
| Sacred Heart of Jesus Parish 156 Valley Avenue SW Grand Rapids, MI 49504 | 38-1366944 | 501(c)(3) | \$6,000.00 | N/A | Cash | N/A | for general operations |
| Institute for Faith, Work, & Economics 8400 Westpark Drive Suite 100 McLean, VA 22102 | 45-2481867 | 501(c)(3) | \$450,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

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|---|------------|--|--------------------------------|--|---|---|---|
| Ethics & Public Policy Center 1730 M Street, NW Suite 910 Washington, DC 20036 | 52-1162185 | 501(c)(3) | \$82,500.00 | N/A | Cash | N/A | for general operations |
| Federalist Society 1015 18th Street, NW Suite 425 Washington, DC 20036-5221 | 36-3235550 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for general operations |
| Ludwig Von Mises Institute 518 West Magnolia Avenue Auburn, AL 36832-4501 | 52-1263436 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | to support the publication of a book by Walter Block |
| Yankee Institute 216 Main Street Hartford, CT 06106 | 52-1358144 | 501(c)(3) | \$150,000.00 | N/A | Cash | N/A | for general operations |
| New York Historical Society 170 Central Park West New York, NY 10024 | 13-1624124 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Foundation for Government Accountability 15275 Collier Boulevard Suite 201-279 Naples, FL 34119 | 45-2637507 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for general operations |
| WHWG Initiative for Studying Public Policy 1025 Thomas Jefferson Street, NW Suite 110 G Washington, DC 20007 | 26-2432747 | 501(c)(3) | \$4,000.00 | N/A | Cash | N/A | for general operations |
| Competitive Enterprise Institute 1899 L Street, NW Floor 12 Washington, DC 20036-3804 | 52-1351785 | 501(c)(3) | \$250,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U S

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|---|
| Capital Research Center 1513 16th Street, NW Washington, DC 20036-1480 | 52-1289734 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Fund for American Studies 1706 New Hampshire Avenue, NW Suite 400 Washington, DC 20009 | 13-6223604 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations and for the Robert Novak Journalism Fellowship |
| Foundation for Teaching Economics 260 Russell Boulevard Suite B Davis, CA 95616-3639 | 51-0183347 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999 | 23-7327730 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999 | 23-7327730 | 501(c)(3) | \$3,000.00 | N/A | Cash | N/A | for general operations |
| Institute for Humane Studies 3434 Washington Boulevard MS 1C5 Arlington, VA 22201 | 94-1623852 | 501(c)(3) | \$16,000.00 | N/A | Cash | N/A | for general operations |
| Becket Fund for Religious Liberty c/o Lucy Feil 3000 K Street, NW, Suite 220 Washington, DC 20007-5153 | 52-1858532 | 501(c)(3) | \$75,000.00 | N/A | Cash | N/A | for general operations |
| Center for Individual Rights 1233 20th Street, NW Suite 300 Washington, DC 20036-1609 | 52-1600481 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|--|
| University of Southern California The Institute for Visual History and Education, Leavey Library 650 West 35th Street, Suite 114 Los Angeles, CA 90089-2571 | 95-1642394 | 501(c)(3) | \$2,500.00 | N/A | Cash | N/A | for the general operations of the Institute for Visual History & Education |
| Witherspoon Institute 16 Stockton Street Princeton, NJ 08540 | 55-0835528 | 501(c)(3) | \$125,000.00 | N/A | Cash | N/A | to support the work of Jennifer Bryson |
| Judicial Education Project 3007 P Street, NW Washington, DC 20007 | 20-2466871 | 501(c)(3) | \$16,000.00 | N/A | Cash | N/A | for general operations |
| Project Veritas 1214 West Boston Post Road, #148 Mamaroneck, NY 10543 | 27-2894856 | 501(c)(3) | \$23,555.00 | N/A | Cash | N/A | for general operations |
| PALS Program 12 Dow Drive Hillsborough, NJ 08844 | 35-2334489 | 501(c)(3) | \$1,250.00 | N/A | Cash | N/A | for the PALS Gala |
| PALS Program 12 Dow Drive Hillsborough, NJ 08844 | 35-2334489 | 501(c)(3) | \$750.00 | N/A | Cash | N/A | for the PALS Gala |
| PALS Program 12 Dow Drive Hillsborough, NJ 08844 | 35-2334489 | 501(c)(3) | \$1,250.00 | N/A | Cash | N/A | for the PALS Gala |
| Young Americans for Liberty Foundation PO Box 2751 Arlington, VA 22202 | 45-3503672 | 501(c)(3) | \$139,500.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

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|---|------------|--|--------------------------------|--|---|---|---|
| Acton Institute 98 East Fulton Street Grand Rapids, MI 49503 | 38-2926822 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Commonwealth Foundation for Public Policy Alternative 225 State Street Suite 302 Harrisburg, PA 17101 | 23-2473845 | 501(c)(3) | \$300,000.00 | N/A | Cash | N/A | for general operations |
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Fund for American Studies 1706 New Hampshire Avenue, NW Suite 400 Washington, DC 20009 | 13-6223604 | 501(c)(3) | \$3,000.00 | N/A | Cash | N/A | for general operations |
| Foundation for Teaching Economics 260 Russell Boulevard Suite B Davis, CA 95616-3839 | 51-0183347 | 501(c)(3) | \$3,000.00 | N/A | Cash | N/A | for general operations |
| Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999 | 23-7327730 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Institute for Humane Studies 3351 Fairfax Drive MSN 1C5 Arlington, VA 22201 | 94-1623852 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Leadership Institute 1101 North Highland Street Arlington, VA 22201 | 51-0235174 | 501(c)(3) | \$1,500.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U S

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|--|------------|--|--------------------------------|--|---|---|---|
| Landmark Legal Foundation 19415 Deerfield Avenue Suite 312 Leesburg, VA 20176 | 51-0203802 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for general operations |
| Mercatus Center, GMU 3434 Washington Boulevard 4th Floor Arlington, VA 22201 | 54-1436224 | 501(c)(3) | \$6,000.00 | N/A | Cash | N/A | for general operations |
| National Right to Work Legal Defense Foundation, Inc. 8001 Braddock Road Springfield, VA 22160-0002 | 59-1588825 | 501(c)(3) | \$2,500.00 | N/A | Cash | N/A | for general operations |
| Reason Foundation 5737 Mesmer Avenue Los Angeles, CA 90230-6316 | 95-3298239 | 501(c)(3) | \$3,000.00 | N/A | Cash | N/A | for general operations |
| State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108 | 57-0952531 | 501(c)(3) | \$1,250.00 | N/A | Cash | N/A | for general operations |
| Becket Fund for Religious Liberty 1200 New Hampshire Avenue, NW Suite 700 Washington, DC 20036 | 52-1958532 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Bill of Rights Institute 200 North Glebe Road Suite 200 Arlington, VA 22203 | 48-0891418 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Human Rights Foundation 350 Fifth Avenue Suite 4515 New York, NY 10118 | 20-2669700 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for the Free Speech Project |

Sch I, Grants to Organizations and Individuals in the U S

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|--|------------|--|--------------------------------|--|---|---|---|
| Judicial Education Project 3007 P Street, NW Washington, DC 20007 | 20-2466871 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for general operations |
| Project Veritas 1214 Boston Post Road #145 Mamaroneck, NY 10543 | 27-2894856 | 501(c)(3) | \$2,150.00 | N/A | Cash | N/A | for general operations |
| Catholic Association Foundation 3007 P Street, NW Washington, DC 20007 | 20-2387967 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Consumers' Research, Inc. 1801 F Street NW Washington, DC 20006 | 22-1500498 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Young Americans for Liberty Foundation PO Box 2751 Arlington, VA 22202 | 45-3503672 | 501(c)(3) | \$150,000.00 | N/A | Cash | N/A | for general operations |
| Asante Africa Foundation 1334 Carlton Place Livermore, CA 94550 | 71-1010614 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Asante Africa Foundation 1334 Carlton Place Livermore, CA 94550 | 71-1010614 | 501(c)(3) | \$20,000.00 | N/A | Cash | N/A | for the Jeremy Academy project |
| University of Colorado Foundation 1305 University Avenue Boulder, CO 80302 | 84-6049811 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for the CU-Boulder Visiting Scholar in Conservative Thought program |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|--|------------|--|--------------------------------|--|---|---|--|
| Texas Public Policy Foundation 901 Congress Avenue Austin, TX 78701 | 74-2524057 | 501(c)(3) | \$200,000.00 | N/A | Cash | N/A | for general operations |
| Federalist Society 1015 18th Street, NW Suite 425 Washington, DC 20036-5221 | 36-3235550 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Independent Women's Forum 1875 I Street, NW Suite 500 Washington, DC 20006 | 54-1670627 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for general operations |
| Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, NY 10017 | 13-2912529 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | to support the Alexander Hamilton Dinner on May 12, 2014 |
| Mountain States Legal Foundation 2596 South Lewis Way Lakewood, CO 80227 | 84-0736725 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for the 2nd Amendment project |
| Center for Individual Rights 1233 20th Street, NW Suite 300 Washington, DC 20036-1609 | 52-1600481 | 501(c)(3) | \$60,000.00 | N/A | Cash | N/A | for general operations |
| Wounded Warrior Project, Inc PO Box 758541 Topeka, KS 66675-8541 | 20-2370934 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Marijuana Policy Project Foundation PO Box 77492 Washington, DC 20013 | 52-1975211 | 501(c)(3) | \$6,000.00 | N/A | Cash | N/A | for the Texas Project |

Sch I, Grants to Organizations and Individuals in the U S

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|---|
| Moving Picture Institute 375 Greenwich Street New York, NY 10013 | 20-3237801 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Judicial Education Project 3007 P Street, NW Washington, DC 20007 | 20-2466871 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Judicial Education Project 3007 P Street, NW Washington, DC 20007 | 20-2466871 | 501(c)(3) | \$740,000.00 | N/A | Cash | N/A | for general operations |
| Catholic Association Foundation 3007 P Street, NW Washington, DC 20007 | 20-2387967 | 501(c)(3) | \$35,000.00 | N/A | Cash | N/A | for general operations |
| American Media Institute PO Box 2847 Potomac Station Alexandria, VA 22301-9998 | 46-0551578 | 501(c)(3) | \$49,500.00 | N/A | Cash | N/A | for general operations |
| PetConnect Rescue PO Box 60714 Potomac, MD 20859 | 55-0857806 | 501(c)(3) | \$12,000.00 | N/A | Cash | N/A | for general operations |
| Samasource, Inc 2017 Mission Street Suite 301 San Francisco, CA 94110 | 26-2547062 | 501(c)(3) | \$15,000.00 | N/A | Cash | N/A | for Samahope |
| Commonwealth Foundation for Public Policy Alternative 225 State Street Suite 302 Harrisburg, PA 17101 | 23-2473845 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|--|
| Discovery Institute 208 Columbia Street Seattle, WA 98104 | 91-1521697 | 501(c)(3) | \$250,000.00 | N/A | Cash | N/A | for general operations |
| Federalist Society 1015 18th Street, NW Suite 425 Washington, DC 20036-5221 | 36-3235550 | 501(c)(3) | \$650,000.00 | N/A | Cash | N/A | for general operations |
| Center for Individual Rights 1233 20th Street, NW Suite 300 Washington, DC 20036-1609 | 52-1600481 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Human Rights Foundation 350 Fifth Avenue Suite 4515 New York, NY 10118 | 20-2669700 | 501(c)(3) | \$19,000.00 | N/A | Cash | N/A | for a fellowship to support the work of Bruce Bawer |
| Human Rights Foundation 350 Fifth Avenue Suite 4515 New York, NY 10118 | 20-2669700 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations in honor of Nico Sell & her colleagues at Wickr |
| Human Rights Foundation 350 Fifth Avenue Suite 4515 New York, NY 10118 | 20-2669700 | 501(c)(3) | \$6,000.00 | N/A | Cash | N/A | for the Free Speech project |
| Human Rights Foundation 350 Fifth Avenue Suite 4515 New York, NY 10118 | 20-2669700 | 501(c)(3) | \$16,000.00 | N/A | Cash | N/A | for research software expenses for the Free Speech project |
| National Dance Institute Center for Learning & the Arts 217 West 147th Street New York, NY 10039 | 13-2890779 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

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|---|------------|--|--------------------------------|--|---|---|---|
| Consumers' Research, Inc. 1801 F Street NW Washington, DC 20006 | 22-1500498 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Henry Jackson Society, Inc. Millbank Tower 21-24 Millbank London, SW1P 4QP, UK | 46-1190785 | 501(c)(3) | \$20,000.00 | N/A | Cash | N/A | for general operations |
| Oregon Capital Watch Foundation 4181 Cascade Highway SE Sublimity, OR 97385 | 80-0711747 | 501(c)(3) | \$250,000.00 | N/A | Cash | N/A | for general operations |
| Arizona State University Foundation ASU Origins Project PO Box 871902 Tempe, AZ 85287-1902 | 86-5051042 | 501(c)(3) | \$13,000.00 | N/A | Cash | N/A | for the ASU Origins Project |
| Government Accountability Institute PO Box 12594 Tallahassee, FL 32317 | 45-4681912 | 501(c)(3) | \$500,000.00 | N/A | Cash | N/A | for general operations |
| Daily Caller News Foundation 1050 17th Street NW Suite 900 Washington, DC 20036 | 45-2922471 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for general operations |
| Fund for American Studies 1706 New Hampshire Avenue, NW Suite 400 Washington, DC 20009 | 13-6223604 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | to supplement the scholarship for Diego Alejandro Zuluaga Zuluaga |
| Texas Public Policy Foundation 901 Congress Avenue Austin, TX 78701 | 74-2524057 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|---|
| Center for Independent Employees PO Box 2421 Spartanburg, SC 29304 | 26-0005176 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for general operations |
| Taxpayer Foundation of Oregon PO Box 23573 Tigard, OR 97281 | 93-1321063 | 501(c)(3) | \$250,000.00 | N/A | Cash | N/A | for general operations |
| Judicial Education Project 3007 P Street, NW Washington, DC 20007 | 20-2466871 | 501(c)(3) | \$370,000.00 | N/A | Cash | N/A | for general operations |
| Project Liberty, Inc 109 North Henry Street Alexandria, VA 22314-2903 | 27-3542181 | 501(c)(3) | \$100,000.00 | N/A | Cash | N/A | for the Project on Fair Representation |
| Catholic Association Foundation 3007 P Street, NW Washington, DC 20007 | 20-2387967 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Doe Fund 232 East 84th Street New York, NY 10028-2902 | 13-3412540 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for general operations |
| Donors Capital Fund PO Box 1305 Alexandria, VA 22313 | 54-1934032 | 501(c)(3) | \$24,044.93 | N/A | Cash | N/A | for general operations |
| WHWG Initiative for Studying Public Policy 1025 Thomas Jefferson Street, NW Suite 110 G Washington, DC 20007 | 26-2432747 | 501(c)(3) | \$5,100.00 | N/A | Cash | N/A | for general operations |

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Part II, Grants to Organizations and Governments in the U.S.

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|---|------------|--|--------------------------------|--|---|---|---|
| Atlas Economic Research Foundation 1201 L Street, NW 2nd Floor Washington, DC 20005 | 94-2763845 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Foundation for Teaching Economics 260 Russell Boulevard Suite B Davis, CA 95616-3839 | 51-0183347 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999 | 23-7327730 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Institute for Humane Studies 3434 Washington Boulevard MS 1C5 Arlington, VA 22201 | 94-1623852 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Institute for Humane Studies 3434 Washington Boulevard MS 1C5 Arlington, VA 22201 | 94-1623852 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Institute for Humane Studies 3434 Washington Boulevard MS 1C5 Arlington, VA 22201 | 94-1623852 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for the area of highest need |
| Mackinac Center for Public Policy 140 West Main Street Midland, MI 48640-0568 | 38-2701547 | 501(c)(3) | \$200.00 | N/A | Cash | N/A | for general operations |
| Philanthropy Roundtable 1730 M Street, NW Suite 601 Washington, DC 20036 | 13-2943020 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |

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Part II, Grants to Organizations and Governments in the U.S.

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|--|------------|--|--------------------------------|--|---|---|---|
| Texas Public Policy Foundation 901 Congress Avenue Austin, TX 78701 | 74-2524057 | 501(c)(3) | \$12,000.00 | N/A | Cash | N/A | for the Education and Capital Campaign |
| Goldwater Institute 500 East Coronado Road Phoenix, AZ 85004 | 86-0697661 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Bill of Rights Institute 200 North Glebe Road Suite 200 Arlington, VA 22203 | 48-0891418 | 501(c)(3) | \$2,000.00 | N/A | Cash | N/A | for general operations |
| Center for Individual Rights 1233 20th Street, NW Suite 300 Washington, DC 20036-1609 | 52-1600481 | 501(c)(3) | \$325,000.00 | N/A | Cash | N/A | for general operations |
| Hillsdale College 33 East College Street Hillsdale, MI 49242 | 38-1374230 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Marijuana Policy Project Foundation PO Box 77492 Washington, DC 20013 | 52-1975211 | 501(c)(3) | \$35,000.00 | N/A | Cash | N/A | for the Vermont project |
| Franklin Center 1229 King Street 3rd Floor Alexandria, VA 22314 | 26-4066298 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for the area of highest need |
| Catholic Association Foundation 3007 P Street, NW Washington, DC 20007 | 20-2367967 | 501(c)(3) | \$130,000.00 | N/A | Cash | N/A | for general operations |

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|---|------------|--|--------------------------------|--|---|---|---|
| National Council for Adoption 225 North Washington Street Alexandria, VA 22314-2561 | 75-1721671 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for general operations |
| Minding Your Mind 42 West Lancaster Avenue Second Floor Ardmore, PA 19003 | 20-8448707 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| National Park Foundation PO Box 96591 Washington, DC 20090-6591 | 52-1086761 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for the Flight 93 National Memorial |
| Clare Boothe Luce Policy Institute 112 Elden Street Suite P Herndon, VA 20170 | 54-1672138 | 501(c)(3) | \$2,500.00 | N/A | Cash | N/A | for general operations |
| Commonwealth Foundation for Public Policy Alternative 225 State Street Suite 302 Harrisburg, PA 17101 | 23-2473845 | 501(c)(3) | \$135,000.00 | N/A | Cash | N/A | for general operations |
| Capital Research Center 1513 16th Street, NW Washington, DC 20036-1480 | 52-1289734 | 501(c)(3) | \$1,500.00 | N/A | Cash | N/A | for general operations |
| Independence Institute 727 East 16th Avenue Denver, CO 80203 | 84-0990300 | 501(c)(3) | \$1,500.00 | N/A | Cash | N/A | for general operations |
| Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854 | 52-1744337 | 501(c)(3) | \$2,000.00 | N/A | Cash | N/A | for general operations |

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|--|------------|--|--------------------------------|--|---|---|---|
| Mackinac Center for Public Policy 140 West Main Street Midland, MI 48640-0568 | 38-2701547 | 501(c)(3) | \$1,500.00 | N/A | Cash | N/A | for general operations |
| South Carolina Policy Council 1323 Pendleton Street Columbia, SC 29201-3715 | 57-0835744 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for general operations |
| State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108 | 57-0952531 | 501(c)(3) | \$2,000.00 | N/A | Cash | N/A | for general operations |
| Center for Individual Rights 1233 20th Street, NW Suite 300 Washington, DC 20036-1609 | 52-1600481 | 501(c)(3) | \$175,000.00 | N/A | Cash | N/A | for general operations |
| Free To Choose Network, Inc 2002 Filmore Avenue Suite 1 Erie, PA 16506 | 52-1455677 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for general operations |
| American Majority PO Box 87 Purcellville, VA 20134 | 26-1501154 | 501(c)(3) | \$47,500.00 | N/A | Cash | N/A | for general operations |
| Judicial Education Project 3007 P Street, NW Washington, DC 20007 | 20-2466871 | 501(c)(3) | \$20,000.00 | N/A | Cash | N/A | for general operations |
| American Principles Project 1130 Connecticut Avenue NW Suite 425 Washington, DC 20036 | 26-4442148 | 501(c)(3) | \$100,000.00 | N/A | Cash | N/A | for general operations |

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|--|------------|--|--------------------------------|--|---|---|---|
| Daily Caller News Foundation 1050 17th Street NW Suite 900 Washington, DC 20036 | 45-2922471 | 501(c)(3) | \$15,000.00 | N/A | Cash | N/A | for general operations |
| Hispanic American Center for Economic Research PO Box 9925 McLean, VA 22102 | 54-1901356 | 501(c)(3) | \$35,000.00 | N/A | Cash | N/A | for general operations |
| Conservative Agenda Project 1025 Thomas Jefferson Street, NW Suite 110 G Washington, DC 20007 | 26-4029303 | 501(c)(3) | \$52,000.00 | N/A | Cash | N/A | for general operations |
| Institute for Faith, Work, & Economics 8400 Westpark Drive Suite 100 McLean, VA 22102 | 45-2481867 | 501(c)(3) | \$500,000.00 | N/A | Cash | N/A | for general operations |
| Cause of Action 1519 Pennsylvania Avenue NW Suite 650 Washington, DC 20006 | 45-2805977 | 501(c)(3) | \$1,000,000.00 | N/A | Cash | N/A | for general operations |
| Atlas Economic Research Foundation 1201 L Street, NW 2nd Floor Washington, DC 20005 | 94-2763845 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Action Institute 98 East Fulton Street Grand Rapids, MI 49503 | 38-2926822 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | to invite Chinese participants to Acton University in 2014 |
| Competitive Enterprise Institute 1899 L Street, NW Floor 12 Washington, DC 20036-3804 | 52-1351785 | 501(c)(3) | \$300,000.00 | N/A | Cash | N/A | for general operations |

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|---|------------|--|--------------------------------|--|---|---|---|
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for the Transparency Project- Wikipedia |
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Discovery Institute 208 Columbia Street Seattle, WA 98104 | 91-1521697 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for the Chapman Institute project |
| Freedom Foundation PO Box 552 Olympia, WA 98507 | 94-3136961 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for the Legacy project |
| Foundation for Economic Education 1718 Peachtree Street, NW Suite 1048 Atlanta, GA 30309 | 13-6006960 | 501(c)(3) | \$250.00 | N/A | Cash | N/A | for general operations |
| Federalist Society 1015 18th Street, NW Suite 425 Washington, DC 20036-5221 | 36-3235550 | 501(c)(3) | \$2,500.00 | N/A | Cash | N/A | for general operations |
| Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854 | 52-1744337 | 501(c)(3) | \$150.00 | N/A | Cash | N/A | for general operations |
| Institute for Humane Studies 3351 Fairfax Drive MSN 1C5 Arlington, VA 22201 | 94-1623852 | 501(c)(3) | \$150.00 | N/A | Cash | N/A | for general operations |

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|--|------------|--|--------------------------------|--|---|---|---|
| Mountain States Legal Foundation 2596 South Lewis Way Lakewood, CO 80227 | 84-0736725 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for the 2nd Amendment project |
| Reason Foundation 5737 Mesmer Avenue Los Angeles, CA 90230-6316 | 95-3298239 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Center for Individual Rights 1233 20th Street, NW Suite 300 Washington, DC 20036-1609 | 52-1600481 | 501(c)(3) | \$40,000.00 | N/A | Cash | N/A | for general operations |
| Grassroot Institute of Hawaii 335 Merchant Street #3377 Honolulu, HI 96801 | 99-0354937 | 501(c)(3) | \$2,000.76 | N/A | Cash | N/A | for development |
| Freedom Works Foundation 400 North Capitol Street, NW Suite 765 Washington, DC 20001-1564 | 52-1526916 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Marijuana Policy Project Foundation 236 Massachusetts Avenue, NE Suite 400 Washington, DC 20002 | 52-1975211 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for general operations |
| Marijuana Policy Project Foundation 236 Massachusetts Avenue, NE Suite 400 Washington, DC 20002 | 52-1975211 | 501(c)(3) | \$6,000.00 | N/A | Cash | N/A | for the Texas Project |
| Students for Liberty 1101 17th Street, NW Suite 810 Washington, DC 20036 | 94-3435899 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |

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|--|------------|--|--------------------------------|--|---|---|---|
| Imagine Science Films 18 Bridge Street Suite 3J Brooklyn, NY 11201 | 80-0215101 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Liberty Science Center Liberty State Park 222 Jersey City Boulevard Jersey City, NJ 07305 | 22-2302253 | 501(c)(3) | \$6,000.00 | N/A | Cash | N/A | for general operations |
| American Media Institute PO Box 2847 Potomac Station Alexandria, VA 22301-9998 | 46-0551578 | 501(c)(3) | \$200,000.00 | N/A | Cash | N/A | for general operations |
| PeiConnect Rescue PO Box 60714 Potomac, MD 20859 | 55-0857806 | 501(c)(3) | \$12,000.00 | N/A | Cash | N/A | for general operations |
| Alias Economic Research Foundation 1201 L Street, NW 2nd Floor Washington, DC 20005 | 94-2763845 | 501(c)(3) | \$4,000.00 | N/A | Cash | N/A | for general operations |
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Fund for American Studies 1706 New Hampshire Avenue, NW Suite 400 Washington, DC 20009 | 13-6223604 | 501(c)(3) | \$3,000.00 | N/A | Cash | N/A | for a summer fellowship for an Earlham College student |
| Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854 | 52-1744337 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |

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|---|------------|--|--------------------------------|--|---|---|---|
| Texas Public Policy Foundation 901 Congress Avenue Austin, TX 78701 | 74-2524057 | 501(c)(3) | \$24,750.00 | N/A | Cash | N/A | for general operations |
| Goldwater Institute 500 East Coronado Road Phoenix, AZ 85004 | 86-0597661 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| International Society for Individual Liberty 835 West Warner Road #101-617 Gilbert, AZ 85233 | 54-1512492 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for the Language of Liberty Camp Fund |
| Students for Liberty 1101 17th Street, NW Suite 810 Washington, DC 20036 | 94-3435899 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Judicial Education Project 3007 P Street, NW Washington, DC 20007 | 20-2466871 | 501(c)(3) | \$345,000.00 | N/A | Cash | N/A | for general operations |
| American Media Institute PO Box 2847 Polomac Station Alexandria, VA 22301-9998 | 46-0551578 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for general operations |
| Daily Caller News Foundation 1050 17th Street NW Suite 900 Washington, DC 20036 | 45-2922471 | 501(c)(3) | \$20,000.00 | N/A | Cash | N/A | for general operations |
| Competitive Enterprise Institute 1899 L Street, NW Floor 12 Washington, DC 20036-3804 | 52-1351785 | 501(c)(3) | \$15,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|--|
| Commonwealth Foundation for Public Policy Alternative 225 State Street Suite 302 Harrisburg, PA 17101 | 23-2473845 | 501(c)(3) | \$200,000.00 | N/A | Cash | N/A | for general operations |
| Center for Security Policy 1901 Pennsylvania Avenue, NW Suite 201 Washington, DC 20006 | 52-1601976 | 501(c)(3) | \$75,000.00 | N/A | Cash | N/A | for general operations |
| Foundation for Economic Education 1718 Peachtree Street, NW Suite 1048 Atlanta, GA 30309 | 13-6006960 | 501(c)(3) | \$75,000.00 | N/A | Cash | N/A | for general operations |
| Federalist Society 1015 18th Street, NW Suite 425 Washington, DC 20036-5221 | 36-3235550 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for general operations |
| Hudson Institute 1015 15th Street, NW Suite 600 Washington, DC 20005 | 13-1945157 | 501(c)(3) | \$35,000.00 | N/A | Cash | N/A | to support the work of John Fonte at the Center for American Culture |
| Institute for Humane Studies 3434 Washington Boulevard MS 1C5 Arlington, VA 22201 | 94-1623852 | 501(c)(3) | \$200,000.00 | N/A | Cash | N/A | for general operations |
| Judicial Watch 425 Third Street, SW Suite 800 Washington, DC 20024 | 52-1885088 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, NY 10017 | 13-2912529 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|--|------------|--|--------------------------------|--|---|---|---|
| Center for Individual Rights 1233 20th Street, NW Suite 300 Washington, DC 20036-1609 | 52-1600481 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Free To Choose Network, Inc 2002 Filmore Avenue Suite 1 Erie, PA 16506 | 52-1455677 | 501(c)(3) | \$150,000.00 | N/A | Cash | N/A | for izzit.org |
| Families Against Mandatory Minimums Foundation 1100 H Street, NW Suite 1000 Washington, DC 20005 | 52-1750246 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for general operations |
| Gettysburg College 300 North Washington Street Campus Box 423 Gettysburg, PA 17325 | 23-1352641 | 501(c)(3) | \$7,500.00 | N/A | Cash | N/A | to support student scholarships |
| Project Veritas 1214 Boston Post Road #145 Mamaroneck, NY 10543 | 27-2894856 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Project Liberty, Inc 109 North Henry Street Alexandria, VA 22314-2903 | 27-3542181 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for the Project on Fair Representation |
| Catholic Association Foundation 3007 P Street, NW Washington, DC 20007 | 20-2387967 | 501(c)(3) | \$29,000.00 | N/A | Cash | N/A | for general operations |
| ActRight Legal Foundation 209 West Main Street Plainfield, IN 46168-1117 | 45-4355641 | 501(c)(3) | \$250,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|---|
| Center for Class Action Fairness 1718 M Street, NW #236 Washington, DC 20036 | 45-5119142 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for general operations |
| Consumers' Research, Inc 1801 F Street NW Washington, DC 20006 | 22-1500498 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Center for Union Facts 1090 Vermont Avenue, NW Suite 800 Washington, DC 20005 | 20-4036946 | 501(c)(3) | \$44,000.00 | N/A | Cash | N/A | for general operations |
| Commonwealth Foundation for Public Policy Alternative 225 State Street Suite 302 Harrisburg, PA 17101 | 23-2473845 | 501(c)(3) | \$250,000.00 | N/A | Cash | N/A | for general operations |
| Center for Individual Rights 1233 20th Street, NW Suite 300 Washington, DC 20036-1609 | 52-1600481 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for general operations |
| Human Rights Foundation 350 Fifth Avenue Suite 4515 New York, NY 10118 | 20-2669700 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Vanderbilt University 205 Kirkland Hall Nashville, TN 37240 | 62-0476822 | 501(c)(3) | \$350,000.00 | N/A | Cash | N/A | for the SybBURE Scholars program |
| UCLA Foundation c/o Nancy Blumstein 405 Hilgard Avenue Los Angeles, CA 90089 | 95-2250801 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | to support a course and/or concentration on the history of capitalism |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

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|---|------------|--|--------------------------------|--|---|---|---|
| Judicial Education Project 3007 P Street, NW Washington, DC 20007 | 20-2466871 | 501(c)(3) | \$30,000.00 | N/A | Cash | N/A | for general operations |
| Partnership for America Foundation 1747 Pennsylvania Avenue, NW Suite 1000 Washington, DC 20006 | 27-3640166 | 501(c)(3) | \$100,000.00 | N/A | Cash | N/A | for general operations |
| College of the Ozarks P O Box 17 Point Lookout, MO 65726 | 44-0556862 | 501(c)(3) | \$8,000.00 | N/A | Cash | N/A | for general operations |
| National Constitution Center 525 Arch Street Philadelphia, PA 19160 | 23-2434447 | 501(c)(3) | \$30,000.00 | N/A | Cash | N/A | for IQ2US Debate sponsorship |
| Atlas Economic Research Foundation 1201 L Street, NW 2nd Floor Washington, DC 20005 | 94-2763845 | 501(c)(3) | \$15,000.00 | N/A | Cash | N/A | to support Econ Journal Watch, edited by Dan Klein |
| Atlas Economic Research Foundation 1201 L Street, NW 2nd Floor Washington, DC 20005 | 94-2763845 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Commonwealth Foundation for Public Policy Alternative 225 State Street Suite 302 Harrisburg, PA 17101 | 23-2473845 | 501(c)(3) | \$750.00 | N/A | Cash | N/A | for the area of highest need |
| Center for Security Policy 1901 Pennsylvania Avenue, NW Suite 201 Washington, DC 20006 | 52-1601976 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

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|--|------------|--|--------------------------------|--|---|---|--|
| Federalist Society 1015 18th Street, NW Suite 425 Washington, DC 20036-5221 | 36-3235550 | 501(c)(3) | \$150,000.00 | N/A | Cash | N/A | for general operations |
| Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999 | 23-7327730 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999 | 23-7327730 | 501(c)(3) | \$15,000.00 | N/A | Cash | N/A | for the project to support article placement in El Surco Americano |
| Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854 | 52-1744337 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Mackinac Center for Public Policy 140 West Main Street Midland, MI 48640-0568 | 38-2701547 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for general operations |
| Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, NY 10017 | 13-2912529 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Media Research Center 1900 Campus Commons Drive Suite 600 Reston, VA 20191 | 54-1429009 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for the Going to Trial project |
| Mountain States Legal Foundation 2596 South Lewis Way Lakewood, CO 80227 | 84-0736725 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for the 2nd Amendment project |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

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|--|------------|--|--------------------------------|--|---|---|---|
| National Center for Policy Analysis PO Box 741175 Dallas, TX 75374-1175 | 75-1804932 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| National Legal & Policy Center 107 Park Washington Court Falls Church, VA 22046 | 52-1750188 | 501(c)(3) | \$3,000.00 | N/A | Cash | N/A | for general operations |
| Pacific Research Institute One Embarcadero Center Suite 350 San Francisco, CA 94111 | 94-2528433 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Slate Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108 | 57-0952531 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Texas Public Policy Foundation 901 Congress Avenue Austin, TX 78701 | 74-2524057 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for general operations |
| Goldwater Institute 500 East Coronado Road Phoenix, AZ 85004 | 86-0597661 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Grassroot Institute of Hawaii 335 Merchant Street #3377 Honolulu, HI 96801 | 99-0354937 | 501(c)(3) | \$2,000.76 | N/A | Cash | N/A | for development |
| Marijuana Policy Project Foundation PO Box 77492 Washington, DC 20013 | 52-1975211 | 501(c)(3) | \$6,000.00 | N/A | Cash | N/A | for the Texas project |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

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|--|------------|--|--------------------------------|--|---|---|---|
| Friends of Israel Center for Social & Economic Progress 100 Front Street Suite 945 West Conshohocken, PA 19428 | 13-3129249 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Lake Forest College 555 North Sheridan Road Lake Forest, IL 60045 | 36-2167770 | 501(c)(3) | \$8,000.00 | N/A | Cash | N/A | for general operations |
| Brookings Institution 1775 Massachusetts Avenue, NW Washington, DC 20036 | 53-0196577 | 501(c)(3) | \$15,000.00 | N/A | Cash | N/A | for the Governance Studies Program's marijuana policy project |
| Franklin Center 1229 King Street 3rd Floor Alexandria, VA 22314 | 26-4066298 | 501(c)(3) | \$40,000.00 | N/A | Cash | N/A | for general operations |
| Project Veritas 1214 Boston Post Road #145 Mamaroneck, NY 10543 | 27-2894856 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| PeiConnect Rescue PO Box 60714 Potomac, MD 20859 | 55-0857806 | 501(c)(3) | \$12,000.00 | N/A | Cash | N/A | for general operations |
| PALS Program 12 Dow Drive Hillsborough, NJ 08844 | 35-2334489 | 501(c)(3) | \$1,500.00 | N/A | Cash | N/A | for the Howard Fund, in memory of Myrna Snider Thomas |
| Judicial Education Project 3007 P Street, NW Washington, DC 20007 | 20-2466871 | 501(c)(3) | \$500,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

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|--|------------|--|--------------------------------|--|---|---|---|
| America's Future Foundation 1513 16th Street, NW Washington, DC 20036 | 52-1928321 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for the area of highest need |
| Action Institute 98 East Fulton Street Grand Rapids, MI 49503 | 38-2926822 | 501(c)(3) | \$2,700.00 | N/A | Cash | N/A | for Acton University Scholarships |
| Clare Boothe Luce Policy Institute 112 Elden Street Suite P Herndon, VA 20170 | 54-1672138 | 501(c)(3) | \$2,000.00 | N/A | Cash | N/A | for the area of highest need |
| Federalist Society 1015 18th Street, NW Suite 425 Washington, DC 20036-5221 | 36-3235550 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for general operations |
| Federalist Society 1015 18th Street, NW Suite 425 Washington, DC 20036-5221 | 36-3235550 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for the area of highest need |
| Texas Public Policy Foundation 901 Congress Avenue Austin, TX 78701 | 74-2524057 | 501(c)(3) | \$100,000.00 | N/A | Cash | N/A | for the Liberty Action Agenda |
| Center for Individual Rights 1233 20th Street, NW Suite 300 Washington, DC 20036-1609 | 52-1600481 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Foundation for Individual Rights in Education (FIRE) 170 South Independence Mall West Suite 510 Philadelphia, PA 19106 | 04-3467254 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for the Annual Fund, to support the Summer Intern Program |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

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|--|------------|--|--------------------------------|--|---|---|---|
| International Policy Network US, Inc c/o Ms Bridgett Wagner, Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999 | 52-2363626 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for the area of highest need |
| Market Research Foundation 4153 Chain Bridge Road Fairfax, VA 22030 | 20-4155641 | 501(c)(3) | \$600,000.00 | N/A | Cash | N/A | for general operations |
| Students for Liberty 1101 17th Street, NW Suite 810 Washington, DC 20036 | 94-3435899 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Catholic Association Foundation 3007 P Street, NW Washington, DC 20007 | 20-2387967 | 501(c)(3) | \$78,000.00 | N/A | Cash | N/A | for general operations |
| Consumers' Research, Inc 1801 F Street NW Washington, DC 20006 | 22-1500498 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Austin Institute for the Study of Family and Culture 1611 West Avenue Austin, TX 78701 | 46-2082757 | 501(c)(3) | \$75,000.00 | N/A | Cash | N/A | to support a Social Science Survey |
| St John Vianney School 6200 South Orange Blossom Trail Orlando, FL 32809 | 53-0196617 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for the Annual Fund |
| Fund for American Studies 1706 New Hampshire Avenue, NW Suite 400 Washington, DC 20009 | 13-6223604 | 501(c)(3) | \$20,500.00 | N/A | Cash | N/A | for Nepalese student scholarships & funding for Professor Andrew P. Morriss |

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|--|------------|--|--------------------------------|--|---|---|---|
| Independent Institute 100 Swan Way Oakland, CA 94621-1428 | 94-3008370 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for the fiscal year end appeal |
| PERC 2048 Analysis Drive Suite A Bozeman, MT 59718 | 81-0393444 | 501(c)(3) | \$7,000.00 | N/A | Cash | N/A | for general operations |
| Philanthropy Roundtable 1730 M Street, NW Suite 601 Washington, DC 20036 | 13-2943020 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22205-3108 | 57-0952531 | 501(c)(3) | \$35,000.00 | N/A | Cash | N/A | for the area of highest need |
| Foundation for Individual Rights in Education (FIRE) 170 South Independence Mall West Suite 510 Philadelphia, PA 19106 | 04-3467254 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Americans for Prosperity Foundation 2111 Wilson Boulevard Suite 350 Arlington, VA 22201-3097 | 52-1527294 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Marijuana Policy Project Foundation PO Box 77492 Washington, DC 20013 | 52-1975211 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| American Majority PO Box 87 Purcellville, VA 20134 | 26-1501154 | 501(c)(3) | \$62,500.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U S

Part II, Grants to Organizations and Governments in the U.S.

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|---|------------|--|--------------------------------|--|---|---|---|
| Student Achievement and Advocacy Services 1511 16th Street #101 Santa Monica, CA 90404-3347 | 52-2237872 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for the Adventures of the Mind program |
| The Moth (Storyville Center for the Spoken Word, Inc) 481 Broadway 3rd Floor New York, NY 10013-2662 | 13-3880953 | 501(c)(3) | \$7,000.00 | N/A | Cash | N/A | for general operations |
| Kasisi Project 64 Linnaean Street Cambridge, MA 02138 | 54-2195079 | 501(c)(3) | \$7,000.00 | N/A | Cash | N/A | for general operations |
| Buckeye Institute 88 East Broad Street, Suite 1120 Columbus, OH 43215-3506 | 31-1278593 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for general operations |
| Judicial Watch 425 Third Street, SW Suite 800 Washington, DC 20024 | 52-1885088 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for general operations |
| State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108 | 57-0952531 | 501(c)(3) | \$437,599.28 | N/A | Cash | N/A | for the "Freedom is " project |
| Center for Individual Rights 1233 20th Street, NW Suite 300 Washington, DC 20036-1609 | 52-1600481 | 501(c)(3) | \$86,000.00 | N/A | Cash | N/A | for general operations |
| Human Rights Foundation 350 Fifth Avenue Suite 4515 New York, NY 10118 | 20-2669700 | 501(c)(3) | \$30,000.00 | N/A | Cash | N/A | for general operations |

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Part II, Grants to Organizations and Governments in the U.S.

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|---|------------|--|--------------------------------|--|---|---|--|
| Human Rights Foundation 350 Fifth Avenue Suite 4515 New York, NY 10118 | 20-2669700 | 501(c)(3) | \$17,500.00 | N/A | Cash | N/A | for a fellowship to support the work of Bruce Bawer |
| Judicial Education Project 3007 P Street, NW Washington, DC 20007 | 20-2466871 | 501(c)(3) | \$500,000.00 | N/A | Cash | N/A | for general operations |
| Project Veritas 1214 Boston Post Road #145 Mamaroneck, NY 10543 | 27-2894856 | 501(c)(3) | \$49,500.00 | N/A | Cash | N/A | for general operations |
| Project Liberty, Inc 109 North Henry Street Alexandria, VA 22314-2903 | 27-3542181 | 501(c)(3) | \$62,620.00 | N/A | Cash | N/A | for the research initiative |
| Catholic Association Foundation 3007 P Street, NW Washington, DC 20007 | 20-2387967 | 501(c)(3) | \$20,000.00 | N/A | Cash | N/A | for general operations |
| Mercatus Center, GMU 3434 Washington Boulevard 4th Floor Arlington, VA 22201 | 54-1436224 | 501(c)(3) | \$1,500,000.00 | N/A | Cash | N/A | for general operations |
| American Enterprise Institute 1150 Seventeenth Street, NW Washington, DC 20036 | 53-0218495 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | to support the 2014 Annual Dinner |
| Federalist Society 1015 18th Street, NW Suite 425 Washington, DC 20036-5221 | 36-3235550 | 501(c)(3) | \$650,000.00 | N/A | Cash | N/A | for general operations |

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Part II, Grants to Organizations and Governments in the U.S.

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|---|------------|--|--------------------------------|--|---|---|--|
| Center for Individual Rights 1233 20th Street, NW Suite 300 Washington, DC 20036-1609 | 52-1600481 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| International Society for Individual Liberty 835 West Warner Road #101-617 Gilbert, AZ 85233 | 54-1512492 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for support of the Shanghai Austrian Economics Summit directed by Li Schooland |
| Project Veritas 1214 Boston Post Road #145 Mamaroneck, NY 10543 | 27-2894856 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for general operations |
| Project Liberty, Inc 109 North Henry Street Alexandria, VA 22314-2903 | 27-3542181 | 501(c)(3) | \$200.00 | N/A | Cash | N/A | for the Project on Fair Representation |
| Think Freely Media, Inc c/o Mr. John Tillman 190 S LaSalle Street, Suite 1500 Chicago, IL 60603 | 27-1110796 | 501(c)(3) | \$175,000.00 | N/A | Cash | N/A | for general operations |
| Consumers' Research, Inc 1801 F Street NW Washington, DC 20006 | 22-1500498 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| WHWG Initiative for Studying Public Policy 1025 Thomas Jefferson Street, NW Suite 110 G Washington, DC 20007 | 26-2432747 | 501(c)(3) | \$3,900.00 | N/A | Cash | N/A | for the area of highest need |
| Competitive Enterprise Institute 1899 L Street, NW Floor 12 Washington, DC 20036-3804 | 52-1351785 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for general operations |

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Part II, Grants to Organizations and Governments in the U.S.

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|---|------------|--|--------------------------------|--|---|---|--|
| Center for Security Policy 1901 Pennsylvania Avenue, NW Suite 201 Washington, DC 20006 | 52-1601976 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for general operations |
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | \$200.00 | N/A | Cash | N/A | for general operations |
| Discovery Institute 208 Columbia Street Seattle, WA 98104 | 91-1521697 | 501(c)(3) | \$250,000.00 | N/A | Cash | N/A | for general operations |
| Foundation for Economic Education 1718 Peachtree Street, NW Suite 1048 Atlanta, GA 30309 | 13-6006960 | 501(c)(3) | \$100.00 | N/A | Cash | N/A | for general operations |
| Federalist Society 1015 18th Street, NW Suite 425 Washington, DC 20036-5221 | 36-3235550 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Federalist Society 1015 18th Street, NW Suite 425 Washington, DC 20036-5221 | 36-3235550 | 501(c)(3) | \$100.00 | N/A | Cash | N/A | for general operations |
| Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999 | 23-7327730 | 501(c)(3) | \$12,500.00 | N/A | Cash | N/A | for a fellowship to support the work of Naomi Riley |
| Independent Institute 100 Swan Way Oakland, CA 94621-1428 | 94-3008370 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|---|
| Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854 | 52-1744337 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for the area of highest need |
| Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854 | 52-1744337 | 501(c)(3) | \$200.00 | N/A | Cash | N/A | for general operations |
| Institute for Humane Studies 3434 Washington Boulevard MS 1C5 Arlington, VA 22201 | 94-1623852 | 501(c)(3) | \$100.00 | N/A | Cash | N/A | for general operations |
| Mercatus Center, GMU 3434 Washington Boulevard 4th Floor Arlington, VA 22201 | 54-1436224 | 501(c)(3) | \$100.00 | N/A | Cash | N/A | for general operations |
| Mountain States Legal Foundation 2596 South Lewis Way Lakewood, CO 80227 | 84-0736725 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for the 2nd amendment project |
| National Right to Work Legal Defense Foundation, Inc 8001 Braddock Road Springfield, VA 22160-0002 | 59-1588825 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for general operations |
| Texas Public Policy Foundation 901 Congress Avenue Austin, TX 78701 | 74-2524057 | 501(c)(3) | \$100.00 | N/A | Cash | N/A | for general operations |
| Grassroot Institute of Hawaii 335 Merchant Street #3377 Honolulu, HI 96801 | 99-0354937 | 501(c)(3) | \$2,000.76 | N/A | Cash | N/A | for development |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|--|------------|--|--------------------------------|--|---|---|---|
| Americans for Prosperity Foundation 2111 Wilson Boulevard Suite 350 Arlington, VA 22201-3097 | 52-1527294 | 501(c)(3) | \$150,000.00 | N/A | Cash | N/A | for general operations |
| Marijuana Policy Project Foundation PO Box 77492 Washington, DC 20013 | 52-1975211 | 501(c)(3) | \$6,000.00 | N/A | Cash | N/A | for the Texas project |
| Marijuana Policy Project Foundation PO Box 77492 Washington, DC 20013 | 52-1975211 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for general operations |
| First Freedoms Foundation, Inc PO Box 2545 Brookfield, WI 53008 | 39-1962608 | 501(c)(3) | \$48,958.82 | N/A | Cash | N/A | for general operations |
| Students for Liberty 1101 17th Street, NW Suite 810 Washington, DC 20036 | 94-3435899 | 501(c)(3) | \$100.00 | N/A | Cash | N/A | for general operations |
| Judicial Education Project 3007 P Street, NW Washington, DC 20007 | 20-2466871 | 501(c)(3) | \$700,000.00 | N/A | Cash | N/A | for general operations |
| Doe Fund 232 East 84th Street New York, NY 10028-2902 | 13-3412540 | 501(c)(3) | \$15,000.00 | N/A | Cash | N/A | for general operations |
| Florida State University Foundation 150A Bellamy Building 150A Bellamy Building Tallahassee, FL 32306 | 59-6152180 | 501(c)(3) | \$109,116.00 | N/A | Cash | N/A | for (4) four-year PhD Fellowships in economics |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) Section if IRC Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|---|
| Center for Class Action Fairness 14001-C St. Germain Drive # 253 Centerville, VA 20121 | 45-5119142 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for general operations |
| PetConnect Rescue PO Box 60714 Polonac, MD 20859 | 55-0857806 | 501(c)(3) | \$12,000.00 | N/A | Cash | N/A | for general operations |
| Americans for Prosperity Foundation 2111 Wilson Boulevard Suite 350 Arlington, VA 22201-3097 | 52-1527294 | 501(c)(3) | \$2,500,000.00 | N/A | Cash | N/A | for general operations |
| Commonwealth Foundation for Public Policy Alternative 225 State Street Suite 302 Harrisburg, PA 17101 | 23-2473845 | 501(c)(3) | \$240,000.00 | N/A | Cash | N/A | for general operations |
| Freedom Foundation PO Box 552 Olympia, WA 98507 | 94-3136961 | 501(c)(3) | \$3,000.00 | N/A | Cash | N/A | for the area of highest need |
| Fund for American Studies 1706 New Hampshire Avenue, NW Suite 400 Washington, DC 20009 | 13-6223604 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854 | 52-1744337 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Intercollegiate Studies Institute 3901 Centerville Road Wilmington, DE 19807-1938 | 23-6050131 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|--|
| Judicial Watch 425 Third Street, SW Suite 800 Washington, DC 20024 | 52-1885088 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Leadership Institute 1101 North Highland Street Arlington, VA 22201 | 51-0235174 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for general operations |
| Mackinac Center for Public Policy 140 West Main Street Midland, MI 48640-0568 | 38-2701547 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for the August opt-out project |
| International Society for Individual Liberty 835 West Warner Road #101-617 Gilbert, AZ 85233 | 54-1512492 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for the Language of Liberty Institute |
| Commentary, Inc 561 7th Avenue 16th Floor New York, NY 10018-1816 | 13-3610041 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for Commentary magazine |
| Project Veritas 1214 West Boston Post Road, #148 Mamaroneck, NY 10543 | 27-2894856 | 501(c)(3) | \$99,000.00 | N/A | Cash | N/A | for general operations |
| Metanexus Institute 252 7th Avenue Apartment 8X New York, NY 10001 | 23-2977021 | 501(c)(3) | \$11,000.00 | N/A | Cash | N/A | for general operations |
| Fractured Atlas 248 West 35th Street 10th Floor New York, NY 10001 | 11-3451703 | 501(c)(3) | \$5,500.00 | N/A | Cash | N/A | to support the work of Colleen M Flanagan |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|--|------------|--|--------------------------------|--|---|---|---|
| Prostate Cancer Foundation 1250 Fourth Street Santa Monica, CA 90401 | 95-4418411 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for the 2014 Home Run Challenge |
| Conservative Agenda Project 1025 Thomas Jefferson Street, NW Suite 110 G Washington, DC 20007 | 26-4029303 | 501(c)(3) | \$56,000.00 | N/A | Cash | N/A | for general operations |
| Capital Research Center 1513 16th Street, NW Washington, DC 20036-1480 | 52-1289734 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, NY 10017 | 13-2912529 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | to support the publication of an essay in City Journal |
| University of Chicago 1126 East 59th Street Chicago, IL 60637 | 36-2177139 | 501(c)(3) | \$100,000.00 | N/A | Cash | N/A | to support the first year of a fellowship in economics |
| Drug Policy Alliance 131 West 33rd Street 15th Floor New York, NY 10001 | 52-1516692 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Florida Family Resource Center, Inc 8662 Tansy Drive Orlando, FL 32819 | 20-2927044 | 501(c)(3) | \$0.00 | N/A | Cash | N/A | for the Shoe Harvest |
| Dominican Sisters of Mary, Mother of the Eucharist 4597 Warren Road Ann Arbor, MI 48105 | 38-3349686 | 501(c)(3) | \$500,000.00 | N/A | Cash | N/A | for the Texas Priority project |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|--|------------|--|--------------------------------|--|---|---|--|
| President and Fellows of Harvard College Department of Economics 1805 Cambridge Street Cambridge, MA 02138 | 04-2103580 | 501(c)(3) | \$95,852.00 | N/A | Cash | N/A | to support the second year of a fellowship in economics |
| Institute for Faith, Work, & Economics 8400 Westpark Drive Suite 100 McLean, VA 22102 | 45-2481867 | 501(c)(3) | \$525,000.00 | N/A | Cash | N/A | for general operations |
| Cause of Action 1919 Pennsylvania Avenue NW Suite 650 Washington, DC 20006 | 45-2805977 | 501(c)(3) | \$1,500,000.00 | N/A | Cash | N/A | for general operations |
| Columbia Business School 3022 Broadway Room 101 New York, NY 10027-6902 | 13-5598093 | 501(c)(3) | \$100,000.00 | N/A | Cash | N/A | to support the second year of a fellowship in economics |
| Center for Organizational Research and Education 1090 Vermont Avenue NW Suite 800 Washington, DC 20005 | 26-0006579 | 501(c)(3) | \$89,122.95 | N/A | Cash | N/A | for the Green Decoys project |
| Stanford University 559 Nathan Abbott Way Stanford, CA 94305-8610 | 94-1156365 | 501(c)(3) | \$100,000.00 | N/A | Cash | N/A | for the Stanford Law School Religious Liberty Clinic |
| New School of Lancaster 935 Columbia Avenue Lancaster, PA 17603 | 23-2611314 | 501(c)(3) | \$6,500.00 | N/A | Cash | N/A | in honor of Kirk Lidell's Birthday |
| Regents of the University of California UCSB Office of Research 3227 Cheadle Hall, 3rd Floor Santa Barbara, CA 93106-2050 | 95-6006145 | 501(c)(3) | \$96,951.00 | N/A | Cash | N/A | to support the first year of a fellowship in economics |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|---|
| Council for National Policy 1411 K Street, NW Suite 601 Washington, DC 20003 | 72-0921017 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for general operations |
| Fund for American Studies 1706 New Hampshire Avenue, NW Suite 400 Washington, DC 20009 | 13-6223604 | 501(c)(3) | \$20,000.00 | N/A | Cash | N/A | for general operations |
| Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854 | 52-1744337 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for general operations |
| Institute for Humane Studies 3434 Washington Boulevard MS 1C5 Arlington, VA 22201 | 94-1623852 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for general operations |
| Mountain States Legal Foundation 2596 South Lewis Way Lakewood, CO 80227 | 84-0736725 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for the Second Amendment project |
| State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108 | 57-0952531 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | to support the work of Scott Moody |
| Grassroot Institute of Hawaii 335 Merchant Street #3377 Honolulu, HI 96801 | 99-0354937 | 501(c)(3) | \$2,000.76 | N/A | Cash | N/A | for development |
| Marijuana Policy Project Foundation PO Box 77492 Washington, DC 20013 | 52-1975211 | 501(c)(3) | \$6,000.00 | N/A | Cash | N/A | for the Texas project |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|---|
| Wyoming Catholic College PO Box 750 Lander, WY 82520 | 83-0434307 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| PetConnect Rescue PO Box 60714 Potomac, MD 20859 | 55-0857806 | 501(c)(3) | \$8,000.00 | N/A | Cash | N/A | for general operations |
| Competitive Enterprise Institute 1899 L Street, NW Floor 12 Washington, DC 20036-3804 | 52-1351785 | 501(c)(3) | \$305,000.00 | N/A | Cash | N/A | for general operations |
| Commonwealth Foundation for Public Policy Alternative 225 State Street Suite 302 Harrisburg, PA 17101 | 23-2473845 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for general operations |
| Media Research Center 1900 Campus Commons Drive Suite 600 Reston, VA 20191 | 54-1429009 | 501(c)(3) | \$7,500.00 | N/A | Cash | N/A | for general operations |
| PERC 2048 Analysis Drive Suite A Bozeman, MT 59718 | 81-0393444 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Center for Individual Rights 1233 20th Street, NW Suite 300 Washington, DC 20036-1609 | 52-1600481 | 501(c)(3) | \$47,000.00 | N/A | Cash | N/A | for general operations |
| American Majority PO Box 87 Purcellville, VA 20134 | 26-1501154 | 501(c)(3) | \$18,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

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|---|------------|--|--------------------------------|--|---|---|---|
| Franklin Center 1229 King Street 3rd Floor Alexandria, VA 22314 | 26-4066298 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Smithsonian Institution Mail Stop 63, Smithsonian Astrophysical Observatory 60 Garden Street Cambridge, MA 02138-1516 | 53-0206027 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for SAO Proposal #1062-V101, performed under direction of Dr. Willie Soon |
| Smithsonian Institution Mail Stop 63, Smithsonian Astrophysical Observatory 60 Garden Street Cambridge, MA 02138-1516 | 53-0206027 | 501(c)(3) | \$65,000.00 | N/A | Cash | N/A | for SAO Proposal #1062-V101, performed under direction of Dr. Willie Soon |
| Judicial Education Project 3007 P Street, NW Washington, DC 20007 | 20-2466871 | 501(c)(3) | \$300,000.00 | N/A | Cash | N/A | for general operations |
| Project Veritas 1214 Boston Post Road #145 Mamaroneck, NY 10543 | 27-2894856 | 501(c)(3) | \$20,000.00 | N/A | Cash | N/A | for general operations |
| Catholic Association Foundation 3007 P Street, NW Washington, DC 20007 | 20-2387967 | 501(c)(3) | \$75,000.00 | N/A | Cash | N/A | for general operations |
| Consumers' Research, Inc 1801 F Street NW Washington, DC 20006 | 22-1500498 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Americans for Prosperity Foundation 2111 Wilson Boulevard Suite 350 Arlington, VA 22201-3097 | 52-1527294 | 501(c)(3) | \$2,500,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

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|--|------------|--|--------------------------------|--|---|---|---|
| The James Partnership 9302-C Old Keene Mill Road Burke, VA 22015 | 26-2621115 | 501(c)(3) | \$150,000.00 | N/A | Cash | N/A | for general operations |
| Florida Family Resource Center, Inc 8662 Tansy Drive Orlando, FL 32819 | 20-2927044 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for the Shoe Harvest |
| Center for Neighborhood Enterprise 1625 K Street, NW, Ste 1200 Washington, DC 20006 | 52-1217891 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | to assist with travel expenses for the organization's August 2014 meeting |
| National Review Institute 215 Lexington Avenue 11th Floor New York, NY 10016 | 13-3649537 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | to sponsor a table at the 2014 William F. Buckley Jr. Prize Dinner |
| State Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108 | 57-0952531 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | to sponsor SPN's 2014 Annual Meeting |
| Foundation for Individual Rights in Education (FIRE) 170 South Independence Mall West Suite 510 Philadelphia, PA 19106 | 04-3467254 | 501(c)(3) | \$15,000.00 | N/A | Cash | N/A | for the 15th Anniversary Gala |
| Illinois Policy Institute 180 South LaSalle Street Suite 1500 Chicago, IL 60603 | 41-2057028 | 501(c)(3) | \$7,500.00 | N/A | Cash | N/A | for general operations |
| Judicial Education Project 3007 P Street, NW Washington, DC 20007 | 20-2466871 | 501(c)(3) | \$430,000.00 | N/A | Cash | N/A | for general operations |

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Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|---|
| Libertas Institute 733 W 1620 S Lehi, UT 84043 | 45-5254794 | 501(c)(3) | \$35,000.00 | N/A | Cash | N/A | for general operations |
| Global Investment and Development Institute 463 Florida Avenue, NW Apartment B Washington, DC 20001 | 45-4742442 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for general operations |
| XIV Foundation 12934 Timber Ridge Drive Ft Myers, FL 33913 | 46-1125338 | 501(c)(3) | \$30,000.00 | N/A | Cash | N/A | for general operations |
| Commonwealth Foundation for Public Policy Alternative 225 State Street Suite 302 Harrisburg, PA 17101 | 23-2473845 | 501(c)(3) | \$170,000.00 | N/A | Cash | N/A | for general operations |
| Becket Fund for Religious Liberty 1200 New Hampshire Avenue, NW Suite 700 Washington, DC 20036 | 52-1858532 | 501(c)(3) | \$100,000.00 | N/A | Cash | N/A | for general operations |
| University of Notre Dame 830 Grace Hall Notre Dame, IN 46556-5612 | 35-0868188 | 501(c)(3) | \$20,000.00 | N/A | Cash | N/A | for a five-year PhD fellowship in Constitutional Studies |
| Students for Liberty 1101 17th Street, NW Suite 810 Washington, DC 20036 | 94-3435899 | 501(c)(3) | \$80,000.00 | N/A | Cash | N/A | for the India project |
| Troy University Foundation 211 Wright Hall Troy, AL 36082 | 63-6067755 | 501(c)(3) | \$20,000.00 | N/A | Cash | N/A | for the Manuel H. Johnson Center for Political Economy |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

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|--|------------|--|--------------------------------|--|---|---|---|
| Institute for Political History 4242 North 56th Street Phoenix, AZ 85018 | 43-1885939 | 501(c)(3) | \$20,000.00 | N/A | Cash | N/A | for a graduate fellowship |
| Libre Initiative Institute 1320 North Courthouse Road Suite 310 Arlington, VA 22201 | 45-4123383 | 501(c)(3) | \$100,000.00 | N/A | Cash | N/A | for general operations |
| National Constitution Center 525 Arch Street Philadelphia, PA 19160 | 23-2434447 | 501(c)(3) | \$250,000.00 | N/A | Cash | N/A | to support Freedom Day Celebration |
| Ladies of Liberty Alliance 911 M Street NW Suite A Washington, DC 20001 | 27-1047673 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Atlas Economic Research Foundation 1201 L Street, NW 2nd Floor Washington, DC 20005 | 94-2763845 | 501(c)(3) | \$7,000.00 | N/A | Cash | N/A | for the Free Market Foundation in South Africa |
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | \$9,000.00 | N/A | Cash | N/A | for general operations |
| Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999 | 23-7327730 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Intercollegiate Studies Institute 3901 Centerville Road Wilmington, DE 19807-1938 | 23-6050131 | 501(c)(3) | \$3,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U S

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|---|
| Mercatus Center, GMU 3434 Washington Boulevard 4th Floor Arlington, VA 22201 | 54-1436224 | 501(c)(3) | \$15,000 00 | N/A | Cash | N/A | for general operations |
| Media Research Center 1900 Campus Commons Drive Suite 600 Reston, VA 20191 | 54-1429009 | 501(c)(3) | \$1,000 00 | N/A | Cash | N/A | for general operations |
| Mountain States Legal Foundation 2596 South Lewis Way Lakewood, CO 80227 | 84-0736725 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for the 2nd Amendment project |
| National Legal & Policy Center 107 Park Washington Court Falls Church, VA 22046 | 52-1750188 | 501(c)(3) | \$2,500 00 | N/A | Cash | N/A | for general operations |
| Hillsdale College 33 East College Street Hillsdale, MI 49242 | 38-1374230 | 501(c)(3) | \$500 00 | N/A | Cash | N/A | for general operations |
| Grassroot Institute of Hawaii 335 Merchant Street #3377 Honolulu, HI 96801 | 99-0354937 | 501(c)(3) | \$2,000 76 | N/A | Cash | N/A | for development |
| Wounded Warrior Project, Inc PO Box 756517 Topeka, KS 66675 | 20-2370934 | 501(c)(3) | \$2,000 00 | N/A | Cash | N/A | for general operations |
| Marijuana Policy Project Foundation PO Box 77492 Washington, DC 20013 | 52-1975211 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|--|------------|--|--------------------------------|--|---|---|---|
| Manjuana Policy Project Foundation PO Box 77492 Washington, DC 20013 | 52-1975211 | 501(c)(3) | \$6,000.00 | N/A | Cash | N/A | for the Texas project |
| David Horowitz Freedom Center PO Box 55089 Sherman Oaks, CA 91499-1964 | 95-4194642 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Gallatin Valley Land Trust 25 North Wilson Avenue Suite E Bozeman, MT 59715 | 81-0464513 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Project Veritas 1214 Boston Post Road #145 Mamaroneck, NY 10543 | 27-2894856 | 501(c)(3) | \$20,000.00 | N/A | Cash | N/A | for general operations |
| West Virginia University Foundation PO Box 1650 Morgantown, WV 26507 | 55-6017181 | 501(c)(3) | \$23,750.00 | N/A | Cash | N/A | to support a 2014-18 graduate fellowship |
| Peace Through Commerce 1510 Falcon Ledge Drive Austin, TX 78746-6104 | 27-3971757 | 501(c)(3) | \$4,000.00 | N/A | Cash | N/A | for the Conscious Capitalism event |
| PetConnect Rescue PO Box 60714 Potomac, MD 20859 | 55-0857806 | 501(c)(3) | \$8,000.00 | N/A | Cash | N/A | for general operations |
| Atlas Economic Research Foundation 1201 L Street, NW 2nd Floor Washington, DC 20005 | 94-2763845 | 501(c)(3) | \$160,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

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|---|------------|--|--------------------------------|--|---|---|---|
| Federalist Society 1015 18th Street, NW Suite 425 Washington, DC 20036-5221 | 36-3235550 | 501(c)(3) | \$650,000.00 | N/A | Cash | N/A | for general operations |
| Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854 | 52-1744337 | 501(c)(3) | \$15,000.00 | N/A | Cash | N/A | for the Transportation Initiative |
| Center for Individual Rights 1233 20th Street, NW Suite 300 Washington, DC 20036-1609 | 52-1600481 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Manjuana Policy Project Foundation c/o Our America Initiative 731 E. South Temple Salt Lake City, UT 84102 | 52-1975211 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for the Our America Initiative project |
| Consumers' Research, Inc. 1801 F Street NW Washington, DC 20006 | 22-1500498 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Sapling Foundation 250 Hudson Street Suite 1002 New York, NY 10013 | 94-3235545 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for the Ted Fellows program |
| The Crayon Initiative 540 Glasgow Circle Danville, CA 94526 | 80-0938971 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Atlas Economic Research Foundation 1201 L Street, NW 2nd Floor Washington, DC 20005 | 94-2763845 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

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|--|------------|--|--------------------------------|--|---|---|---|
| Atlas Economic Research Foundation 1201 L Street, NW 2nd Floor Washington, DC 20005 | 94-2763845 | 501(c)(3) | \$2,500.00 | N/A | Cash | N/A | for general operations |
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Freedom Foundation PO Box 552 Olympia, WA 98507 | 94-3136961 | 501(c)(3) | \$1,150.00 | N/A | Cash | N/A | for general operations |
| Federalist Society 1015 18th Street, NW Suite 425 Washington, DC 20036-5221 | 36-3235550 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for general operations |
| Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854 | 52-1744337 | 501(c)(3) | \$15,000.00 | N/A | Cash | N/A | for the Civil Forfeiture Project |
| Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854 | 52-1744337 | 501(c)(3) | \$3,000.00 | N/A | Cash | N/A | for general operations |
| Pacific Research Institute One Embarcadero Center Suite 350 San Francisco, CA 94111 | 94-2528433 | 501(c)(3) | \$40,000.00 | N/A | Cash | N/A | for general operations |
| Central Florida Ballet 3306 Maggie Blvd., Suite B Orlando, FL 32811 | 59-3658167 | 501(c)(3) | \$15,000.00 | N/A | Cash | N/A | for the Student Sponsorship Program |

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Part II, Grants to Organizations and Governments in the U.S.

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|---|------------|--|--------------------------------|--|---|---|---|
| Kansas Policy Institute 250 North Water Street Suite 216 Wichita, KS 67202-1215 | 23-7047821 | 501(c)(3) | \$2,500 00 | N/A | Cash | N/A | for general operations |
| Dietrich von Hildebrand Legacy Project 1235 University Blvd Steubenville, OH 43952 | 59-3781326 | 501(c)(3) | \$30,000 00 | N/A | Cash | N/A | for general operations |
| Judicial Education Project 3007 P Street, NW Washington, DC 20007 | 20-2466871 | 501(c)(3) | \$65,000 00 | N/A | Cash | N/A | for general operations |
| Prostate Cancer Foundation 1617 JFK Boulevard Suite 1840 Philadelphia, PA 19103 | 95-4418411 | 501(c)(3) | \$2,500 00 | N/A | Cash | N/A | to support the 12th annual PCF Event |
| Commonwealth Foundation for Public Policy Alternative 225 State Street Suite 302 Harrisburg, PA 17101 | 23-2473845 | 501(c)(3) | \$210,000 00 | N/A | Cash | N/A | for general operations |
| Fund for American Studies 1706 New Hampshire Avenue, NW Suite 400 Washington, DC 20009 | 13-6223604 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | for general operations |
| Federalist Society 1015 18th Street, NW Suite 425 Washington, DC 20036-5221 | 36-3235550 | 501(c)(3) | \$200,000 00 | N/A | Cash | N/A | for general operations |
| Independent Institute 100 Swan Way Oakland, CA 94621-1428 | 94-3008370 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for the Center on Peace and Liberty |

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Part II, Grants to Organizations and Governments in the U.S.

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|--|------------|--|--------------------------------|--|---|---|---|
| Intercollegiate Studies Institute 3901 Centerville Road Wilmington, DE 19807-1938 | 23-6050131 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Judicial Watch 425 Third Street, SW Suite 800 Washington, DC 20024 | 52-1885088 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Texas Public Policy Foundation 901 Congress Avenue Austin, TX 78701 | 74-2524057 | 501(c)(3) | \$100,000.00 | N/A | Cash | N/A | for general operations |
| Judicial Education Project 3007 P Street, NW Washington, DC 20007 | 20-2466871 | 501(c)(3) | \$645,000.00 | N/A | Cash | N/A | for general operations |
| Project Ventas 1214 Boston Post Road #145 Mamaroneck, NY 10543 | 27-2894856 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | to support work on Voter Fraud |
| Project Liberty, Inc 109 North Henry Street Alexandria, VA 22314-2903 | 27-3542181 | 501(c)(3) | \$60,000.00 | N/A | Cash | N/A | for the Project on Fair Representation |
| Consumers' Research, Inc 1801 F Street NW Washington, DC 20006 | 22-1500498 | 501(c)(3) | \$70,000.00 | N/A | Cash | N/A | for general operations |
| Institute for Faith, Work, & Economics 8400 Westpark Drive Suite 100 McLean, VA 22102 | 45-2481867 | 501(c)(3) | \$500,000.00 | N/A | Cash | N/A | for general operations |

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Part II, Grants to Organizations and Governments in the U.S.

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|--|------------|--|--------------------------------|--|---|---|---|
| Media Research Center 1900 Campus Commons Drive Suite 600 Reston, VA 20191 | 54-1429009 | 501(c)(3) | \$100,000.00 | N/A | Cash | N/A | for general operations |
| Foundation for Teaching Economics 260 Russell Boulevard Suite B Davis, CA 95616-3839 | 51-0183347 | 501(c)(3) | \$15,000.00 | N/A | Cash | N/A | for general operations |
| Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999 | 23-7327730 | 501(c)(3) | \$100,000.00 | N/A | Cash | N/A | to support the Daily Signal Project |
| Furman University Department of Political Science 3300 Poinsett Highway Greenville, SC 29613-1000 | 57-0314395 | 501(c)(3) | \$16,050.00 | N/A | Cash | N/A | for the benefit of the Tocqueville Program |
| Becket Fund for Religious Liberty 1200 New Hampshire Avenue, NW Suite 700 Washington, DC 20036 | 52-1858532 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Georgetown University 600 New Jersey Avenue, NW Washington, DC 20001 | 53-0196603 | 501(c)(3) | \$0.00 | N/A | Cash | N/A | for the general operations of the Georgetown Center on the Constitution |
| UCLA Foundation UCLA School of Law 405 Hilgard Avenue Los Angeles, CA 90095-1476 | 95-2250801 | 501(c)(3) | \$27,500.00 | N/A | Cash | N/A | for the Dean's Discretionary Fund |
| Catholic Association Foundation 3007 P Street, NW Washington, DC 20007 | 20-2387967 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for general operations |

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|--|------------|--|--------------------------------|--|---|---|--|
| Consumers' Research, Inc 1801 F Street NW Washington, DC 20006 | 22-1500498 | 501(c)(3) | \$110,000.00 | N/A | Cash | N/A | for general operations |
| Prostate Cancer Foundation 1617 JFK Boulevard Suite 1840 Philadelphia, PA 19103 | 95-4418411 | 501(c)(3) | \$2,500.00 | N/A | Cash | N/A | for additional support of the 12th annual PCF Event |
| Center for Independent Employees P O Box 552 Portland, MI 48875 | 26-0005176 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for general operations |
| Americans for Tax Reform Foundation 722 12th Street, NW Fourth Floor Washington, DC 20005 | 52-1400492 | 501(c)(3) | \$40,000.00 | N/A | Cash | N/A | for general operations |
| Claremont Institute 937 West Foothill Boulevard Suite E Claremont, CA 91711 | 95-3443202 | 501(c)(3) | \$250.00 | N/A | Cash | N/A | for general operations |
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | \$250.00 | N/A | Cash | N/A | for general operations |
| Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999 | 23-7327730 | 501(c)(3) | \$250.00 | N/A | Cash | N/A | for general operations |
| Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854 | 52-1744337 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |

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|--|------------|--|--------------------------------|--|---|---|---|
| Landmark Legal Foundation 19415 Deerfield Avenue Suite 312 Leesburg, VA 20176 | 51-0203802 | 501(c)(3) | \$40,000.00 | N/A | Cash | N/A | for general operations |
| Mountain States Legal Foundation 2596 South Lewis Way Lakewood, CO 80227 | 84-0736725 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for the 2nd Amendment project |
| National Right to Work Legal Defense Foundation, Inc. 8001 Braddock Road Springfield, VA 22160-0002 | 59-1588825 | 501(c)(3) | \$40,000.00 | N/A | Cash | N/A | for general operations |
| Pacific Research Institute One Embarcadero Center Suite 350 San Francisco, CA 94111 | 94-2528433 | 501(c)(3) | \$0.00 | N/A | Cash | N/A | for the Laffer Supply Side Center |
| Grassroot Institute of Hawaii 335 Merchant Street #3377 Honolulu, HI 96801 | 98-0354937 | 501(c)(3) | \$2,000.76 | N/A | Cash | N/A | for development |
| Marijuana Policy Project Foundation PO Box 77492 Washington, DC 20013 | 52-1975211 | 501(c)(3) | \$6,000.00 | N/A | Cash | N/A | for the Texas project |
| Georgetown University c/o Dean William Treanor 600 New Jersey Avenue, NW Washington, DC 20001 | 53-0196603 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for the general operations of the Georgetown Center on the Constitution |
| Project Veritas 1214 Boston Post Road #145 Mamaroneck, NY 10543 | 27-2894856 | 501(c)(3) | \$20,000.00 | N/A | Cash | N/A | for general operations |

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|--|------------|--|--------------------------------|--|---|---|--|
| PetConnect Rescue PO Box 60714 Potomac, MD 20859 | 55-0857806 | 501(c)(3) | \$8,000.00 | N/A | Cash | N/A | for general operations |
| Stanford University 450 Serra Mall Building 370 Stanford, CA 94305 | 94-1156365 | 501(c)(3) | \$16,848.00 | N/A | Cash | N/A | to support work of David Grosky, a postdoc fellowship for Yana Kucheva |
| American Technion Society 100 Four Falls Corporate Center Suite 211 West Conshohocken, PA 19428 | 13-0434195 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Project Veritas 1214 Boston Post Road #145 Mamaroneck, NY 10543 | 27-2894856 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for general operations |
| American Council on Science & Health 1955 Broadway Suite 202 New York, NY 10023-5882 | 13-2911127 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Atlas Economic Research Foundation 1201 L Street, NW 2nd Floor Washington, DC 20005 | 94-2763845 | 501(c)(3) | \$2,500.00 | N/A | Cash | N/A | to support the annual dinner |
| Atlas Economic Research Foundation 1201 L Street, NW 2nd Floor Washington, DC 20005 | 94-2763845 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Action Institute 98 East Fulton Street Grand Rapids, MI 49503 | 38-2926822 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for general operations |

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|---|------------|--|--------------------------------|--|---|---|---|
| Discovery Institute 208 Columbia Street Seattle, WA 98104 | 91-1521697 | 501(c)(3) | \$250,000.00 | N/A | Cash | N/A | for general operations |
| Foundation for Economic Education 1718 Peachtree Street, NW Suite 1048 Atlanta, GA 30309 | 13-6006960 | 501(c)(3) | \$2,500.00 | N/A | Cash | N/A | for general operations |
| Foundation for Economic Education 1718 Peachtree Street, NW Suite 1048 Atlanta, GA 30309 | 13-6006960 | 501(c)(3) | \$250.00 | N/A | Cash | N/A | for general operations |
| Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999 | 23-7327730 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for annual support |
| Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854 | 52-1744337 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854 | 52-1744337 | 501(c)(3) | \$150.00 | N/A | Cash | N/A | for general operations |
| Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854 | 52-1744337 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for annual support |
| Institute for Humane Studies 3434 Washington Boulevard MS 1C5 Arlington, VA 22201 | 94-1623852 | 501(c)(3) | \$150.00 | N/A | Cash | N/A | for general operations |

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|--|------------|--|--------------------------------|--|---|---|---|
| National Review Institute 215 Lexington Avenue 11th Floor New York, NY 10016 | 13-3649537 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Pacific Research Institute One Embarcadero Center Suite 350 San Francisco, CA 94111 | 94-2528433 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for the annual dinner |
| Philanthropy Roundtable 1730 M Street, NW Suite 601 Washington, DC 20036 | 13-2943020 | 501(c)(3) | \$150.00 | N/A | Cash | N/A | for general operations |
| Philanthropy Roundtable 1730 M Street, NW Suite 601 Washington, DC 20036 | 13-2943020 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for annual support |
| Reason Foundation 5737 Mesmer Avenue Los Angeles, CA 90230-6316 | 95-3298239 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for the annual dinner |
| Conservative Agenda Project 1025 Thomas Jefferson Street, NW Suite 110 G Washington, DC 20007 | 26-4029303 | 501(c)(3) | \$2,000.00 | N/A | Cash | N/A | for general operations |
| Georgetown University 600 New Jersey Avenue, NW Washington, DC 20001 | 53-0196603 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for the general operations of the Georgetown Center on the Constitution |
| Students for Liberty 1101 17th Street, NW Suite 810 Washington, DC 20036 | 94-3435899 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for event sponsorship |

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|---|------------|--|--------------------------------|--|---|---|---|
| Freedom of Conscience Defense Fund PO Box 9520 Rancho Santa Fe, CA 92067 | 30-0741605 | 501(c)(3) | \$60,000.00 | N/A | Cash | N/A | for general operations |
| Students for Concealed Carry Foundation 55 West Canfield Street Apartment 213 Detroit, MI 48201 | 45-5136519 | 501(c)(3) | \$20,000.00 | N/A | Cash | N/A | for general operations |
| Commonwealth Foundation for Public Policy Alternative 225 State Street Suite 302 Harrisburg, PA 17101 | 23-2473845 | 501(c)(3) | \$150,000.00 | N/A | Cash | N/A | for general operations |
| Cause of Action 1919 Pennsylvania Avenue NW Suite 650 Washington, DC 20006 | 45-2805977 | 501(c)(3) | \$1,500,000.00 | N/A | Cash | N/A | for general operations |
| American Enterprise Institute 1150 Seventeenth Street, NW Washington, DC 20036 | 53-0218495 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | to support the work of Sally Satel |
| Atlas Economic Research Foundation 1201 L Street, NW 2nd Floor Washington, DC 20005 | 94-2763845 | 501(c)(3) | \$15,000.00 | N/A | Cash | N/A | to support IMANI, under Franklin Cudjoe |
| Atlas Economic Research Foundation 1201 L Street, NW 2nd Floor Washington, DC 20005 | 94-2763845 | 501(c)(3) | \$2,500.00 | N/A | Cash | N/A | for general operations |
| Competitive Enterprise Institute 1899 L Street, NW Floor 12 Washington, DC 20036-3804 | 52-1351785 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |

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|--|------------|--|--------------------------------|--|---|---|--|
| Competitive Enterprise Institute 1899 L Street, NW Floor 12 Washington, DC 20036-3804 | 52-1351785 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Mercatus Center, GMU 3434 Washington Boulevard 4th Floor Arlington, VA 22201 | 54-1436224 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | to support the Marginal Revolution University project |
| Media Research Center 1900 Campus Commons Drive Suite 600 Reston, VA 20191 | 54-1429009 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Foundation for Individual Rights in Education (FIRE) 170 South Independence Mall West Suite 510 Philadelphia, PA 19106 | 04-3467254 | 501(c)(3) | \$22,000.00 | N/A | Cash | N/A | for general operations |
| Market Research Foundation 4153 Chain Bridge Road Fairfax, VA 22030 | 20-4155641 | 501(c)(3) | \$250,000.00 | N/A | Cash | N/A | for general operations |
| Marijuana Policy Project Foundation 2370 Champlain Street NW Suite 12 Washington, DC 20009 | 52-1975211 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Calvin Coolidge Presidential Foundation 340 Madison Avenue 19th Floor New York, NY 10173 | 03-6009701 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | in support of the November 6 dinner for journalists |
| Judicial Education Project 3007 P Street, NW Washington, DC 20007 | 20-2466871 | 501(c)(3) | \$84,000.00 | N/A | Cash | N/A | for general operations |

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|---|------------|--|--------------------------------|--|---|---|--|
| Project Veritas 1214 West Boston Post Road, #148 Mamaroneck, NY 10543 | 27-2894856 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Intelligence Squared U S Foundation 590 Madison Avenue 30th Floor New York, NY 10022-8547 | 27-1022579 | 501(c)(3) | \$25,000 00 | N/A | Cash | N/A | for general operations |
| Catholic Association Foundation 3007 P Street, NW Washington, DC 20007 | 20-2387967 | 501(c)(3) | \$15,000 00 | N/A | Cash | N/A | for general operations |
| San Antonio Figure Skating Club PO Box 591327 San Antonio, TX 78259 | 74-2933148 | 501(c)(3) | \$7,000 00 | N/A | Cash | N/A | for general operations |
| Liberty Science Center Liberty State Park 222 Jersey City Boulevard Jersey City, NJ 07305 | 22-2302253 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Arizona State University Foundation ASU Origins Project PO Box 874101 Tempe, AZ 85287-4101 | 86-6051042 | 501(c)(3) | \$7,500 00 | N/A | Cash | N/A | to support the Institute of Human Origins |
| Ladies of Liberty Alliance 911 M Street NW Suite A Washington, DC 20001 | 27-1047673 | 501(c)(3) | \$2,000 00 | N/A | Cash | N/A | for general operations |
| Center for Arizona Policy P O Box 97250 Phoenix, AZ 85060 | 86-0618922 | 501(c)(3) | \$35,000 00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|--|------------|--|--------------------------------|--|---|---|---|
| Foundation for Government Accountability 15275 Collier Boulevard Suite 201-279 Naples, FL 34119 | 45-2637507 | 501(c)(3) | \$600,000.00 | N/A | Cash | N/A | for general operations |
| Fund for American Studies 1706 New Hampshire Avenue, NW Suite 400 Washington, DC 20009 | 13-6223604 | 501(c)(3) | \$11,000.00 | N/A | Cash | N/A | for general operations |
| Federalist Society 1015 18th Street, NW Suite 425 Washington, DC 20036-5221 | 36-3235550 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Galen Institute PO Box 320010 Alexandria, VA 22320-0010 | 54-1770524 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Hudson Institute 1015 15th Street, NW Suite 600 Washington, DC 20005 | 13-1945157 | 501(c)(3) | \$12,000.00 | N/A | Cash | N/A | to support work of John Fonte at Center for American Common Culture |
| Intercollegiate Studies Institute 3901 Centerville Road Wilmington, DE 19807-1938 | 23-6050131 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Evans Scholars Foundation One Briar Road Golf, IL 60029-0301 | 36-2518129 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | to support college scholarships |
| Manjuana Policy Project Foundation 236 Massachusetts Avenue, NE Suite 400 Washington, DC 20002 | 52-1975211 | 501(c)(3) | \$80,000.00 | N/A | Cash | N/A | for the Maine/Texas/Vermont project |

Sch I, Grants to Organizations and Individuals in the U S

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|--|
| College of the Holy Cross College of the Holy Cross, Department of Political Science 1 College Street, PO Box 49A Worcester, MA 01610 | 04-2103558 | 501(c)(3) | \$100,000.00 | N/A | Cash | N/A | in support of Charles Carroll Program under direction of Brand & Klinghard |
| Judicial Education Project 3007 P Street, NW Washington, DC 20007 | | | | N/A | Cash | N/A | for general operations |
| Gettysburg College Weidensall Hall 300 North Washington Street Gettysburg, PA 17325-1485 | 20-2466871 | 501(c)(3) | \$440,000.00 | N/A | Cash | N/A | for The Civil War Era Studies Program |
| Think Freely Media, Inc. 180 West Adams Street 6th Floor Chicago, IL 60603 | 23-1352641 | 501(c)(3) | \$7,500.00 | N/A | Cash | N/A | |
| University of Texas Foundation 158 West 21st Street Stop A1800 Austin, TX 78712 | 27-1110796 | 501(c)(3) | \$95,000.00 | N/A | Cash | N/A | for general operations |
| Consumers' Research, Inc 1801 F Street NW Washington, DC 20006 | 74-1587488 | 501(c)(3) | \$100,000.00 | N/A | Cash | N/A | to support the Thomas Jefferson Center directed by Thomas Pangle |
| Action Institute 98 East Fulton Street Grand Rapids, MI 49503 | 22-1500498 | 501(c)(3) | \$30,000.00 | N/A | Cash | N/A | for general operations |
| Federalist Society 1015 18th Street, NW Suite 425 Washington, DC 20036-5221 | 38-2926822 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| | 36-3235550 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|--|------------|--|--------------------------------|--|---|---|---|
| Federalist Society 1015 18th Street, NW Suite 425 Washington, DC 20036-5221 | 36-3235550 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Institute for Humane Studies 3434 Washington Boulevard MS 1C5 Arlington, VA 22201 | 94-1623852 | 501(c)(3) | \$150,000.00 | N/A | Cash | N/A | for general operations |
| Mercatus Center, GMU 3434 Washington Boulevard 4th Floor Arlington, VA 22201 | 54-1436224 | 501(c)(3) | \$100,000.00 | N/A | Cash | N/A | for general operations |
| Mountain States Legal Foundation 2596 South Lewis Way Lakewood, CO 80227 | 84-0736725 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for the 2nd Amendment project |
| National Review Institute 215 Lexington Avenue 11th Floor New York, NY 10016 | 13-3649537 | 501(c)(3) | \$10,101.00 | N/A | Cash | N/A | for general operations |
| Texas Public Policy Foundation 901 Congress Avenue Austin, TX 78701 | 74-2524057 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Grassroot Institute of Hawaii 335 Merchant Street #3377 Honolulu, HI 96801 | 99-0354937 | 501(c)(3) | \$2,000.76 | N/A | Cash | N/A | for development |
| Market Research Foundation 4153 Chain Bridge Road Fairfax, VA 22030 | 20-4155641 | 501(c)(3) | \$150,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

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|--|------------|--|--------------------------------|--|---|---|---|
| Manjuana Policy Project Foundation PO Box 77492 Washington, DC 20013 | 52-1975211 | 501(c)(3) | \$6,000.00 | N/A | Cash | N/A | for the Texas project |
| Candid American Foundation 3105 Woodley Road, NW Washington, DC 20008 | 20-2832124 | 501(c)(3) | \$4,500.00 | N/A | Cash | N/A | for general operations |
| John Hancock Committee for the States P O Box 727 Chicago Park, CA 95712 | 27-1657203 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for the general operations of Citizens for Self-Governance |
| William F. Buckley, Jr. Program PO Box 204539 New Haven, CT 06520-4539 | 27-5131268 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| PetConnect Rescue PO Box 60714 Potomac, MD 20859 | 55-0857806 | 501(c)(3) | \$8,000.00 | N/A | Cash | N/A | for general operations |
| Sex Workers Outreach Project 309 Cedar Street Suite 200 Santa Cruz, CA 95060 | 26-2264638 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Families for Excellent Schools 345 7th Avenue Suite 501 New York, NY 10001 | 45-2870970 | 501(c)(3) | \$100,000.00 | N/A | Cash | N/A | for general operations |
| Foundation for Accountability and Civic Trust 3220 N Street NW Suite 302 Washington, DC 20007 | 46-4754874 | 501(c)(3) | \$600,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|---|
| Commonwealth Foundation for Public Policy Alternative 225 State Street Suite 302 Harrisburg, PA 17101 | 23-2473845 | 501(c)(3) | \$125,000.00 | N/A | Cash | N/A | for general operations |
| Atlas Economic Research Foundation 1201 L Street, NW 2nd Floor Washington, DC 20005 | 94-2763845 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Competitive Enterprise Institute 1899 L Street, NW Floor 12 Washington, DC 20036-3804 | 52-1351785 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854 | 52-1744337 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Institute for Humane Studies 3434 Washington Boulevard MS 1C5 Arlington, VA 22201 | 94-1623852 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Reason Foundation 5737 Mesmer Avenue Los Angeles, CA 90230-6316 | 95-3298239 | 501(c)(3) | \$7,500.00 | N/A | Cash | N/A | for general operations |
| Becket Fund for Religious Liberty c/o Lucy Feil 3000 K Street, NW, Suite 220 Washington, DC 20007-5153 | 52-1858532 | 501(c)(3) | \$200.00 | N/A | Cash | N/A | for general operations |
| Middle East Forum 1500 Walnut Street Suite 1050 Philadelphia, PA 19102 | 23-7749796 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|--|------------|--|--------------------------------|--|---|---|---|
| American Red Cross 2221 Chestnut St Philadelphia, PA 19103 | 53-0196605 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | to support the 2014 Lifetime Achievement Award |
| Students for Liberty 1101 17th Street, NW Suite 810 Washington, DC 20036 | 94-3435899 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for general operations |
| Wyoming Catholic College PO Box 750 Lander, WY 82520 | 83-0434307 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Ed Snider Youth Hockey Foundation 3601 South Broad Street Philadelphia, PA 19148 | 20-2885113 | 501(c)(3) | \$2,500.00 | N/A | Cash | N/A | for general operations |
| International Israel Allies Caucus Foundation 1150 Connecticut Avenue NW Suite 515 Washington, DC 20006 | 26-0501656 | 501(c)(3) | \$6,250.00 | N/A | Cash | N/A | for general operations |
| Museum of the Bible 7707 S W 44th Street Oklahoma City, OK 73179 | 27-3444987 | 501(c)(3) | \$12,500.00 | N/A | Cash | N/A | for general operations |
| Capital Research Center 1513 16th Street, NW Washington, DC 20036-1480 | 52-1289734 | 501(c)(3) | \$2,000.00 | N/A | Cash | N/A | for general operations |
| Leadership Institute 1101 North Highland Street Arlington, VA 22201 | 51-0235174 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|--|------------|--|--------------------------------|--|---|---|---|
| Center for Neighborhood Enterprise 1625 K Street, NW, Ste 1200 Washington, DC 20006 | 52-1217891 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Pacific Research Institute One Embarcadero Center Suite 350 San Francisco, CA 94111 | 94-2528433 | 501(c)(3) | \$30,000.00 | N/A | Cash | N/A | for general operations |
| Foundation for Individual Rights in Education (FIRE) 170 South Independence Mall West Suite 510 Philadelphia, PA 19106 | 04-3467254 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| WHWG Initiative for Studying Public Policy 1025 Thomas Jefferson Street, NW Washington, DC 20007 | 26-2432747 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for the area of highest need |
| Judicial Education Project 3007 P Street, NW Washington, DC 20007 | 20-2466871 | 501(c)(3) | \$160,000.00 | N/A | Cash | N/A | for general operations |
| William F. Buckley, Jr. Program 111 Whitney Avenue New Haven, CT 06510 | 27-5131268 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | to support the lecture series |
| Wisconsin Institute for Law & Liberty 1139 East Knapp Street Milwaukee, WI 53202 | 45-1606079 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for general operations |
| Abraham Lincoln Foundation of the Union League of Philadelphia 140 South Broad Street Philadelphia, PA 19102 | 23-2822856 | 501(c)(3) | \$15,000.00 | N/A | Cash | N/A | for archiving Civil War collections |

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Part II, Grants to Organizations and Governments in the U.S.

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|--|------------|--|--------------------------------|--|---|---|---|
| American Media Institute PO Box 2847 Potomac Station Alexandria, VA 22301-9998 | 46-0551578 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for National Investigative Reporting |
| Atlas Economic Research Foundation 1201 L Street, NW 2nd Floor Washington, DC 20005 | 94-2763845 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | in support of Samridhi in Nepal in support of the Asia Liberty forum. |
| Federalist Society 1015 18th Street, NW Suite 425 Washington, DC 20036-5221 | 36-3235550 | 501(c)(3) | \$15,000.00 | N/A | Cash | N/A | for general operations |
| Center for Individual Rights 1233 20th Street, NW Suite 300 Washington, DC 20036-1609 | 52-1600481 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Conservative Agenda Project 1025 Thomas Jefferson Street, NW Suite 110 G Washington, DC 20007 | 26-4029303 | 501(c)(3) | \$7,500.00 | N/A | Cash | N/A | for general operations |
| Students for Liberty 1101 17th Street, NW Suite 810 Washington, DC 20036 | 94-3435899 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Judicial Education Project 3007 P Street, NW Washington, DC 20007 | 20-2466871 | 501(c)(3) | \$0.00 | N/A | Cash | N/A | for general operations |
| Project Liberty, Inc 109 North Henry Street Alexandria, VA 22314-2903 | 27-3542181 | 501(c)(3) | \$31,688.57 | N/A | Cash | N/A | for the research initiative |

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|--|------------|--|--------------------------------|--|---|---|--|
| Project Liberty, Inc. 109 North Henry Street Alexandria, VA 22314-2903 | 27-3542181 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for project on Fair Representation |
| Consumers' Research, Inc. 1801 F Street NW Washington, DC 20006 | 22-1500498 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Competitive Enterprise Institute 1899 L Street, NW Floor 12 Washington, DC 20036-3804 | 52-1351785 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for general operations |
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | \$100,000.00 | N/A | Cash | N/A | for general operations |
| Fund for American Studies 1706 New Hampshire Avenue, NW Suite 400 Washington, DC 20009 | 13-6223604 | 501(c)(3) | \$150,000.00 | N/A | Cash | N/A | for general operations |
| GMU Foundation (Law & Econ Center) 3301 Fairfax Drive Arlington, VA 22201 | 54-1603842 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for the general operations of the Law & Econ Center |
| Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, NY 10017 | 13-2912529 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for general operations |
| Mercatus Center, GMU George Mason University 3351 North Fairfax Drive, 4th Floor Arlington, VA 22201-4433 | 54-1436224 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |

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|---|------------|--|--------------------------------|--|---|---|--|
| Mountain States Legal Foundation 2596 South Lewis Way Lakewood, CO 80227 | 84-0736725 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for 2nd Amendment project |
| National Center for Policy Analysis PO Box 741175 Dallas, TX 75374-1175 | 75-1804932 | 501(c)(3) | \$2,500.00 | N/A | Cash | N/A | for general operations |
| National Legal & Policy Center 107 Park Washington Court Falls Church, VA 22046 | 52-1750188 | 501(c)(3) | \$2,500.00 | N/A | Cash | N/A | for general operations |
| Grassroot Institute of Hawaii 335 Merchant Street #3377 Honolulu, HI 96801 | 98-0354937 | 501(c)(3) | \$2,000.76 | N/A | Cash | N/A | for development |
| Marijuana Policy Project Foundation PO Box 77492 Washington, DC 20013 | 52-1975211 | 501(c)(3) | \$6,000.00 | N/A | Cash | N/A | for Texas project |
| David Horowitz Freedom Center PO Box 55089 Sherman Oaks, CA 91499-1964 | 95-4194642 | 501(c)(3) | \$150,000.00 | N/A | Cash | N/A | to support the LATMA project under Caroline Glick |
| Yale University YCRI PO Box 208206 New Haven, CT 06520-8206 | 06-0646973 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for the Yale Center for Representative Institutions |
| Students for Liberty 1101 17th Street, NW Suite 810 Washington, DC 20036 | 94-3435899 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for general operations |

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Part II, Grants to Organizations and Governments in the U.S.

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|---|------------|--|--------------------------------|--|---|---|---|
| Catholic Association Foundation 3007 P Street, NW Washington, DC 20007 | 20-2387967 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for general operations |
| University of Texas Foundation 158 West 21st Street Stop A 1800 Austin, TX 78712 | 74-1587488 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | to support the Thomas Jefferson Center directed by Thomas Pangle |
| Morristown Memorial Health Foundation 475 South Street Morristown, NJ 07960 | 22-3392808 | 501(c)(3) | \$125,000.00 | N/A | Cash | N/A | for Ctr for Advanced Medicine, Ctr for Well Being, Integrative Inpatient Pg |
| Center for Class Action Fairness 1718 M Street, NW #236 Washington, DC 20036 | 45-5119142 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for general operations |
| PetConnect Rescue PO Box 60714 Potomac, MD 20859 | 55-0857806 | 501(c)(3) | \$8,000.00 | N/A | Cash | N/A | for general operations |
| Roots & Wings Foundation 75 Bloomfield Avenue Suite 303 Denville, NJ 07834 | 22-3683539 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Young Americans for Liberty Foundation PO Box 2751 Arlington, VA 22202 | 45-3503672 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for general operations |
| Judicial Education Project 2710 N Street, NW Washington, DC 20007 | 20-2466871 | 501(c)(3) | \$250,000.00 | N/A | Cash | N/A | for general operations |

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|--|------------|--|--------------------------------|--|---|---|---|
| Conservative Agenda Project 1025 Thomas Jefferson Street, NW Suite 110 G Washington, DC 20007 | 26-4029303 | 501(c)(3) | \$35,000.00 | N/A | Cash | N/A | for general operations |
| American Enterprise Institute 1150 Seventeenth Street, NW Washington, DC 20036 | 53-0218495 | 501(c)(3) | \$250.00 | N/A | Cash | N/A | for general operations |
| Atlas Economic Research Foundation 1201 L Street, NW 2nd Floor Washington, DC 20005 | 94-2763845 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for general operations |
| American Legislative Exchange Council 2900 Crystal Drive Suite 600 Arlington, VA 22202 | 52-0140979 | 501(c)(3) | \$300.00 | N/A | Cash | N/A | for general operations |
| Competitive Enterprise Institute 1899 L Street, NW Floor 12 Washington, DC 20036-3804 | 52-1351785 | 501(c)(3) | \$350.00 | N/A | Cash | N/A | for general operations |
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | \$350.00 | N/A | Cash | N/A | for general operations |
| Freedom Foundation PO Box 552 Olympia, WA 98507 | 94-3136961 | 501(c)(3) | \$3,000.00 | N/A | Cash | N/A | for general operations |
| Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999 | 23-7327730 | 501(c)(3) | \$200.00 | N/A | Cash | N/A | for general operations |

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Part II, Grants to Organizations and Governments in the U.S.

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|---|------------|--|--------------------------------|--|---|---|---|
| Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854 | 52-1744337 | 501(c)(3) | \$200.00 | N/A | Cash | N/A | for general operations |
| Mercatus Center, GMU 3434 Washington Boulevard 4th Floor Arlington, VA 22201 | 54-1436224 | 501(c)(3) | \$350.00 | N/A | Cash | N/A | for general operations |
| Reason Foundation 5737 Mesmer Avenue Los Angeles, CA 90230-6316 | 95-3298239 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for general operations |
| Reason Foundation 5737 Mesmer Avenue Los Angeles, CA 90230-6316 | 95-3298239 | 501(c)(3) | \$450.00 | N/A | Cash | N/A | for general operations |
| Hillsdale College 33 East College Street Hillsdale, MI 49242 | 38-1374230 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Illinois Policy Institute 190 South LaSalle Street Suite 1500 Chicago, IL 60603 | 41-2057028 | 501(c)(3) | \$7,500.00 | N/A | Cash | N/A | for general operations |
| University of Notre Dame 1100 Grace Hall Notre Dame, IN 46556 | 35-0868188 | 501(c)(3) | \$30,000.00 | N/A | Cash | N/A | for a Suspense Account |
| Center for Competitive Politics 124 South West Street Suite 201 Alexandria, VA 22314 | 20-3676886 | 501(c)(3) | \$15,000.00 | N/A | Cash | N/A | for general operations |

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Part II, Grants to Organizations and Governments in the U.S.

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|---|------------|--|--------------------------------|--|---|---|---|
| Candid American Foundation 3105 Woodley Road, NW Washington, DC 20008 | 20-2832124 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Families Against Mandatory Minimums Foundation 1100 H Street, NW Suite 1000 Washington, DC 20005 | 52-1750246 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| The Science Network (Salk Institute - CNL) 10010 N Torrey Pines Rd La Jolla, CA 92037 | 81-0639470 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| University of Southern California The Institute for Visual History and Education, Leavay Library 650 West 35th Street, Suite 114 Los Angeles, CA 90089-2571 | 95-1642394 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for the Institute for Visual History & Education |
| Yellowstone Association PO Box 117 Yellowstone National Park, WY 82190 | 03-0374417 | 501(c)(3) | \$7,000.00 | N/A | Cash | N/A | for general operations |
| Carnegie Institution of Washington 1530 P Street, NW Washington, DC 20005 | 53-0196523 | 501(c)(3) | \$7,000.00 | N/A | Cash | N/A | for the Carnegie Observatories |
| Kansas Policy Institute 250 North Water Street Suite 216 Wichita, KS 67202-1215 | 23-7047821 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Johns Hopkins University The Fund for Johns Hopkins Medicine, Department of Neurosurgery 550 North Broadway, 7th Floor, Suite 722 Baltimore, MD 21205 | 52-0595110 | 501(c)(3) | \$15,000.00 | N/A | Cash | N/A | in support of Neurosurgery (Dr Henry Brem) |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|---|
| Santa Fe Institute 1399 Hyde Park Santa Fe, NM 87501 | 85-0325494 | 501(c)(3) | \$60,000.00 | N/A | Cash | N/A | for general operations |
| First Amendment Coalition 534 4th Street Suite B San Rafael, CA 94901 | 33-0308483 | 501(c)(3) | \$35,000.00 | N/A | Cash | N/A | for public interest litigation |
| Commonwealth Foundation for Public Policy Alternative 225 State Street Suite 302 Harrisburg, PA 17101 | 23-2473845 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for general operations |
| Acton Institute 98 East Fulton Street Grand Rapids, MI 49503 | 38-2926822 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | to integrate Judeo-Christian truths with free market principles |
| American Legislative Exchange Council 1101 Vermont Ave NW 11th Floor Washington, DC 20005 | 52-0140979 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | to help st legislators for limitd govt, rule of law, indiv resp, fr mkt, prpr |
| Clare Boothe Luce Policy Institute 112 Elden Street Suite P Herndon, VA 20170 | 54-1672138 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for encouragement of women to defend/advocate conservative values |
| Council for National Policy 1411 K Street, NW Suite 601 Washington, DC 20003 | 72-0921017 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for general operations |
| Capital Research Center 1513 16th Street, NW Washington, DC 20036-1480 | 52-1289734 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | to invstgtr/rprt on pub advy orgs, donors/objective, intent loss, reversal |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

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|---|------------|--|--------------------------------|--|---|---|--|
| Fund for American Studies 1706 New Hampshire Avenue, NW Suite 400 Washington, DC 20009 | 13-6223604 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | to tch youth bfrts of free e- prise, ltd govt, min reg/taxtn, relig tol, etc |
| Foundation for Teaching Economics 260 Russell Boulevard Suite B Davis, CA 95616-3839 | 51-0183347 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | to introduce youth to econ and help econ teachers be effective |
| Institute for Humane Studies 3434 Washington Boulevard MS 1C5 Arlington, VA 22201 | 94-1623852 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | to teach benefits of ltd govt, indiv rights, pers resp/ity, free markets |
| Judicial Watch 425 Third Street, SW Suite 800 Washington, DC 20024 | 52-1885088 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | to promote ethics & morality in public office, etc |
| Leadership Institute 1101 North Highland Street Arlington, VA 22201 | 51-0235174 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | to help students advocate conservative ideals |
| Landmark Legal Foundation 3100 Broadway Suite 1210 Kansas City, MO 64111 | 51-0203802 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for promoting rule of law, Constit limits, ltd govt, fr eprise, min tax etc |
| Mackinac Center for Public Policy 140 West Main Street Midland, MI 48640-0568 | 38-2701547 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | to promote fr mkt, ltd govt, fr eprise, indiv resp, pr prop, rule/law etc |
| Mountain States Legal Foundation 2596 South Lewis Way Lakewood, CO 80227 | 84-0736725 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | to promote ltd govt, fr eprise, indiv res, fr mkt, pr prop, rt to life/arms |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|--|
| National Legal & Policy Center 107 Park Washington Court Falls Church, VA 22046 | 52-1750188 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | to expose corruption, self-deal, fraud, incompt, confil/inter by pub officials |
| National Right to Work Legal Defense Foundation, Inc 8001 Braddock Road Springfield, VA 22160-0002 | 59-1588825 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | to prevent labor unions from forcing workers to join lbr unflose their jobs |
| Slate Policy Network 1655 North Fort Myer Drive Suite 360 Arlington, VA 22209-3108 | 57-0952531 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | to assist state free mkt grps promoting ltd gov, free ent'prise solutions |
| Goldwater Institute 500 East Coronado Road Phoenix, AZ 85004 | 86-0597661 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | to protect freedom and prosperity |
| Hillsdale College 33 East College Street Hillsdale, MI 49242 | 38-1374230 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for "Imprimis" publication or the area of highest need |
| Freedom Works Foundation 400 North Capital Street, NW Suite 765 Washington, DC 20001-1564 | 52-1526916 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | to fight for less gov't, gov't programs, taxes, and more indiv freedom |
| Moving Picture Institute 375 Greenwich Street New York, NY 10013 | 20-3237801 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | to make films of free mkt, ltd gov't, indiv resp, fr eprise, rt to life/arms |
| American Majority 608 Maple Ave Purcellville, VA 20132 | 26-1501154 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | to promote public acceptance of limited government |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

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|--|------------|--|--------------------------------|--|---|---|--|
| Franklin Center 1229 King Street 3rd Floor Alexandria, VA 22314 | 26-4066298 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | to balance the liberal media with conservative & libertarian media |
| Project Veritas 1214 West Boston Post Road, #148 Mamaroneck, NY 10543 | 27-2894856 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | to investig/exp corp, wast, fraud, abuse to achieve transparency |
| Institute for Faith, Work, & Economics 8400 Westpark Drive Suite 100 McLean, VA 22102 | 45-2481867 | 501(c)(3) | \$500,000.00 | N/A | Cash | N/A | for general operations |
| American Enterprise Institute 1150 Seventeenth Street, NW Washington, DC 20036 | 53-0218495 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| American Enterprise Institute 1150 Seventeenth Street, NW Washington, DC 20036 | 53-0218495 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| America's Future Foundation 1513 16th Street, NW Washington, DC 20036 | 52-1928321 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Action Institute 98 East Fulton Street Grand Rapids, MI 49503 | 38-2926822 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Competitive Enterprise Institute 1899 L Street, NW Floor 12 Washington, DC 20036-3804 | 52-1351785 | 501(c)(3) | \$2,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

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|---|------------|--|--------------------------------|--|---|---|---|
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Foundation for Economic Education 1718 Peachtree Street, NW Suite 1048 Atlanta, GA 30309 | 13-6006960 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Federalist Society 1015 18th Street, NW Suite 425 Washington, DC 20036-5221 | 36-3235550 | 501(c)(3) | \$125,000.00 | N/A | Cash | N/A | for general operations |
| Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854 | 52-1744337 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854 | 52-1744337 | 501(c)(3) | \$250.00 | N/A | Cash | N/A | for general operations |
| Mackinac Center for Public Policy 140 West Main Street Midland, MI 48640-0568 | 38-2701547 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for general operations |
| Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, NY 10017 | 13-2912529 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, NY 10017 | 13-2912529 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |

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Part II, Grants to Organizations and Governments in the U.S.

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|--|------------|--|--------------------------------|--|---|---|---|
| Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, NY 10017 | 13-2912529 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Mercatus Center, GMU 3434 Washington Boulevard 4th Floor Arlington, VA 22201 | 54-1436224 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Mercatus Center, GMU 3434 Washington Boulevard 4th Floor Arlington, VA 22201 | 54-1436224 | 501(c)(3) | \$2,000.00 | N/A | Cash | N/A | for general operations |
| Pacific Research Institute One Embarcadero Center Suite 350 San Francisco, CA 94111 | 94-2528433 | 501(c)(3) | \$35,000.00 | N/A | Cash | N/A | for general operations |
| Texas Public Policy Foundation 901 Congress Avenue Austin, TX 78701 | 74-2524057 | 501(c)(3) | \$2,500.00 | N/A | Cash | N/A | for the New Texans Project |
| Texas Public Policy Foundation 901 Congress Avenue Austin, TX 78701 | 74-2524057 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for general operations |
| Center for Individual Rights 1233 20th Street, NW Suite 300 Washington, DC 20036-1609 | 52-1600481 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Hillsdale College 33 East College Street Hillsdale, MI 49242 | 38-1374230 | 501(c)(3) | \$1,500.00 | N/A | Cash | N/A | for general operations |

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Part II, Grants to Organizations and Governments in the U.S.

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|--|------------|--|--------------------------------|--|---|---|--|
| International Policy Network US, Inc 701 Long Hill Road Gillette, NJ 07933 | 52-2363626 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | to support Network for a Free Society directed by Linda Whetstone |
| International Foundation for Research in Experimental Economics 2122 East Camino El Ganado Tucson, AZ 85718 | 86-0879713 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| E Pluribus Unum Films 2247 15th Avenue West Seattle, WA 98119 | 91-2053400 | 501(c)(3) | \$8,000.00 | N/A | Cash | N/A | for general operations |
| Taxpayer Foundation of Oregon PO Box 23573 Tigard, OR 97281 | 93-1321063 | 501(c)(3) | \$250,000.00 | N/A | Cash | N/A | to reduce compulsory unionism abuses via education, info, research & litigation |
| George Washington University Regulatory Studies Center 805 21st Street, NW, Suite 612 Washington, DC 20052 | 53-0196584 | 501(c)(3) | \$7,000.00 | N/A | Cash | N/A | for the Regulatory Studies Center's general operations |
| Students for Liberty 1101 17th Street, NW Suite 810 Washington, DC 20036 | 94-3435899 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Judicial Education Project 2710 N Street, NW Washington, DC 20007 | 20-2466871 | 501(c)(3) | \$62,000.00 | N/A | Cash | N/A | for general operations |
| President and Fellows of Harvard College 79 John F Kennedy Street Taubman 306 Cambridge, MA 02138 | 04-2103580 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for the Program on Education Policy and Governance |

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|---|------------|--|--------------------------------|--|---|---|---|
| Oakland Rotary Endowment 1736 Franklin Street Oakland, CA 94612 | 94-2434641 | 501(c)(3) | \$20,000.00 | N/A | Cash | N/A | for general operations |
| Rancho Cielo PO Box 6948 Salinas, CA 93912 | 77-0555859 | 501(c)(3) | \$100,000.00 | N/A | Cash | N/A | for general operations |
| Fractured Alias 248 West 35th Street 10th Floor New York, NY 10001 | 11-3451703 | 501(c)(3) | \$6,000.00 | N/A | Cash | N/A | to support the work of Colleen M Flangan |
| Consumers' Research, Inc 1801 F Street NW Washington, DC 20006 | 22-1500498 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| PALS Program 12 Dow Drive Hillsborough, NJ 08844 | 35-2334489 | 501(c)(3) | \$250.00 | N/A | Cash | N/A | for general operations |
| University of Colorado Foundation 1800 Grant Street Suite 800 Denver, CO 80203 | 84-6049811 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for the Center for Western Civilization and American Ideals |
| Minding Your Mind 42 West Lancaster Avenue Second Floor Ardmore, PA 19003 | 20-8448707 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Best Friends Animal Society 5001 Angel Canyon Road Kanab, UT 84741 | 23-7147797 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |

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Part II, Grants to Organizations and Governments in the U.S.

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|---|------------|--|--------------------------------|--|---|---|---|
| American Freedom Defense Initiative 1040 1st Avenue PO Box 121 New York, NY 10022 | 27-2518993 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| First Freedoms Foundation, Inc PO Box 2545 Brookfield, WI 53008 | 39-1962608 | 501(c)(3) | \$150,000.00 | N/A | Cash | N/A | for general operations |
| Judicial Education Project 2710 N Street, NW Washington, DC 20007 | 20-2466871 | 501(c)(3) | \$150,000.00 | N/A | Cash | N/A | for general operations |
| Consumers' Research, Inc 1801 F Street NW Washington, DC 20006 | 22-1500498 | 501(c)(3) | \$75,000.00 | N/A | Cash | N/A | for general operations |
| American Enterprise Institute 1150 Seventeenth Street, NW Washington, DC 20036 | 53-0218495 | 501(c)(3) | \$1,500.00 | N/A | Cash | N/A | for general operations |
| Atlas Economic Research Foundation 1201 L Street, NW 2nd Floor Washington, DC 20005 | 94-2763845 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | \$15,000.00 | N/A | Cash | N/A | for general operations |
| Foundation for Economic Education 1718 Peachtree Street, NW Suite 1048 Atlanta, GA 30309 | 13-6006960 | 501(c)(3) | \$2,500.00 | N/A | Cash | N/A | for general operations |

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|---|------------|--|--------------------------------|--|---|---|---|
| Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999 | 23-7327730 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | for general operations |
| Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854 | 52-1744337 | 501(c)(3) | \$15,000 00 | N/A | Cash | N/A | for general operations |
| Ludwig Von Mises Institute 518 West Magnolia Avenue Auburn, AL 36832-4501 | 52-1263436 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| National Center for Policy Analysis 14180 Dallas Parkway Suite 350 Dallas, TX 75254 | 75-1804932 | 501(c)(3) | \$2,500 00 | N/A | Cash | N/A | for general operations |
| Tax Foundation 529 14th Street, NW Suite 420 Washington, DC 20045 | 52-1703065 | 501(c)(3) | \$12,500 00 | N/A | Cash | N/A | for general operations |
| Bill of Rights Institute 200 North Glebe Road Suite 200 Arlington, VA 22203 | 48-0891418 | 501(c)(3) | \$5,000 00 | N/A | Cash | N/A | for general operations |
| Rockefeller University 1230 York Avenue New York, NY 10021 | 13-1624158 | 501(c)(3) | \$10,000 00 | N/A | Cash | N/A | for general operations |
| Massachusetts General Hospital - Infectious Disease Division University Park, 65 Landsdowne St, Rm 419 Cambridge, MA 02139 | 04-1564655 | 501(c)(3) | \$15,000 00 | N/A | Cash | N/A | for such work as Martin S Hirsch, MD may specify |

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|--|------------|--|--------------------------------|--|---|---|---|
| Freedom Works Foundation 400 North Capitol Street, NW Suite 765 Washington, DC 20001-1564 | 52-1526916 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| American Enterprise Institute 1150 Seventeenth Street, NW Washington, DC 20036 | 53-0218495 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Action Institute 98 East Fulton Street Grand Rapids, MI 49503 | 38-2926822 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| American Legislative Exchange Council 2900 Crystal Drive Suite 600 Arlington, VA 22202 | 52-0140979 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Fund for American Studies 1706 New Hampshire Avenue, NW Suite 400 Washington, DC 20009 | 13-6223604 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |

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|--|------------|--|--------------------------------|--|---|---|--|
| Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999 | 23-7327730 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for general operations |
| Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854 | 52-1744337 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854 | 52-1744337 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for general operations |
| Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854 | 52-1744337 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for general operations |
| Institute for Justice 901 North Glebe Road Suite 900 Arlington, VA 22203-1854 | 52-1744337 | 501(c)(3) | \$2,500.00 | N/A | Cash | N/A | for general operations |
| Institute for Humane Studies 3351 Fairfax Drive MSN 1C5 Arlington, VA 22201 | 94-1623852 | 501(c)(3) | \$2,000.00 | N/A | Cash | N/A | for general operations |
| Institute for Humane Studies 3434 Washington Boulevard MS 1C5 Arlington, VA 22201 | 94-1623852 | 501(c)(3) | \$2,500.00 | N/A | Cash | N/A | for general operations |
| GMU Foundation (Law & Econ Center) 3301 Fairfax Drive Arlington, VA 22201 | 54-1603842 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for the general operations of the Law & Econ Center |

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|--|------------|--|--------------------------------|--|---|---|---|
| Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, NY 10017 | 13-2912529 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | to support Standpoint magazine |
| Mercatus Center, GMU 3434 Washington Boulevard 4th Floor Arlington, VA 22201 | 54-1436224 | 501(c)(3) | \$400.00 | N/A | Cash | N/A | for general operations |
| PERC 2048 Analysis Drive Suite A Bozeman, MT 59718 | 81-0393444 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for research to be determined |
| Pacific Research Institute One Embarcadero Center Suite 350 San Francisco, CA 94111 | 94-2528433 | 501(c)(3) | \$1,000.00 | N/A | Cash | N/A | for the Laffer Center |
| Reason Foundation 5737 Mesmer Avenue Los Angeles, CA 90230 | 95-3298239 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for general operations |
| Reason Foundation 5737 Mesmer Avenue Los Angeles, CA 90230-6316 | 95-3298239 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Reason Foundation 5737 Mesmer Avenue Los Angeles, CA 90230-6316 | 95-3298239 | 501(c)(3) | \$2,000.00 | N/A | Cash | N/A | for general operations |
| Tax Foundation 529 14th Street, NW Suite 420 Washington, DC 20045 | 52-1703065 | 501(c)(3) | \$2,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|--|
| Texas Public Policy Foundation 901 Congress Avenue Austin, TX 78701 | 74-2524057 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Goldwater Institute 500 East Coronado Road Phoenix, AZ 85004 | 86-0597661 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Goldwater Institute 500 East Coronado Road Phoenix, AZ 85004 | 86-0597661 | 501(c)(3) | \$55,000.00 | N/A | Cash | N/A | for general operations |
| Hillsdale College 33 East College Street Hillsdale, MI 48242 | 38-1374230 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Drug Policy Alliance 131 West 33rd Street 15th Floor New York, NY 10001 | 52-1516692 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Yellowstone Park Foundation 222 East Main Street Suite 301 Bozeman, MT 59715 | 83-0311166 | 501(c)(3) | \$40,000.00 | N/A | Cash | N/A | for the evaluation and protection of cutthroat trout in Slough Creek |
| Freedom Works Foundation 400 North Capitol Street, NW Suite 765 Washington, DC 20001-1564 | 52-1526916 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| International Society for Individual Liberty 835 West Warner Road #101-617 Gilbert, AZ 85233 | 54-1512492 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|--|------------|--|--------------------------------|--|---|---|---|
| The Bakken 3537 Zeneth Ave., South Minneapolis, MN 55416-4623 | 51-0175508 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Foundation for the Defense of Democracies, Inc PO Box 33249 Washington, DC 20033 | 13-4174402 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Friends of Israel Center for Social & Economic Progress 100 Front Street Suite 945 West Conshohocken, PA 19428 | 13-3129249 | 501(c)(3) | \$2,500.00 | N/A | Cash | N/A | for the Israel Center for Social & Economic Progress |
| Randolph Bourne Institute, Inc 1017 El Camino Real Suite 306 Redwood City, CA 94063 | 71-0929026 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for general operations |
| Students for Liberty 1101 17th Street, NW Suite 810 Washington, DC 20036 | 94-3435899 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Students for Liberty 1101 17th Street, NW Suite 810 Washington, DC 20036 | 94-3435899 | 501(c)(3) | \$3,000.00 | N/A | Cash | N/A | for general operations |
| Students for Liberty 1101 17th Street, NW Suite 810 Washington, DC 20036 | 94-3435899 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for general operations |
| Students for Liberty 1101 17th Street, NW Suite 810 Washington, DC 20036 | 94-3435899 | 501(c)(3) | \$2,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|---|
| Kansas Policy Institute 121 South Whitier Street Wichita, KS 67207 | 23-7047821 | 501(c)(3) | \$10,599.23 | N/A | Cash | N/A | for general operations |
| Indiana University Foundation Sally Test Paediatric Centre PO Box 7072 Indianapolis, IN 46207-7072 | 35-6018940 | 501(c)(3) | \$7,000.00 | N/A | Cash | N/A | for the Sally Test Clinic and Paediatric Centre in Kenya |
| Teneo Inc 2605 8th St Austin, TX 78703 | 80-0305723 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for general operations |
| John Hancock Committee for the States P O Box 727 Chicago Park, CA 95712 | 27-1657203 | 501(c)(3) | \$72,000.00 | N/A | Cash | N/A | for general operations |
| Langley School 1411 Ballis Hill Road McLean, VA 22101 | 54-0673568 | 501(c)(3) | \$30,000.00 | N/A | Cash | N/A | for general operations |
| Ed Snider Youth Hockey Foundation 3601 South Broad Street Philadelphia, PA 19148 | 20-2885113 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for general operations |
| Young Americans for Liberty Foundation PO Box 2751 Arlington, VA 22202 | 45-3503672 | 501(c)(3) | \$5,000.00 | N/A | Cash | N/A | for general operations |
| Best Friends Animal Society 1845 Pontius Avenue Los Angeles, CA 90025 | 23-7147797 | 501(c)(3) | \$500.00 | N/A | Cash | N/A | for the NKLA No Kill Animal Initiative |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|--|
| Pennsylvania Academy of the Fine Arts 128 North Broad Street Philadelphia, PA 19102 | 23-1352256 | 501(c)(3) | \$10,000.00 | N/A | Cash | N/A | for a van for educational outreach |
| Sacred Heart Cathedral Preparatory School 1055 Ellis Street San Francisco, CA 94109 | 94-1156678 | 501(c)(3) | \$25,000.00 | N/A | Cash | N/A | for general operations |
| Unitarian Universalist Service Committee 689 Massachusetts Avenue Cambridge, MA 02139 | 04-6186012 | 501(c)(3) | \$8,000.00 | N/A | Cash | N/A | for the Containing Ebola project |
| Catholic University of America 620 Michigan Avenue Room 300C Washington, DC 20064 | 53-0196583 | 501(c)(3) | \$96,873.00 | N/A | Cash | N/A | for the Principled Entrepreneurship Project |
| Catholic University of America 620 Michigan Avenue Room 300C Washington, DC 20064 | 53-0196583 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for the Principled Entrepreneurship Project |
| Commonwealth Foundation for Public Policy Alternative 225 State Street Suite 302 Harrisburg, PA 17101 | 23-2473845 | 501(c)(3) | \$600,000.00 | N/A | Cash | N/A | for general operations |
| Discovery Institute 208 Columbia Street Seattle, WA 98104 | 91-1521697 | 501(c)(3) | \$275,000.00 | N/A | Cash | N/A | for the Xephyr project |
| Discovery Institute 208 Columbia Street Seattle, WA 98104 | 91-1521697 | 501(c)(3) | \$250,000.00 | N/A | Cash | N/A | for general operations |

Sch I, Grants to Organizations and Individuals in the U.S.

Part II, Grants to Organizations and Governments in the U.S.

| (a) Name and Address of Organization or Government | (b) EIN | (c) IRC Section if Applicable | (d) Amount of Cash Grant | (e) Amount of Non-Cash Assistance | (f) Method of Valuation (book, FMV, appraisal, other) | (g) Description of Non-Cash Assistance | (h) Purpose of Grant or Assistance |
|---|------------|--|--------------------------------|--|---|---|--|
| Americans for Prosperity Foundation 2111 Wilson Boulevard Suite 350 Arlington, VA 22201-3097 | 52-1527294 | 501(c)(3) | \$1,500,000.00 | N/A | Cash | N/A | for general operations |
| Project Veritas 1214 West Boston Post Road, #148 Mamaroneck, NY 10543 | 27-2894856 | 501(c)(3) | \$15,000.00 | N/A | Cash | N/A | for general operations |
| Project Liberty, Inc. 109 North Henry Street Alexandria, VA 22314-2903 | 27-3542181 | 501(c)(3) | \$100,000.00 | N/A | Cash | N/A | for the Supply Side Project |
| Stanford University 450 Serra Mall Building 370 Stanford, CA 94305 | 94-1156365 | 501(c)(3) | \$16,848.00 | N/A | Cash | N/A | to support work of David Grosky, a postdoc fellowship for Yana Kucheva |
| Commonwealth Foundation for Public Policy Alternative 225 State Street Suite 302 Harrisburg, PA 17101 | 23-2473845 | 501(c)(3) | \$50,000.00 | N/A | Cash | N/A | for general operations |
| Freedom Works Foundation 400 North Capitol Street, NW Suite 765 Washington, DC 20001-1564 | 52-1526916 | 501(c)(3) | \$1,000,000.00 | N/A | Cash | N/A | for general operations |
| One Generation Away 1629 K Street NW Suite 300 Washington, DC 20006 | 27-2944121 | 501(c)(3) | \$225,000.00 | N/A | Cash | N/A | for general operations |

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered 'Yes' to Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance |
|---------------------------------|--------------------------|--------------------------|-----------------------------------|---|--|
| 1 | | | | | |
| 2 | | | | | |
| 3 | | | | | |
| 4 | | | | | |
| 5 | | | | | |
| 6 | | | | | |
| 7 | | | | | |

Part IV Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

Pt I Line 2 Each grant is accompanied by a letter stating that if the grant is
Pt I Line 2 accepted it cannot be used to benefit any disqualified person
Pt I Line 2 or for lobbying or political purposes. All grants are made to
Pt I Line 2 U.S. 501(c)(3) public charities. The Organization relies upon the
Pt I Line 2 oversight provided by United States and individual states rules
Pt I Line 2 and regulations applicable to such charities. Grantees must agree
Pt I Line 2 that grant funds are not to be used for lobbying or any type of
Pt I Line 2 political activity.

SCHEDULE J
(Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
▶ Complete if the organization answered 'Yes' on Form 990, Part IV, line 23
▶ Attach to Form 990.
▶ Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Open to Public Inspection

Name of the organization

Donors Trust, Inc.

Employer identification number

52-2166327

Part I Questions Regarding Compensation

1 a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--|--|
| <input type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If 'No,' complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked in line 1a?

3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- | | |
|---|---|
| <input checked="" type="checkbox"/> Compensation committee | <input type="checkbox"/> Written employment contract |
| <input type="checkbox"/> Independent compensation consultant | <input type="checkbox"/> Compensation survey or study |
| <input checked="" type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization.

- a Receive a severance payment or change-of-control payment?
- b Participate in, or receive payment from, a supplemental nonqualified retirement plan?
- c Participate in, or receive payment from, an equity-based compensation arrangement?
- If 'Yes' to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III

Only section 501(c)(3) 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a The organization?
- b Any related organization?
- If 'Yes' to line 5a or 5b, describe in Part III.

6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a The organization?
- b Any related organization?
- If 'Yes' to line 6a or 6b, describe in Part III.

7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If 'Yes,' describe in Part III

8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)?
If 'Yes,' describe in Part III

9 If 'Yes' to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

| | Yes | No |
|-----|-----|----|
| 1 a | | |
| 1 b | | |
| 2 | | |
| 3 | | |
| 4 a | | X |
| 4 b | | X |
| 4 c | | X |
| 5 a | | X |
| 5 b | | X |
| 6 a | | X |
| 6 b | | X |
| 7 | | X |
| 8 | | X |
| 9 | | |

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| (A) Name and Title | (B) Breakdown of W-2 and/or 1099-MISC compensation | | | (C) Retirement and other deferred compensation | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | (F) Compensation in column (B) reported as deferred in prior Form 990 |
|--------------------|--|---------------------------------------|-------------------------------------|--|-------------------------|---------------------------------|---|
| | (i) Base compensation | (ii) Bonus and incentive compensation | (iii) Other reportable compensation | | | | |
| Whitney L Ball | (i) | | | | | | |
| 1 President & CEO | (ii) | | | | | | |
| Jeffrey C. Zysik | (i) | | | | | | |
| 2 CFO, Sec-Treas. | (ii) | | | | | | |
| 3 | (i) | | | | | | |
| 4 | (i) | | | | | | |
| 5 | (i) | | | | | | |
| 6 | (i) | | | | | | |
| 7 | (i) | | | | | | |
| 8 | (i) | | | | | | |
| 9 | (i) | | | | | | |
| 10 | (i) | | | | | | |
| 11 | (i) | | | | | | |
| 12 | (i) | | | | | | |
| 13 | (i) | | | | | | |
| 14 | (i) | | | | | | |
| 15 | (i) | | | | | | |
| 16 | (i) | | | | | | |

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

SCHEDULE M
(Form 990)

Department of the Treasury
Internal Revenue Service

Noncash Contributions

- ▶ Complete if the organizations answered 'Yes' on Form 990, Part IV, lines 29 or 30.
- ▶ Attach to Form 990.
- ▶ Information about Schedule M (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Open to Public
Inspection

Name of the organization

Donors Trust, Inc.

Employer identification number

52-2166327

Part I Types of Property

| | (a) Check if applicable | (b) Number of contributions or items contributed | (c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g | (d) Method of determining noncash contribution amounts |
|---|-------------------------------|---|---|--|
| 1 Art — Works of art | | | | |
| 2 Art — Historical treasures | | | | |
| 3 Art — Fractional interests | | | | |
| 4 Books and publications | | | | |
| 5 Clothing and household goods | | | | |
| 6 Cars and other vehicles | | | | |
| 7 Boats and planes | | | | |
| 8 Intellectual property | | | | |
| 9 Securities — Publicly traded | X | 156 | 13,602,911. | Avg value on donation date |
| 10 Securities — Closely held stock | | | | |
| 11 Securities — Partnership, LLC, or trust interests | | | | |
| 12 Securities — Miscellaneous | | | | |
| 13 Qualified conservation contribution — Historic structures | | | | |
| 14 Qualified conservation contribution — Other | | | | |
| 15 Real estate — Residential | | | | |
| 16 Real estate — Commercial | | | | |
| 17 Real estate — Other | | | | |
| 18 Collectibles | | | | |
| 19 Food inventory | | | | |
| 20 Drugs and medical supplies | | | | |
| 21 Taxidermy | | | | |
| 22 Historical artifacts | | | | |
| 23 Scientific specimens | | | | |
| 24 Archeological artifacts | | | | |
| 25 Other ▶ () | | | | |
| 26 Other ▶ () | | | | |
| 27 Other ▶ () | | | | |
| 28 Other ▶ () | | | | |

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement

29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28, that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

b If 'Yes,' describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

b If 'Yes,' describe in Part II.

33 If the organization did not report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.

| | Yes | No |
|------|-----|----|
| 30 a | | X |
| 31 | X | |
| 32 a | X | |
| 33 | | |

Part II Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

| | |
|---------------|--|
| Pt I Line 32b | Financial institutions/brokers used to sell marketable |
| Pt I col(b) | securities |
| Pt I col(b) | This is the number of contributions received from a |
| Pt I col(b) | unique donor on a particular date. May consist of |
| Pt I col(b) | numerous different securities if received on same date |
| Pt I col(b) | as part of same contribution. |

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is
at www.irs.gov/form990.

OMB No 1545-0047

2014

Open to Public
Inspection

Name of the organization

Donors Trust, Inc.

Employer identification number

52-2166327

| | |
|-----------------|--|
| Pt VI, Line 11b | FORM 990 REVIEWED BY OFFICERS PRIOR TO FILING. IN |
| Pt VI, Line 11b | ADDITION, FORM 990 IS DISTRIBUTED TO ALL BOARD MEMBERS |
| Pt VI, Line 11b | SHORTLY AFTER FILING FOR THEIR REVIEW AND COMMENTS. IF |
| Pt VI, Line 11b | ANY ISSUES ARE RAISED, APPROPRIATE REMEDIAL ACTION IS |
| Pt VI, Line 11b | TAKEN, INCLUDING FILING AN AMENDED FORM 990 IF REQUIRED. |
| Pt VI, Line 19 | IF REQUIRED TO BE DISCLOSED BY APPLICABLE STATUTE, |
| Pt VI, Line 19 | REGULATION OR OTHER ADMINISTRATIVE RULE, AVAILABLE BY |
| Pt VI, Line 19 | REQUEST AT ORGANIZATION S OFFICE. |
| Pt VI, Line 3 | SOME PROGRAMS LISTED AT PART III USE INDEPENDENT |
| Pt VI, Line 3 | CONTRACTORS. DIRECT SUPERVISION OF INDEPENDENT |
| Pt VI, Line 3 | CONTRACTORS CARRIED OUT BY THE ORGANIZATION'S OFFICERS. |
| Pt VI, Line 12c | THE ORGANIZATION ASKS EACH BOARD MEMBER AND OFFICER |
| Pt VI, Line 12c | TO ATTEST TO COMPLIANCE WITH THE POLICY ON AN ANNUAL |
| Pt VI, Line 12c | BASIS. |
| Pt VI, Line 15a | THE ORGANIZATION HAS A COMPENSATION COMMITTEE COMPRISED |
| Pt VI, Line 15a | OF INDEPENDENT BoD MEMBERS THAT APPROVES SALARIES ON AN |
| Pt VI, Line 15a | ANNUAL BASIS AFTER REVIEWING COMPARABLES |
| Pt VI, Line 15b | SEE RESPONSE FOR PT VI, LINE 15A |
| Other | Pt VI-C, Line 17 AK,AL,AR,AZ,CA,CO,CT,DC,FL,GA,HI,IL |
| Other | Pt VI-C, Line 17 KS,KY,MA,MD,ME,MI,MN,MO,MS,NC,ND |
| Other | Pt VI-C, Line 17 NH,NJ,NM,NY,OH,OK,OR,PA,RI,SC,TN |
| Other | Pt VI-C, Line 17 UT,VA,WA,WI,WV. |

SCHEDULE R
(Form 990)

OMB No. 1545-0047

2014

Open to Public Inspection

Related Organizations and Unrelated Partnerships

Complete if the organization answered 'Yes' on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990

Department of the Treasury
Internal Revenue Service

Donors Trust, Inc.

Employer identification number
52-2166327

| Part I Identification of Disregarded Entities Complete if the organization answered 'Yes' on Form 990, Part IV, line 33. | | | | | |
|--|---|--|---------------------|---------------------------|----------------------------------|
| (a) Name, address, and EIN (if applicable) of disregarded entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Total income | (e) End-of-year assets | (f) Direct controlling entity |
| (1) Donors Trust, LLC 1800 Diagonal Rd Ste 280 Alexandria, VA 22314 27-0704085 | Inactive | MD | | | Donors Trust, Inc. |
| (2) Talent Market, LLC 1800 Diagonal Rd Ste 280 Alexandria, VA 22314 27-0685825 | Provide administrative support services | MD | | | Donors Trust, Inc. |
| (3) DT Investments I, LLC 1800 Diagonal Rd Ste 280 Alexandria, VA 22314 46-2310413 | Hold investment property | DE | | | Donors Trust, Inc. |

| Part II Identification of Related Tax-Exempt Organizations Complete if the organization answered 'Yes' on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year. | | | | | | |
|---|------------------------------------|--|----------------------------|---|----------------------------------|--|
| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Sec 512(b)(13) controlled entity? |
| (1) Donors Capital Fund, Inc. PO Box 1305 Alexandria, VA 22313 54-1934032 | Grant making | MD | 501 (c) (3) | 509(a) (1) Type 1 SO N/A | | X |
| (2) Project Liberty, Inc. 1800 Diagonal Rd Ste 280 Alexandria, VA 22314 27-3542181 | Direct charitable program activity | DE | 501 (c) (3) | 509(a) (1) Type 1 SO N/A | | X |
| (3) | | | | | | |
| (4) | | | | | | |

Part III

Identification of Related Organizations Taxable as a Partnership Complete if the organization answered 'Yes' on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Predominant income (related, unrelated, excluded from tax under sections 512-514) | (f) Share of total income | (g) Share of end-of-year assets | (h) Dispropor- tionate allocations? | | (i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) | (j) General or managing partner? | | (k) Percentage ownership |
|--|-------------------------|--|--|--|---------------------------------|--|--|----|--|---|----|--------------------------------|
| | | | | | | | Yes | No | | Yes | No | |
| (1) ----- | | | | | | | | | | | | |
| ----- | | | | | | | | | | | | |
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| (2) ----- | | | | | | | | | | | | |
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Part IV

Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered 'Yes' on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f) Share of total income | (g) Share of end-of- year assets | (h) Percentage ownership | (i) Sec 512(b)(13) controlled entity? | |
|---|-------------------------|--|--|--|---------------------------------|--|--------------------------------|---|----|
| | | | | | | | | Yes | No |
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| (2) ----- | | | | | | | | | |
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Part VI Unrelated Organizations Taxable as a Partnership Complete if the organization answered 'Yes' on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| (a) Name, address, and EIN of entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Predominant income (related, unrelated, excluded from tax under section 512-514) | (e) Are all partners section 501(c)(3) organizations? | | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproportionate allocations? | | (i) Code V-UBI amount in box 20 of Schedule K-1 Form (1065) | (j) General or managing partner? | | (k) Percentage ownership |
|---|-------------------------|--|---|--|----|------------------------------|------------------------------------|--------------------------------------|----|--|-------------------------------------|----|-----------------------------|
| | | | | Yes | No | | | Yes | No | | Yes | No | |
| (1) ----- | | | | | | | | | | | | | |
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| (7) ----- | | | | | | | | | | | | | |
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| (8) ----- | | | | | | | | | | | | | |
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Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R (see instructions).
